



Ohio Municipal Advisory Council

Not an agency of the State of Ohio
 9321 Ravenna Road, Suite K, Twinsburg, Ohio 44087-2445
 Telephone: (330) 963-7444 (800) 969-OMAC Fax (330) 963-7553

OHIO COMPETITIVE SALE RESULTS

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Prem.(Discount) | % Par | # of Bids |
|-----------|-------------------------|----------------------------------|---------------|--------------------|-------|--------|-----------------|---|-----------|
| 03/04/10 | Bowling Green City | KeyBanc Capital Markets | \$ 2,200,000 | SS&D (I E) | 1 YR | 1.25% | \$ 10,494.00 | 100.477 | 6 |
| 03/03/10 | Germantown Village | Huntington Investment Company | \$ 635,000 | PS&W (P E) | 1 YR | 1.75% | \$ 1,320.75 | 100.208 | 4 |
| 03/03/10 | Union City | Sweney Cartwright | \$ 750,000 | PS&W (P E) | 1 YR | 1.48% | \$ 3.03 | 100.000 | 3 |
| 02/09/10 | Archbold Village | Fifth Third Securities | \$ 3,700,000 | SS&D (I E) | 20 YR | | \$ 3,917.90 | 100.106 | 6 |
| | | | | | | | | 11-13 3.00%, 14 2.25%, 15 2.50%, 16-17 3.00%, 18 3.125%, 19 3.50% | |
| | | | | | | | | 20 3.50%, 21 3.60%, 22 3.70%, 23 3.80%, 24 3.90%, 25-26 4.00; 27 4.10%, | |
| | | | | | | | | 28 4.20%, 29 4.25% and 30 4.35%. | |
| 02/09/10 | Tipp City City | George K. Baum | \$ 2,650,000 | SS&D (I E) | 1 YR | 1.50% | \$ 17,103.00 | 100.642 | 3 |
| 01/20/10 | Pickerington City | TD Securities | \$ 8,462,000 | PS&W (P E) | 1 YR | 1.25% | \$ 56,103.06 | 100.663 | 6 |
| 12/14/09 | Chillicothe City | RBC Capital Markets Corporation | \$ 2,200,000 | PS&W (P E) | 1 YR | 1.25% | \$ 6,906.00 | 100.314 | 3 |
| 12/08/09 | Delaware City | TD Securities | \$ 7,000,000 | SS&D (I E) | 1 YR | 1.50% | \$ 68,243.00 | 100.975 | 6 |
| 12/03/09 | Waite Hill Village | Ancora Advisors LLC | \$ 2,300,000 | SS&D (I E) | 1 YR | 0.59% | \$ 0.00 | 100.000 | 7 |
| 12/01/09 | Columbus City | Citigroup Global Markets Inc. | \$ 37,650,000 | B&E (I E) | 1 YR | 2.00% | \$ 640,803.00 | 100.702 | 14 |
| 11/24/09 | Erie County | Fifth Third Securities | \$ 5,905,000 | PS&W (I E) | 10 YR | | \$ 75,904.52 | 101.285 | 6 |
| | | | | | | | | 10-12 2.00%, 14 2.375%, 15 2.75%, 16 2.875%, 17 3.125%, 18 3.375% | |
| | | | | | | | | and 19 3.50% | |
| 11/17/09 | Beachwood City | RBC Capital Markets Corporation | \$ 3,000,000 | SS&D (I E) | 1 YR | 1.50% | \$ 19,716.00 | 100.657 | 4 |
| 11/17/09 | Granville Village | Sweney Cartwright | \$ 551,000 | PS&W (I E) | 1 YR | 2.00% | \$ 26.00 | 100.005 | 3 |
| 11/05/09 | Erie County | RBC Capital Markets Corporation | \$ 1,500,000 | PS&W (I E) | 1 YR | 1.25% | \$ 4,624.00 | 100.308 | 4 |
| 10/27/09 | Niles City | Jefferies & Co. | \$ 4,600,000 | SS&D (I E) | 1 YR | 1.75% | \$ 40,204.00 | 100.874 | 5 |
| 10/01/09 | Sandusky City | Janney Montgomery | \$ 3,700,000 | SS&D (I E) | 1 YR | 1.50% | \$ 6,475.00 | 100.175 | 3 |
| 09/24/09 | Shaker Heights City S/D | Stifel, Nicolaus & Company, Inc. | \$ 600,000 | SS&D (I E) | 1 YR | 1.00% | \$ 182.00 | 100.030 | 4 |
| 09/24/09 | Willoughby City | RBC Capital Markets Corporation | \$ 12,150,000 | SS&D (I E) | 1 YR | 1.00% | \$ 53,789.50 | 100.443 | 3 |
| 09/22/09 | Defiance City | Oppenheimer & Co. | \$ 4,800,000 | SS&D (I E) | 1 YR | 2.00% | \$ 51,520.00 | 101.073 | 3 |
| 09/22/09 | Hudson City | RBC Capital Markets Corporation | \$ 16,650,000 | SS&D (P E) | 1 YR | 2.00% | \$ 198,000.50 | 101.189 | 4 |
| 09/15/09 | Oberlin City | George K. Baum | \$ 1,200,000 | SS&D (I E) | 1 YR | 1.50% | \$ 5,580.00 | 100.465 | 3 |
| 09/15/09 | West Carrollton City | Lebanon Citizens National Bank | \$ 400,000 | PS&W (P E) | 1 YR | 4.375% | \$ 0.00 | 100.000 | 4 |
| 09/02/09 | Lucas County | RBC Capital Markets Corporation | \$ 4,505,000 | SS&D (I E) | 1 YR | 2.00% | \$ 58,265.05 | 100.293 | 7 |
| 09/01/09 | Lucas County | Stifel, Nicolaus & Company, Inc. | \$ 1,250,000 | SS&D (I E) | 20 YR | | \$ 1,674.75 | 100.134 | 4 |
| | | | | | | | | 10-13 7.0%, 14 2.2%, 15 2.4%, 16 2.65%, 17 2.9%, 18 3.1%, 19 3.3%, | |
| | | | | | | | | 20-21 3.55%, 22-23 3.8%, 24-25 4.0%, 26-24 4.1% and 28-29 4.25%. | |
| 09/01/09 | Pepper Pike City | UBS Financial Services | \$ 3,460,000 | SS&D (I E) | 20 YR | | \$ 31,282.25 | 100.904 | |
| | | | | | | | | 10-12 2.0%, 13-14 2.5%, 15 2.75%, 16-18 3.0%, 19 3.25%, 20 3.50%, | |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: #– not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par | | |
|-----------|-------------------------|---------------------------------|---------------|---|---|-------|-----------------------|-----------|---------|---|
| 08/26/09 | Hamilton County | George K. Baum | \$ 710,000 | 21 3.75%, 22-28 4.0% and 29 4.125%. PS&W (P E) | 20 YRs | | \$ 8,435.05 | 100.188 | 5 | |
| 08/25/09 | Oregon City | RBC Capital Markets Corporation | \$ 6,100,000 | 10-12 2.5%, 13 2.75%, 14-15 3.0%, 16 3.25%, 17-22 4.00%, 23-25 4.125% & 26-29 4.5% | 1 YR | 1.05% | \$ 23,353.00 | 100.383 | 6 | |
| 08/10/09 | Chillicothe City | Sweney Cartwright | \$ 1,400,000 | SS&D (I E) | 1 YR | 3.50% | \$ 476.00 | 100.034 | 1 | |
| 08/05/09 | Bellville Village | Sweney Cartwright | \$ 1,094,853 | PS&W (P E) | 1 YR | 3.74% | \$ 11.15 | 100.001 | 1 | |
| 08/05/09 | Geauga County | RBC Capital Markets Corporation | \$ 3,000,000 | SS&D (I E) | 1 YR | 1.50% | \$ 1,704.00 | 100.057 | 1 | |
| 07/21/09 | Fremont City | Robert W. Baird | \$ 3,040,000 | SS&D (I E) | 10 YR | | \$ 36,396.10 | 101.197 | 6 | |
| 07/08/09 | Napoleon City | RBC Capital Markets Corporation | \$ 3,400,000 | 10-14 2.50%, 15-16 3.00%, 17 3.25%, 18 3.50% and 19 4.00% | 1 YR | 2.50% | \$ 20,254.00 | 100.596 | 2 | |
| 07/01/09 | Springfield City | BMO Capital Markets | \$ 15,315,000 | SS&D (I E) | 20 YRs | | \$ 0.00 | 100.000 | 6 | |
| 07/01/09 | Sylvania City | Oppenheimer & Co. | \$ 3,250,000 | 10 2.25%, 11-12 2.125%, 13 2.25%, 14 2.75%, 15 2.875%, 16 3.25%, 17 4.25%, 18-19 5.00%, 20 4.50%, 21 4.00%, 22-24 4.25%, & 25-29 4.50% | 1 YR | 2.00% | \$ 32,825.00 | 101.101 | 1 | |
| 06/30/09 | Avon Lake City | Robert W. Baird | \$ 4,500,000 | SS&D (I E) | 1 YR | | \$ 742.65 | 100.017 | 5 | |
| 06/30/09 | Hamilton County | Robert W. Baird | \$ 12,550,000 | SS&D (P E) | 20 YRs | | | | | |
| 06/18/09 | Athens City | Sweney Cartwright & Co. | \$ 1,200,000 | 09 5.00%, 10-14 3.00%, 15-16 3.25%, 17 3.50%, 18-20 5.00%, 21 4.00%, 22 4.05%, 23 4.15%, 24 4.20%, 25 4.25%, 26 4.30%, 27 4.375% & 28 4.40% | 30 YRS | | \$ 0.00 | 100.000 | 5 | |
| 06/18/09 | Brecksville City | RBC Capital Markets Corporation | \$ 2,400,000 | PS&W (PE) | 10 1.875%, 11 2.250%, 12 2.90%, 13 3.20%, 14 3.70%, 15 4.125%, 16 4.75%, 17 5.00%, 18 5.125%, 19 5.25%, 20 5.375%, 21 5.600%, 22 5.700%, 23 5.85%, 24 6.10%, 25-29 6.25%, 30-34 6.60%, 35-39 6.80%. | 1 YR | 1.500% | \$ 120.00 | 100.010 | 2 |
| 06/17/09 | Berea City | RBC Capital Markets Corporation | \$ 4,850,000 | SS&D (I E) | 1 YR | 1.50% | \$ 16,110.00 | 100.671 | 3 | |
| 06/11/09 | Maple Heights City | PNC Capital Markets | \$ 9,950,000 | SS&D (I E) | 8 MO | 1.00% | \$ 4,967.50 | 100.102 | 2 | |
| 06/11/09 | Sidney City | Oppenheimer & Co., | \$ 1,570,000 | SS&D (I E) | 1 YR | 2.00% | \$ 62,858.20 | 100.629 | 2 | |
| 05/21/09 | Niles City | Jefferies & Co. | \$ 1,800,000 | PS&W (P E) | 1 YR | 1.50% | \$ 6,113.00 | 100.389 | 5 | |
| 05/12/09 | Baltimore Village | Sweney Cartwright & Co. | \$ 2,648,000 | SS&D (I E) | 1 YR | 2.50% | \$ 13,266.00 | 100.737 | 3 | |
| 05/11/09 | Chillicothe City | Sweney Cartwright & Co. | \$ 1,000,000 | PS&W (P E) | 1 YR | 4.50% | \$ 51.20 | 100.002 | 1 | |
| 05/06/09 | Brecks.-Broad. City S/D | RBC Capital Markets Corporation | \$ 1,948,670 | PS&W (P E) | 1 YR | 3.00% | \$ 11.09 | 100.001 | 3 | |
| 04/30/09 | Archbold Village | Jeffries & Co. | \$ 4,200,000 | SS&D (I E) | 1 YR | 1.50% | \$ 6,722.91 | 100.345 | 2 | |
| 04/29/09 | Hamilton County | PNC Capital Markets | \$ 1,615,000 | SS&D (I E) | 1 YR | 2.50% | \$ 42,210.00 | 101.005 | 3 | |
| 04/29/09 | Shaker Heights City | George K. Baum | \$ 865,000 | PS&W (P E) | 15 YR | | \$ 146.80 | 100.009 | # | |
| 04/27/09 | Remindersville Village | Sweney Cartwright & Co. | \$ 780,000 | 10 2.00%, 11-12 3.00%, 13-23 4.00% & 24 4.250% | 1 YR | 1.75% | \$ 4,264.45 | 100.493 | # | |
| 04/23/09 | Stow City | TD Securities | \$ 9,575,000 | SS&D (I E) | 1 YR | 2.80% | \$ 27.00 | 100.003 | # | |
| 04/22/09 | Oberlin City | RBC Capital Markets Corporation | \$ 4,000,000 | SS&D (I E) | 1 YR | 1.50% | \$ 81,444.95 | 100.851 | 4 | |
| 04/15/09 | East Palestine City S/D | Sweney Cartwright & Co. | \$ 613,000 | SS&D (I E) | 1 YR | 1.50% | \$ 25,774.00 | 100.644 | 5 | |
| 04/15/09 | Delaware City | Jeffries & Co. | \$ 15,185,000 | SS&D (I E) | 1 YR | 3.29% | \$ 3,212.12 | 100.524 | # | |
| 04/09/09 | Rossford City | Fifth Third Securities | \$ 1,770,000 | SS&D (I E) | 1 YR | 1.50% | \$ 110,547.00 | 100.728 | 4 | |
| 04/08/09 | Franklin County | RBC Capital Markets Corporation | \$ 22,600,000 | SS&D (I E) | 1 YR | 2.00% | \$ 4,888.40 | 100.276 | 3 | |
| 04/08/09 | Tipp City City | RBC Capital Markets Corporation | \$ 1,650,000 | B&E (I E) | 1 YR | 1.50% | \$ 186,445.93 | 100.825 | 4 | |
| | | | | SS&D (I E) | 1 YR | 2.65% | \$ 3,754.50 | 100.228 | # | |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par | | |
|-----------|-------------------------|----------------------------------|---------------|--|---------|-------|-----------------------|---------|---|---|
| 03/26/09 | Union City | Sweney Cartwright | \$ 425,000 | PS&W (P E) | 1 YR | 3.50% | \$ 23.00 | 100.005 | 1 | |
| 03/24/09 | Defiance City | RBC Capital Markets Corporation | \$ 4,347,000 | SS&D (I E) | 1 YR | 2.25% | \$ 264.15 | 100.006 | # | |
| 03/12/09 | Napoleon City | RBC Capital Markets Corporation | \$ 4,000,000 | SS&D (I E) | 1 YR | 2.25% | \$ 7,279.00 | 100.182 | 4 | |
| 03/12/09 | Sylvania Township | Huntington Investment Company. | \$ 7,900,000 | KM&K (I E) | 1 YR | 1.25% | \$ 43,715.00 | 100.553 | # | |
| 03/03/09 | Germantown Village | Robert W. Baird | \$ 675,000 | PS&W (P E) | 1 YR | 3.00% | \$ 1,505.25 | 100.223 | # | |
| 02/25/09 | Oakwood City | RBC Capital Markets Corporation | \$ 3,150,000 | SS&D (I E) | 1 YR | 2.25% | \$ 11,778.00 | 100.374 | # | |
| 02/23/09 | Chillicothe City | Sweney Cartwright | \$ 200,000 | PS&W (P E) | 1 yr | 3.15% | \$ 4.10 | 100.002 | 1 | |
| 02/04/09 | Franklin County | Morgan Stanley | \$ 20,000,000 | B&E (I E) | 19 YR | | \$ 21,666.05 | 100.108 | # | |
| | | | | 09-13 2.00%, 14 2.125%, 15 2.25%, 16 2.50%, 17 2.625%, 18-24 4.00%, 25 4.125%, 26-27 4.25% & 28 4.375%. | | | | | | # |
| 02/04/09 | Franklin County | Wachovia Bank | \$ 42,175,000 | B&E (I E) | 11 YR | | \$ 6,001,758.35 | 114.231 | 1 | |
| | | | | 09 3.00%, 10-13 2.00%, 14 4.00%, 15-17 5.00%, 18 4.00%, 19-20 5.00% | | | | | | |
| 01/20/09 | Pickerington City | George K. Baum | \$ 8,339,000 | PS&W (P E) | 1 YR | 2.00% | \$ 41,027.88 | 100.492 | 3 | |
| 12/16/08 | Cleveland City S/D | PNC Capital Markets | \$ 15,000,000 | SS&D (P E) | 9 MO | 2.50% | \$ 31,950.00 | 100.213 | | |
| 11/20/08 | Delaware City | RBC Capital Markets Corporation | \$ 15,000,000 | SS&D (I E) | 1 YR | 3.50% | \$ 332,522.00 | 102.236 | | |
| 11/18/08 | Maumee City | BMO Capital Markets | \$ 4,845,000 | PS&W (I E) | 20 YR | | \$ 2,238.15 | 100.046 | | |
| | | | | 09-13 3.375%, 14 3.500%, 15-16 4.000%, 17-18 4.250%, 19 4.375%, 20-25 4.500%, 26-28 4.500% | | | | | | |
| 11/12/08 | Erie County | RBC Capital Markets Corporation | \$ 2,000,000 | PS&W (I E) | 11 ½ MO | 3.00% | \$ 5,524.00 | 100.276 | | |
| 11/06/08 | Niles City | RBC Capital Markets Corporation | \$ 4,800,000 | SS&D (I E) | 1 YR | 3.50% | \$ 26,428.00 | 100.551 | | |
| 10/21/08 | Baltimore Village | No Bids Received | \$ 987,000 | PS&W (P E) | 7 MO | | | | | |
| 10/07/08 | Sandusky City | No Bids Received | \$ 6,915,000 | SS&D (I E) | 1 YR | | | | | |
| 10/07/08 | Shaker Heights City S/D | Wachovia Securities | \$ 500,000 | SS&D (I E) | 1 YR | 3.00% | \$ 385.00 | 100.077 | | |
| 09/25/08 | Willoughby City | Robert W. Baird | \$ 6,810,000 | SS&D (I E) | 1 YR | 3.00% | \$ 33,845.70 | 100.497 | | |
| 09/24/08 | Newark City | Butler Wick | \$ 550,000 | PS&W (P E) | 1 YR | 3.40% | \$ 63.00 | 100.011 | | |
| 09/24/08 | Newark City | Butler Wick | \$ 871,000 | PS&W (P E) | 1 YR | 3.40% | \$ 91.00 | 100.010 | | |
| 09/24/08 | Newark City | Butler Wick | \$ 224,000 | PS&W (P E) | 1 YR | 3.50% | \$ 32.00 | 100.014 | | |
| 09/23/08 | Cleveland City S/D | POSTPONED | | | | | | | | |
| 09/18/08 | Portage County | No Bids Received | \$ 8,300,000 | SS&D (I E) | 1 YR | | | | | |
| 09/09/08 | Canfield Local S/D | RBC Capital Markets, Corporation | \$ 4,730,000 | SS&D (I E) | 1 YR | 2.50% | \$ 26,085.30 | 100.551 | | |
| 09/03/08 | Lucas County | George K. Baum | \$ 6,805,000 | SS&D (I E) | 1 YR | 2.25% | \$ 35,454.05 | 100.521 | | |
| 09/04/08 | Port Clinton City | Stifel Nicolaus & Co. | \$ 3,990,000 | SS&D (I E) | 20 YR | | \$ 1,158.75 | 100.029 | | |
| | | | | 09-16 3.75%, 17-22 4.0%, 23-24 4.2%, 25-27 4.3% and 28 4.5% | | | | | | |
| 08/20/08 | Fairfield City | George K. Baum | \$ 2,000,000 | PS&W (P E) | 1 YR | 2.25% | \$ 4,880.00 | 100.244 | | |
| 08/26/08 | Oregon City | RBC Capital Markets, Corporation | \$ 4,975,000 | SS&D (I E) | 1 YR | 2.50% | \$ 36,069.00 | 100.725 | | |
| 08/13/08 | Bellville Village | Sweney Cartwright | \$ 1,200,000 | SS&D (I E) | 1 YR | 3.10% | \$ 52.00 | 100.004 | | |
| 08/13/08 | Hamilton County | Robert W. Baird | \$ 8,795,000 | PS&W (P E) | 10 YR | | \$ 55,282.80 | 100.29 | | |
| | | | | 09-11 3.000%, 12 3.125%, 13-14 3.25%, 15-16 3.50%, 17 3.75% and 18 4.00% | | | | | | |
| 08/13/08 | Hamilton County | Connors & Co. | \$ 262,000 | PS&W (P E) | 20 YRs | | \$ 0.00 | 100.000 | | |
| | | | | 09 -18 4.625% and 19-28 5.500% | | | | | | |
| 08/12/08 | Geauga County | RBC Capital Markets, Corporation | \$ 4,000,000 | SS&D (I E) | 1 YR | 2.25% | \$ 1,000.00 | 100.525 | | |
| 08/11/08 | Chillicothe City | NatCity Investments | \$ 1,400,000 | PS&W (P E) | 1 YR | 2.50% | \$ 5.78 | 100.000 | | |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par | |
|-----------|---|-----------------------------------|---------------|--|--------|--------|-----------------------|---------|--|
| 07/23/08 | New Albany Village | Fifth Third Securities | \$ 2,360,000 | B&E (I E) | 1 YR | 2.50% | \$14,396.00 | 100.610 | |
| 07/15/08 | Defiance County | RBC Capital Markets Corporation | \$ 1,340,000 | PS&W (I E) | 1 YR | 2.50% | \$ 5,375.70 | 100.401 | |
| 07/11/08 | Bay Village City | Butler Wick | \$ 1,125,000 | CH&G (I E) | 6 YRs | | \$ 141.50 | 100.013 | |
| | | | | 09 2.70%, 10 2.90%, 11-12 3.0% and 13-14 3.375%. | | | | | |
| 07/11/08 | Bay Village City | George K. Baum | \$ 2,300,000 | CH&G (I E) | 1 YR | 2.50% | \$ 10,120.00 | 100.440 | |
| 07/10/08 | Solid Waste Authority of Central Ohio (SWACO) | RBC Capital Markets Corporation | \$ 16,000,000 | SS&D (I E) | 15 MO | 2.50% | \$ 53,447.64 | 100.334 | |
| 07/09/08 | New Boston Village | Sweney Cartwright & Co. | \$ 900,000 | SS&D (I E) | 1 YR | 3.76% | \$ 7.90 | 100.001 | |
| 07/01/08 | Miamisburg City | RBC Capital Markets Corporation | \$ 400,000 | PS&W (P E) | 1 YR | 3.25% | \$ 584.00 | 100.146 | |
| 06/26/08 | Athens City | RBC Capital Markets Corporation | \$ 1,500,000 | PS&W (P E) | 1 YR | 2.50% | \$ 1,334.00 | 100.089 | |
| 06/24/08 | Niles City | George K. Baum | \$ 2,000,000 | SS&D (I E) | 1 YR | 2.75% | \$ 4,860.00 | 100.243 | |
| 06/12/08 | Sidney City | RBC Capital Markets, Corporation | \$ 1,546,000 | SS&D (I E) | 1 YR | 2.75% | \$ 8,401.14 | 100.543 | |
| 06/03/08 | Aurora City S/D | RBC Capital Markets, Corporation | \$ 2,150,000 | SS&D (P E) | 5 MOs | 2.50% | \$ 537.50 | 100.024 | |
| 05/28/08 | Baltimore Village | Janney Montgomery Scott LLC | \$ 1,786,000 | PS&W (P E) | 1 YR | 2.875% | \$ 0.00 | 100.000 | |
| 05/27/08 | Chillicothe City | NatCity Investments | \$ 1,000,000 | PS&W (P E) | 1 YR | 2.50% | \$ 2,700.00 | 100.270 | |
| 05/27/08 | Chillicothe City | Robert W. Baird | \$ 200,000 | PS&W (P E) | 1 YR | 2.75% | \$ 96.00 | 100.048 | |
| 05/15/08 | Toledo City | RBC Capital Markets, Corporation | \$ 18,950,000 | SS&D (I E) | 5 MOs | 2.500% | \$ 42,704.00 | 100.225 | |
| 05/01/08 | Stow City | Stifel, Nicolaus & Co. Inc. | \$ 8,620,000 | SS&D (I E) | 25 YRs | | \$ 517.05 | 100.006 | |
| | | | | 09-13 3.25%, 14 5.75%, 15-16 6.25%, 17 3.50%, 18 3.55% | | | | | |
| | | | | 19 3.60%, 20 3.65%, 21 3.70%, 22 3.75%, 23-27 4.00%, 28-29 4.05%, 30-33 4.10%. | | | | | |
| 04/30/08 | Shaker Heights City | RBC Capital Markets, Corporation | \$ 1,315,000 | SS&D (I E) | 1 YR | 2.50% | \$ 4,263.10 | 100.324 | |
| 04/24/08 | East Palestine City S/D | RBC Capital Markets, Corporation | \$ 1,044,683 | SS&D (I E) | 1 YR | 2.40% | \$ 480.36 | 100.046 | |
| 04/24/08 | Olentangy Local S/D | Commerce Capital | \$ 36,400,000 | B&E (I E) | 11 MO | 2.50% | \$ 133,952.00 | 100.368 | |
| 04/22/08 | Delaware City | Commerce Capital | \$ 17,445,000 | SS&D (I E) | 1 YR | 2.50% | \$ 126,668.15 | 100.726 | |
| 04/10/08 | Stow City | RBC Capital Markets | \$ 10,675,000 | SS&D (I E) | 1 YR | 2.25% | \$ 65,317.25 | 100.612 | |
| 04/09/08 | Tipp City City | RBC Capital Markets | \$ 1,675,000 | SS&D (I E) | 1 YR | 2.00% | \$ 1,860.00 | 100.111 | |
| 04/02/08 | Sunbury Village | Fifth Third Securities Inc. | \$ 3,200,000 | SS&D (I E) | 1 YR | 2.50% | \$ 13,494.00 | 100.422 | |
| 03/27/08 | Sylvania City | Griffin Kubik Stephens & Thompson | \$ 7,850,000 | SS&D (I E) | 20 YR | | \$ 41,892.05 | 100.534 | |
| | | | | 09-19 3.5%, 20-21 3.625%, 22-23 3.75%, 24-25 3.8% | | | | | |
| | | | | 26 3.875%, 27-28 4.00% | | | | | |
| 03/13/08 | Loveland City | RBC Capital Markets | \$ 250,000 | PS&W (P E) | 1 YR | 3.00% | \$ 115.00 | 100.046 | |
| 03/04/08 | Franklin City | Park National Bank | \$ 2,000,000 | PS&W (I E) | 1 YR | 2.49% | \$ 0.00 | 100.000 | |
| 03/04/08 | Germantown Village | George K. Baum & Co. | \$ 715,000 | PS&W (P E) | 1 YR | 2.95% | \$ 0.00 | 100.000 | |
| 02/28/08 | Oakwood City | JP Morgan Chase Bank | \$ 3,700,000 | SS&D (I E) | 1 YR | 1.99% | \$ 0.00 | 100.000 | |
| 02/25/08 | Chillicothe City | Sweney Cartwright | \$ 400,000 | PS&W (P E) | 1 YR | 2.90% | \$ 42.00 | 100.011 | |
| 02/19/08 | Pickerington City | RBC Capital Markets | \$ 8,865,000 | PS&W (P E) | 1 YR | 2.25% | \$ 32,341.15 | 100.364 | |
| 02/14/08 | Huber Heights City | Fifth Third Securities | \$ 11,045,000 | SS&D (I E) | 20 YRs | | \$ 175,813.80 | 101.592 | |
| | | | | 6/09 2.50%, 12/09 2.75%, 6/10 – 6/14 3.00%, 12/14 12/15 3.25% | | | | | |
| | | | | 16-18 5.0%, 19-22 4.00%, 23-24 4.125%, 25-27 4.25%, 28 4.375% | | | | | |
| 12/18/07 | Upper Arlington City | RBC Capital Markets | \$ 3,972,000 | B&E (I E) | 10 MO | 3.50% | \$ 15,848.89 | 100.399 | |
| 12/11/07 | Huber Heights City | RBC Capital Markets | \$ 2,008,300 | SS&D (I E) | 3 MO | 3.20% | \$ 344.07 | 100.017 | |
| 12/05/07 | Bellville Village | Sweney Cartwright | \$ 389,000 | SS&D (I E) | 8 MO | 3.74% | \$ 12.19 | 100.003 | |
| 11/29/07 | Delaware City | RBC Capital Markets | \$ 15,000,000 | SS&D (I E) | 1 YR | 3.75% | \$ 66,193.00 | 100.441 | |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|---------------------------|-----------------------------------|---------------|--------------------|--------|--------|--|---------|
| 11/28/07 | Delaware City | NatCity Investments | \$ 1,300,000 | SS&D (I E) | 5 MO | 3.75% | \$ 975.00 | 100.075 |
| 11/20/07 | Cleveland City S/D | J.P. Morgan Securities | \$ 20,000,000 | SS&D (P E) | 7 MO | 4.00% | \$ 43,600.00 | 100.218 |
| 11/07/07 | Willoughby City | Commerce Capital Markets Inc. | \$ 6,350,000 | SS&D (I E) | 1 YR | 4.00% | \$ 38,862.00 | 100.612 |
| 10/14/07 | Columbus City | Merrill Lynch | \$157,365,000 | B&E (I E) | 21 YR | | \$ 8,590,589.04 | 100.459 |
| | | | | | | | 09-22 5.00%, 23-25 4.25%; 26-28 4.75% | |
| 10/14/07 | Columbus City | Lehman Brothers | \$ 17,015,000 | B&E (I E) | 21 YR | | \$ 4,573,814.50 | 100.441 |
| | | | | | | | 09-25 5.00% and 26-28 4.50%. | |
| 10/25/07 | Findlay City | A G Edwards & Sons | \$ 10,530,000 | B&E (I E) | 7 MOs | 4.00% | \$ 35,528.22 | 100.337 |
| 10/22/07 | Fairfield City | JPMorgan Chase Bank | \$ 6,000,000 | PS&W (P E) | 1 YR | 3.40% | \$ 0.00 | 100.000 |
| 10/16/07 | Shaker Heights City | RBC Capital Markets | \$ 6,845,000 | SS&D (I E) | 1 YR | 3.75% | \$ 17,591.45 | 100.257 |
| 10/16/07 | SWACO | RBC Capital Markets | \$ 16,000,000 | SS&D (I E) | 9 MOs | 4.00% | \$ 57,233.00 | 100.358 |
| 10/11/07 | Toledo City | RBC Capital Markets | \$ 10,770,000 | SS&D (I E) | 7 MOs | 3.80% | \$ 16,021.60 | 100.149 |
| 10/10/07 | Shaker Heights City S/D | Sweney Cartwright | \$ 500,000 | SS&D (I E) | 1 YR | 3.66% | \$ 10.10 | 100.002 |
| 10/09/07 | Portage County | Stiffel Nicolaus & Co. | \$ 4,500,000 | SS&D (I E) | 20 YR | | \$ 6,738..80 | 100.150 |
| | | | | | | | 08-09 7.00%, 10-13 3.75%, 14 5.00%, 15 3.65%, 16 3.70%, 17 3.75%, 18 3.85%, 19-22 4.00%, 24 4.10%, 27 4.15% | |
| 10/03/07 | Oakwood City | RBC Capital Markets | \$ 2,100,000 | SS&D (I E) | 5 MOs | 3.60% | \$ 96.00 | 100.005 |
| 09/25/07 | Newark City | Fifth Third Bank Columbus | \$ 871,000 | PS&W (P E) | 1 YR | 3.93% | \$ 0.00 | 100.000 |
| 09/25/07 | Newark City | Fifth Third Bank Columbus | \$ 550,000 | PS&W (P E) | 1 YR | 3.93% | \$ 0.00 | 100.000 |
| 09/25/07 | Newark City | Fifth Third Bank Columbus | \$ 224,000 | PS&W (P E) | 1 YR | 3.93% | \$ 0.00 | 100.000 |
| 09/20/07 | Portage County | RBC Capital Markets | \$ 6,700,000 | SS&D (I E) | 1 YR | 4.00% | \$ 29,412.00 | 100.439 |
| 09/12/07 | Canfield Local S/D | JP Morgan Chase Bank | \$ 5,860,000 | SS&D (I E) | 1 YR | 3.59% | \$ 0.00 | 100.000 |
| 08/29/07 | Bellville Village | Fifth Third Bank | \$ 900,000 | SS&D (I E) | 1 YR | 4.12% | \$ 0.00 | 100.000 |
| 08/28/07 | Mayfield Village | Huntington Investment Company | \$ 3,810,000 | SS&D (I E) | 1 YR | 4.25% | \$ 17,726.10 | 100.465 |
| 08/28/07 | Oberlin City | Griffin Kubik Stephens & Thompson | \$ 4,200,000 | SS&D (I E) | 20 YRs | | \$ 99,996.05 | 102.381 |
| | | | | | | | 08-15 6.0%, 16-17 4.0%, 18-19 4.05%, 20-21 4.125%, 22-23 4.2%, 24-25 4.2%, 26-27 4.2%. | |
| 08/15/07 | Hamilton County | Connors & Co. | \$ 750,000 | PS&W | 20 YR | | \$ 0.00 | 100.000 |
| | | | | | | | 08-12 4.15%, 13-17 4.30%; 18-22 4.60% & 23-27 4.65% | |
| 08/13/07 | Fairfield City | NatCity Investments | \$ 2,500,000 | PS&W (P E) | 1 YR | 4.00% | \$ 2,625.00 | 100.105 |
| 08/09/07 | Seven Hills City | RBC Capital Markets | \$ 5,725,000 | SS&D (I E) | 1 YR | 4.00% | \$ 19,878.00 | 100.347 |
| 08/07/07 | Sidney City | RBC Capital Markets | \$ 825,500 | PS&W (I E) | 1 YR | 4.25% | \$ 3,167.51 | 100.384 |
| 07/31/07 | Huber Hts. City | RBC Capital Markets | \$ 2,052,000 | PS&W (I E) | 7 MOs | 4.00% | \$ 162.64 | 100.008 |
| 07/31/07 | Huber Hts. City | Robert Baird | \$ 2,335,000 | SS&D (I E) | 20 YRs | | \$ 4.65 | 100.000 |
| | | | | | | | 08-15 4.75%, 16-17 4.50%, 18-21 4.0%, 22-24 4.1%, & 25-27 4.125% | |
| 07/19/07 | Germantown Village | Robert W. Baird | \$ 261,500 | PS&W (P E) | 1 YR | 4.375% | \$ 26.15 | 100.010 |
| 07/17/07 | New Boston Village | Sweney Cartwright | \$ 900,000 | SS&D (I E) | 1 YR | 4.50% | \$ 72.00 | 100.008 |
| 07/12/07 | Bay Village City | Robert W. Baird & Co. | \$ 2,300,000 | CH&G (I E) | 1 YR | 4.00% | \$ 3,680.00 | 100.160 |
| 07/12/07 | Bay Village City | NatCity Investments | \$ 1,300,000 | CH&G (I E) | 7 YR | 4.00% | \$ 2,345.00 | 100.180 |
| 07/12/07 | Napoleon City | RBC Capital Markets | \$ 4,695,000 | SS&D (I E) | 1 YR | 4.50% | \$ 33,710.00 | 100.718 |
| 06/28/07 | Athens City | RBC Capital Markets | \$ 1,900,000 | PS&W (P E) | 1 YR | 4.25% | \$ 3,523.00 | 100.185 |
| 06/15/07 | Butler Tech & Carr Jt Voc | RBC Capital Markets | \$ 2,000,000 | PS&W (P E) | 1 YR | 4.25% | \$ 4,940.00 | 100.247 |
| 06/12/07 | Pickerington City | Seasongood & Mayer | \$ 775,000 | PS&W (P E) | 9 MOs | 4.15% | \$ 527.00 | 100.068 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|--|-----------------------------|---------------|--------------------|--------|--------|-----------------------|--|
| 05/31/07 | Baltimore Village | Janney Montgomery Scott LLC | \$ 1,986,000 | PS&W (P E) | 1 YR | 4.100% | \$ 2,681.10 | 100.135 |
| 05/22/07 | Versailles Village | Connors & Co. | \$ 1,790,000 | B&E (I E) | 29 YRs | | \$ 13.50 | 100.001 |
| | | | | | | | | 08 3.85%, 09 3.90%, 10-11 4.00%, 12 4.25%, 13 4.30%, 14-17 4.35%, 18-22 4.75%, 23-27 4.90%, 28-36 5.00% |
| 05/14/07 | Chillicothe City | Sweney Cartwright | \$ 400,000 | PS&W (P E) | 1 YR | 3.94% | \$ 5.14 | 100.001 |
| 05/14/07 | Chillicothe City | Sweney Cartwright | \$ 300,000 | PS&W (P E) | 1 YR | 3.94% | \$ 5.14 | 100.002 |
| 05/09/07 | Toledo City | J P Morgan Securities | \$ 11,015,000 | SS&D (I E) | 5 MOs | 3.85% | \$ 1,819.00 | 100.017 |
| 05/09/07 | Brooklyn City | NatCity Investments | \$ 880,000 | SS&D (I E) | 1 YR | 4.00% | \$ 1,1742.40 | 100.198 |
| 05/01/07 | East Palestine City SD | JP Morgan Chase Bank | \$ 1,484,483 | SS&D (I E) | 1 YR | 3.83% | \$ 0.00 | 100.000 |
| 05/01/07 | Shaker Heights City | JP Morgan Chase Bank | \$ 1,765,000 | SS&D (I E) | 1 YR | 3.70% | \$ 0.00 | 100.000 |
| 04/25/07 | Delaware City | Seasongood & Mayer | \$ 15,545,000 | SS&D (I E) | 1 YR | 4.00% | \$ 46,168.65 | 100.297 |
| 04/25/07 | Stow City | Stifel Nicolaus | \$ 9,700,000 | SS&D (I E) | 28 YR | | \$ 6,983.00 | 100.071 |
| | | | | | | | | 08-15 5.250%, 16 3.700%, 17 3.750%, 18 3.800%, 19 3.850%, 20 3.875%, 21-22 3.900%, 23 3.950%, 24-26 4.000%, 27 4.100%, 28-29 4.125%, 30-35 4.250%. |
| 04/10/07 | Oberlin City | Seasongood & Mayer | \$ 4,200,000 | SS&D (I E) | 5 MOs | 4.000% | \$ 3,822.00 | 100.091 |
| 04/10/07 | Tipp City City | Seasongood & Mayer | \$ 600,000 | SS&D (I E) | 1 YR | 4.00% | \$ 954.00 | 100.159 |
| 04/05/07 | Stow City | Seasongood & Mayer | \$17,145,000 | SS&D (I E) | 1 YR | 4.00% | \$ 54,692.55 | 100.319 |
| 04/05/07 | Sunbury Village | Chase Bank | \$ 3,179,000 | SS&D (I E) | 1 YR | 3.64% | \$ 0.00 | 100.000 |
| 04/03/07 | Sylvania City | NatCity Investments | \$ 4,500,000 | SS&D (I E) | 1 YR | 4.00% | \$ 15,255.00 | 100.339 |
| 03/28/07 | Hamilton County | Seasongood & Mayer | \$ 1,025,000 | PS&W I | 9 YR | | \$ 728.90 | 100.071 |
| | | | | | | | | 07-09 4.0% & 10-16 3.75% |
| 03/14/07 | Findley City | Commerce Capital | \$ 4,505,000 | B&E (I E) | 8 MOs | 4.00% | \$ 8,969.46 | 100.199 |
| 03/14/07 | Loveland City | Robert W. Baird | \$ 250,000 | PS&W (P E) | 1 YR | 4.00% | \$ 200.00 | 100.080 |
| 03/07/07 | Chillicothe City | Sweney Cartwright | \$ 600,000 | PS&W (P E) | 1 YR | 4.00% | \$ 601.00 | 100.100 |
| 03/07/07 | Grove City City | First Albany | \$ 9,530,240 | B&E (I E) | 1 YR | 4.00% | \$ 36,407.00 | 100.382 |
| 03/01/07 | Huber Hts. City | Huntington Capital Corp. | \$ 8,298,230 | PS&W (I E) | 1 YR | 4.00% | \$ 25,480.39 | 100.307 |
| 02/21/07 | Pickerington City | Commerce Capital Markets | \$ 8,632,500 | PS&W (P E) | 1 YR | 4.375% | \$ 45,622.76 | 100.528 |
| 02/20/07 | Cleveland Muni. City S/D | A G Edwards | \$ 30,000,000 | SS&D (P E) | 9 MO | 4.00% | \$ 27,000.00 | 100.090 |
| 02/20/07 | Findlay City | Commerce Capital Markets | \$ 6,025,000 | B&E (I E) | 9 MO | 4.25% | \$ 24,708.53 | 100.410 |
| 02/22/07 | Oakwood City | Seasongood & Mayer | \$ 2,150,000 | SS&D (I E) | 1 YR | 4.00% | \$ 5,418.00 | 100.252 |
| 02/14/07 | Solid Waste Authority of Central Ohio | J P Morgan Securities | \$ 9,325,000 | SS&D (I E) | 9 MO | 4.25% | \$ 36,271.12 | 100.389 |
| 01/24/07 | Teays Valley Local S/D | NatCity Investments | \$ 9,900,000 | B&E (P E) | 5 MO | 4.25% | \$ 21,483.00 | 100.217 |
| 01/18/07 | Maumee City | Commerce Capital | \$ 7,608,200 | PS&W (I E) | 1 YR | 4.00% | \$ 26,438.49 | 100.347 |
| 01/08/07 | Newark City | NatCity Investment | \$ 1,125,000 | PS&W (P E) | 1 YR | 3.85% | \$ 0.00 | 100.000 |
| 01/04/07 | Upper Arlington City | Seasongood & Mayer | \$ 3,972,000 | B&E (I E) | 1 YR | 4.25% | \$ 24,030.00 | 100.605 |
| 12/14/06 | Hamilton County | Fifth Third Securities | \$ 25,465,000 | PS&W | 18 YRs | | \$ 168,883.70 | 100.663 |
| | | | | | | | | 07-10 4.0%, 11-16 3.75%, 17-20 4.0%, 21 4.05%, 22 4.10%, 23 4.125%, 24 4.15%, |
| 12/14/06 | Teays Valley Local S/D | Seasongood & Mayer | \$ 9,900,000 | B&E (I E) | 7 MOs | 4.00% | \$ 22,275.00 | 100.225 |
| 12/07/06 | Bellville Village | Seasongood & Mayer | \$ 405,000 | SS&D (I E) | 1 YR | 4.00% | \$ 838.35 | 100.207 |
| 11/30/06 | Columbus City | Merrill Lynch | \$123,595,000 | B&E (I E) | 20 YR | | \$10,080,835.00 | 108.156 |
| | | | | | | | | 08-22 5.00%, 23-24 4.125%, 25-27 4.25% |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par | |
|-----------|-------------------------|--------------------------|---------------|--|--------|--------|-----------------------|---------|--|
| 11/30/06 | Columbus City | Merrill Lynch | \$ 76,640,000 | B&E (I E) | 20 YR | | \$ 558,936.35 | 100.729 | |
| | | | | 08 3.75%; 09 5.00%, 10 3.75%, 11 3.5%, 12 3.75%, 13 3.5% 14 4.0%, 15 4.25%, 16 4.0%, 17 5.0%, 18-21 4.00%, 22-26 4.125% 27 3.5%. | | | | | |
| 11/30/06 | Delaware City | Huntington Investments | \$ 15,000,000 | SS&D (I E) | 1 YR | 4.00% | \$ 58,650.00 | 100.391 | |
| 11/28/06 | Seven Hills City | Seasongood & Mayer | \$ 1,900,000 | SS&D (I E) | 1 YR | 4.25% | \$ 10,830.00 | 100.570 | |
| 11/28/06 | Shaker Heights City | Seasongood & Mayer | \$ 6,845,000 | SS&D (I E) | 11 MOs | 4.00% | \$ 22,656.95 | 100.331 | |
| 11/27/06 | Fairfield City | Seasongood & Mayer | \$ 2,200,000 | PS&W (P E) | 1 YR | 4.00% | \$ 4,554.00 | 100.207 | |
| 11/16/06 | Willoughby City | Commerce Capital | \$ 5,060,000 | SS&D (I E) | 5 MOs | 4.25% | \$ 33,198.66 | 100.656 | |
| 11/14/06 | Hamilton County | Seasongood & Mayer | \$ 19,520,000 | PS&W (P E) | 15 YRs | | \$ 59,547.50 | 100.305 | |
| | | | | 07-08 3.5%, 09-13 3.75% & 14-21 4.00%. | | | | | |
| 10/26/06 | Miami Township | Seasongood & Mayer | \$ 1,050,000 | PS&W (P E) | 11 YRs | 4.50% | \$ 3,089.40 | 100.294 | |
| 10/26/06 | Huber Hts. City | Seasongood & Mayer | \$ 2,313,300 | PS&W (I E) | 9 MOs | 4.25% | \$ 10,409.85 | 100.450 | |
| 10/24/06 | Findlay City | Robert W. Baird | \$ 4,950,000 | B&E (I E) | 5 MOs | 4.50% | \$ 18,859.50 | 100.381 | |
| 10/20/06 | Fairfield City | Seasongood & Mayer | \$ 7,000,000 | PS&W (P E) | 1 YR | 4.25% | \$ 36,820.00 | 100.526 | |
| 10/17/06 | Mayfield Village | Morgan Keegan | \$ 7,390,000 | SS&D (I E) | 20 YR | | \$ 3,068.55 | 100.042 | |
| | | | | 07 5.0%, 08-11 4.0%, 12 4.25%, 13-14 4.50%, 15 3.70% 16 3.75%, 17-18 3.80%, 19-20 3.85%, 21-26 4.0%. | | | | | |
| 10/11/06 | Sandusky City | Seasongood & Mayer | \$ 7,750,000 | SS&D (P E) | 1 YR | 4.125% | \$ 13,020.00 | 100.168 | |
| 10/11/06 | Shaker Heights City S/D | A G Edwards | \$ 570,000 | SS&D (I E) | 1 YR | 4.00% | \$ 2,193.00 | 100.385 | |
| 10/12/06 | Portage County | Seasongood & Mayer | \$ 9,855,000 | SS&D (I E) | 1 YR | 4.25% | \$ 65,732.85 | 100.667 | |
| 10/12/06 | Toledo City | A G Edwards | \$ 12,260,000 | SS&D (I E) | 7 MOs | 4.00% | \$ 28,000.00 | 100.228 | |
| 10/03/06 | Oakwood City | Seasongood & Mayer | \$ 2,300,000 | SS&D (I E) | 1 YR | 4.25% | \$ 13,271.00 | 100.577 | |
| 09/28/06 | Bellville Village | Sweny Cartwright | \$ 540,000 | SS&D (I E) | 1 YR | 4.50% | \$ 2,867.40 | 100.531 | |
| 09/26/06 | Lucas County | Robert W. Baird & Co. | \$ 4,915,000 | SS&D (I E) | 1 YR | 3.60% | \$ 2,899.85 | 100.059 | |
| 09/26/06 | Ohio, Common Schools | Lehman Brothers | \$250,000,000 | SS&D | 20 YRs | | \$11,688,734.65 | 104.675 | |
| | | | | 07-21 5.0%, 22-23 4.5%, 24-25 4.3% and 26 3.75% | | | | | |
| 09/26/06 | Newark City | Parker/Hunter Inc. | \$ 1,302,000 | PS&W (P E) | 1 YR | 3.93% | \$ 1,750.00 | 100.134 | |
| 09/21/06 | Newark City | Sweny Cartwright | \$ 224,000 | PS&W (P E) | 1 YR | 4.17% | \$ 9.21 | 100.004 | |
| 09/19/06 | Newark City | Seasongood & Mayer | \$ 550,000 | PS&W (I E) | 1 YR | 4.50% | \$ 2,728.00 | 100.496 | |
| 09/12/06 | Canfield Local S/D | Seasongood & Mayer | \$ 6,900,000 | SS&D (I E) | 1 YR | 4.25% | \$ 39,951.00 | 100.579 | |
| 09/07/06 | Lucas County | Seasongood & Mayer | \$ 1,230,000 | SS&D (I E) | 20 YRs | | \$ 10.75 | 100.001 | |
| | | | | 07 4.10%, 08-10 4.25%, 11-24 4.30% and 25-25 4.35% | | | | | |
| 08/31/06 | Bellville Village | Fifth Third Bank | \$ 420,000 | SS&D (I E) | 1 YR | 4.19% | \$ 0.00 | 100.000 | |
| 08/30/06 | Hamilton County | Connors & Co. | \$ 725,000 | PS&W (P E) | 19 YRs | | \$ 0.00 | 100.000 | |
| | | | | 07-11 4.0%, 12-16 4.25%, 17-21 4.375% 22-25 4.5%. | | | | | |
| 08/29/06 | Mayfield Village | Huntington Capital Corp. | \$ 3,650,000 | SS&D (I E) | 1 YR | 4.25% | \$ 18,755.00 | 100.514 | |
| 08/21/06 | Fairfield City | Robert W. Baird | \$ 3,000,000 | PS&W (P E) | 1 YR | 3.85% | \$ 210.00 | 100.000 | |
| 08/09/06 | Hamilton County | Seasongood & Mayer | \$ 76,000 | PS&W (P E) | 20 YRs | | \$ 20.14 | 100.027 | |
| | | | | 07-16 4.65% and 17-26 4.75% | | | | | |
| 08/09/06 | SWACO | Seasongood & Mayer | \$ 4,440,000 | B&E(I E) | 6 MOs | 4.75% | \$ 24,286.80 | 100.547 | |
| 08/08/06 | Sidney City | NatCity Investments | \$ 600,000 | PS&W (I E) | 1 YR | 4.25% | \$ 1,722.00 | 100.287 | |
| 08/08/06 | Grove City City | Morgan Keegan | \$ 8,730,000 | B&E (I E) | 25 YRs | | \$ 63,700.00 | 100.730 | |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|-------------------------|--------------------------------|---------------|--------------------|--------|--|-----------------------|---------|
| | | | | | | 07-13 5.25%, 14-16 6.00%, 17 3.90% | | |
| | | | | | | 18 3.950% & 19-31 4.00 | | |
| 08/01/06 | Huber Hts. City | Seasongood & Mayer | \$ 1,970,000 | PS&W (I E) | 1 YR | 4.00% | \$ 1,576.00 | 100.080 |
| 07/27/06 | Union City | Fifth Third Securities | \$ 1,773,400 | PS&W (P E) | 1 YR | 4.50% | \$ 6,100.00 | 100.344 |
| 07/13/06 | Bay Village City | Seasongood & Mayer | \$ 1,200,000 | CH&G (I E) | 7 YR | | \$ 7.00 | 100.001 |
| | | | | | | 07 3.9%, 08-10 3.95%, 11-13 4.00%. | | |
| 07/19/06 | Germantown Village | Sweney Cartwright | \$ 241,200 | PS&W (P E) | 1 YR | 4.54% | \$ 7.19 | 100.003 |
| 07/13/06 | Napoleon City | NatCity Investments | \$ 3,225,000 | SS&D (I E) | 1 YR | 4.50% | \$ 16,737.75 | 100.519 |
| 07/11/06 | Greenhills Village | Seasongood & Mayer | \$ 1,900,000 | SS&D (P E) | 1 YR | 4.75% | \$ 7,923.00 | 100.417 |
| 07/06/06 | Athens City | Seasongood & Mayer | \$ 2,350,000 | PS&W (P E) | 1 YR | 4.50% | \$ 10,739.50 | 100.457 |
| 07/06/06 | Bay Village City | Seasongood & Mayer | \$ 2,500,000 | CH&G (I E) | 1 YR | 4.50% | \$ 14,850.00 | 100.594 |
| 07/05/06 | New Carlisle City | Sweney Cartwright | \$ 745,000 | PS&W (P E) | 1 YR | 4.32% | \$ 44.00 | 100.006 |
| 06/21/06 | OASBO | Seasongood & Mayer | \$ 11,106,000 | B&E (T E) | 1 YR | 4.75% | \$ 102,286.26 | 100.921 |
| 06/07/06 | Grove City City | First Albany | \$ 8,327,000 | B&E (P E) | 1 YR | 4.5% | \$ 37,472.00 | 100.450 |
| 05/31/06 | Baltimore Village | Parker Hunter | \$ 2,286,000 | PS&W (P E) | 1 YR | 4.5% | \$ 6,688.00 | 100.293 |
| 05/30/06 | East Palestine City S/D | Seasongood & Mayer | \$ 2,126,000 | SS&D (I E) | 1 YR | 4.50% | \$ 10,631.00 | 100.500 |
| 05/23/06 | Delaware City | Fifth Third Securities | \$ 8,740,000 | SS&D (I E) | 25 YR | | \$ 2,843.80 | 100.033 |
| | | | | | | 09-12 4.0%, 13 4.125%, 14 4.20%, 15-16 4.25%, 17 4.10%, 18 4.125%, 19 4.2%, 20 4.25%, 21 4.30%, 22 4.35%, 23 4.375%, 24 4.40%, 25-28 5.0%, 29-31 4.5%. | | |
| 05/22/06 | Chillicothe City | Seasongood & Mayer | \$ 600,000 | PS&W (P E) | 1 YR | 4.50% | \$ 1,884.00 | 100.314 |
| 05/22/06 | Chillicothe City | Sweney Cartwright | \$ 600,000 | PS&W (P E) | 1 YR | 4.12% | \$ 0.00 | 100.000 |
| 05/11/06 | Toledo City | Seasongood & Mayer | \$ 15,235,000 | SS&D (I E) | 5 MO | 4.50% | \$ 47,076.15 | 100.309 |
| 05/10/06 | New Carlisle City | Sweney Cartwright | \$ 500,000 | PS&W (P E) | 1 YR | 5.98% | \$ 5.11 | 100.001 |
| 05/03/06 | Newark City | Sweney Cartwright | \$ 1,609,000 | PS&W (P E) | 14 YRs | 4.50% | \$ 11.40 | 100.001 |
| 05/02/06 | Shaker Heights City | Seasongood & Mayer | \$ 2,550,000 | SS&D (I E) | 1 YR | 4.75% | \$ 23,307.00 | 100.914 |
| 05/02/06 | Stow City | Robert Baird | \$ 19,445,000 | SS&D (I E) | 1 YR | 4.50% | \$ 150,309.85 | 100.773 |
| 04/27/06 | Delaware City | Seasongood & Mayer | \$ 12,570,000 | SS&D (I E) | 1 YR | 4.75% | \$ 124,191.60 | 100.988 |
| 04/11/06 | Oberlin City | KeyBanc Capital Markets | \$ 4,200,000 | SS&D (I E) | 1 YR | 4.50% | \$ 31,290.00 | 100.745 |
| 04/11/06 | Tipp City City | U S Bank, National Association | \$ 725,000 | SS&D (I E) | 1 YR | 3.79% | \$ 0.00 | 100.000 |
| 04/04/06 | Sylvania City | Commerce Capital | \$ 4,500,000 | SS&D (I E) | 1 YR | 4.50% | \$ 35,910.00 | 100.798 |
| 04/06/06 | Sunbury Village | Chase | \$ 2,900,000 | SS&D (I E) | 1 YR | 3.75% | \$ 0.00 | 100.000 |
| 03/29/06 | Germantown Village | National City Bank, Dayton | \$ 675,000 | PS&W (P E) | 1 YR | 4.05% | \$ 0.00 | 100.00 |
| 03/16/06 | Liberty Local S/D | All Bids Rejected | \$ 6,335,000 | SS&D (I E) | 15 YR | | | |
| 03/02/06 | Oakwood City | Seasongood & Mayer | \$ 2,500,000 | SS&D (I E) | 1 YR | 4.50% | \$ 20,650.00 | 100.826 |
| 03/01/06 | Huber Heights City | Seasongood & Mayer | \$ 7,999,000 | PS&W (I E) | 1 YR | 4.50% | \$ 76,070.49 | 100.951 |
| 03/01/06 | Huber Heights City | Seasongood & Mayer | \$ 1,057,000 | PS&W (I E) | 8 MO | 4.00% | \$ 2,936.46 | 100.278 |
| 03/01/06 | Huber Heights City | Seasongood & Mayer | \$ 1,190,000 | PS&W (I E) | 8 MO | 4.00% | \$ 3,308.20 | 100.278 |
| 02/28/06 | Findlay City | Parker/Hunter | \$ 3,165,000 | B&E (I E) | 8 MO | 4.35% | \$ 19,496.40 | 100.616 |
| 02/21/06 | Pickerington City | Morgan Stanley DW | \$ 6,595,000 | PS&W (P E) | 1 YR | 4.50% | \$ 62,256.80 | 100.944 |
| 01/23/06 | Fairfield City | JP Morgan Chase Bank | \$ 8,000,000 | PS&W (P E) | 9 MOs | 3.45% | \$ 0.00 | 100.000 |
| 01/05/06 | Upper Arlington City | A G Edwards | \$ 3,972,000 | B&E (I E) | 1 YR | 4.00% | \$ 21,218.28 | 100.534 |
| 01/04/06 | Newark City | NatCity Investments | \$ 1,125,000 | PS&W (P E) | 1 YR | 3.75% | \$ 888.75 | 100.079 |
| 12/14/05 | Cleveland City S/D | First Albany | \$ 30,000,000 | SS&D (I E) | 7 MOs | 3.75% | \$ 26,100.00 | 100.087 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par | |
|-----------|----------------------|--------------------------------|---------------|--|--------|--------|-----------------------|---------|--|
| 12/08/05 | Bellville Village | Sweney Cartwright | \$ 405,000 | SS&D (I E) | 1 YR | 3.53% | \$ 4.75 | 100.001 | |
| 12/07/05 | Columbus City | Citigroup | \$237,495,000 | B&E (I E) | 21 YR | | \$15,336,232.10 | 100.001 | |
| | | | | 07-23 5.00%, 24 4.25%, 25-26 4.50%, 16-17 4.00%, 18 4.10%, 19 4.20%, 20-21 4.25%, 22-23 4.375%, 24-26 4.50% | | | | | |
| 12/07/05 | Columbus City | Citigroup | \$ 37,275,000 | B&E (I E) | 21 YR | | \$ 411,764.75 | 100.105 | |
| | | | | 07-14 4.0%, 15 5.00 | | | | | |
| 12/06/05 | Miamisburg City | Sweney Cartwright | \$ 425,000 | PS&W (P E) | 1 YR | 3.82% | \$ 4.75 | 100.001 | |
| 11/30/05 | Delaware City | Seasongood & Mayer | \$ 15,000,000 | SS&D (I E) | 1 YR | 4.50% | \$ 161,400.00 | 100.076 | |
| 11/30/05 | New Albany Village | Seasongood & Mayer | \$ 8,236,000 | SS&D (I E) | 1 YR | 4.50% | \$ 87,466.32 | 100.062 | |
| 11/30/05 | Shaker Heights City | Seasongood & Mayer | \$ 6,845,000 | SS&D (I E) | 1 YR | 4.50% | \$ 72,420.10 | 100.058 | |
| 11/29/05 | Seven Hills City | NatCity Investments | \$ 1,900,000 | SS&D (I E) | 1 YR | 3.50% | \$ 2,907.00 | 100.153 | |
| 11/29/05 | Willoughby City | Robert Baird | \$ 4,950,000 | SS&D (I E) | 1 YR | 3.25% | \$ 1,534.50 | 100.031 | |
| 11/22/05 | Germantown Village | National City Bank – Dayton | \$ 160,000 | PS&W (P E) | 1 YR | 3.81% | \$ 0.00 | 100.000 | |
| 11/22/05 | Grove City City | Commerce Capital | \$ 7,723,000 | B&E (I E) | 1 YR | 4.50% | \$ 84,026.24 | 101.088 | |
| 10/27/05 | Baltimore Village | Fifth Bank | \$ 550,000 | PS&W (P E) | 7 MO | 3.66% | \$ 0.00 | 100.000 | |
| 10/18/05 | Portage County | Fifth Third Securities | \$ 11,115,000 | SS&D (I E) | 1 YR | 4.00% | \$ 94,000.000 | 100.846 | |
| 10/13/05 | Shaker Hts. City S/D | A G Edwards | \$ 570,000 | SS&D (I E) | 1 YR | 4.00% | \$ 4,547.00 | 100.798 | |
| 10/12/05 | Georgetown XV S/D | Sweney Cartwright | \$ 75,000 | PS&W (P E) | 1 YR | 3.80% | \$ 3.20 | 100.004 | |
| 10/11/05 | Sandusky City | Huntington Capital Corp. | \$ 6,130,000 | SS&D (P E) | 1 YR | 3.75% | \$ 12,119.10 | 100.198 | |
| 10/11/05 | Toledo City | J P Morgan Securities | \$ 16,375,000 | SS&D (I E) | 7 MO | 4.00% | \$ 87,960.26 | 100.537 | |
| 10/04/05 | Franklin City | Oak Hill Banks | \$ 270,000 | PS&W (I E) | 1 YR | 3.25% | \$ 0.00 | 100.000 | |
| 10/04/05 | Grandview Hts. City | Sweney Cartwright | \$ 220,000 | B&E (I E) | 1 YR | 3.16% | \$ 15.40 | 100.007 | |
| 10/04/05 | Newark City | U S Bank | \$ 550,000 | PS&W (P E) | 1 YR | 3.42% | \$ 0.00 | 100.000 | |
| 09/29/05 | Bellville Village | Sweney Cartwright | \$ 600,000 | SS&D (I E) | 1 YR | 3.33% | \$ 10.50 | 100.001 | |
| 09/29/05 | Lucas County | Robert W. Baird & Co. Inc. | \$ 6,105,000 | SS&D (I E) | 1 YR | 3.05% | \$ 854.70 | 100.014 | |
| 09/22/05 | Newark City | U S Bank | \$ 1,302,000 | PS&W (P E) | 1 YR | 3.19% | \$ 0.00 | 100.000 | |
| 09/13/05 | Canfield Local S/D | U S Bank | \$ 7,920,000 | SS&D (I E) | 1 YR | 3.03% | \$ 0.00 | 100.000 | |
| 09/08/05 | Lucas County | UBS Financial Services Inc. | \$ 6,425,000 | SS&D (I E) | 20 YR | | \$ 2,042.90 | 100.032 | |
| | | | | 06-14 3.5%, 15-21 4.0%, 22 4.10%, 23 4.15%, 24 4.2%, 25 4.25%. | | | | | |
| 09/07/05 | Hamilton County | Seasongood & Mayer | \$ 110,000 | PS&W (P E) | 20 YR | | \$ 0.70 | 100.001 | |
| | | | | 06-14 4.375% and 15-25 4.40% | | | | | |
| 08/31/05 | Cuyahoga County | KeyBanc Capital Markets | \$ 4,445,000 | SS&D (I E) | 20 YRs | | \$ 8,709.25 | 100.196 | |
| | | | | 06-13 3.5% and 14-25 4.0%. | | | | | |
| 08/30/05 | Mayfield Village | NatCity Investments | \$ 4,000,000 | SS&D (I E) | 1 YR | 3.75% | \$ 26,520.00 | 100.663 | |
| 08/24/05 | Pickerington City | Fifth Third Bank | \$ 315,000 | PS&W (I E) | 6 MOs | 3.248% | \$ 0.00 | 100.000 | |
| 08/22/05 | Fairfield City | Seasongood & Mayer | \$ 4,000,000 | PS&W (P E) | 1 YR | 4.0% | \$ 29,08,0.00 | 100.727 | |
| 08/10/05 | Grove City City | Seasongood & Mayer | \$ 8,418,000 | B&E (I E) | 1 YR | 4.00% | \$ 85,695.24 | 100.018 | |
| 08/09/05 | Huber Hts. City | U S Bank | \$ 1,905.00 | PS&W (I E) | 1 YR | 3.21% | \$ 0.00 | 100.000 | |
| 07/28/05 | Union City | Sweney Cartwright | \$ 675,500 | PS&W (P E) | 1 YR | 3.29 | \$ 17.28 | 100.003 | |
| 07/26/05 | Marlington Local S/D | A G Edwards & Sons | \$ 15,000 | SS&D (I E) | 1 YR | 3.50% | \$ 1,719.65 | 100.334 | |
| 07/20/05 | Baltimore Village | Fifth Third Bank | \$ 500,000 | PS&W (P E) | 9 ½ MO | 3.29% | \$ 0.00 | 100.000 | |
| 07/19/05 | Defiance County | Seasongood & Mayer | \$ 2,200,000 | PS&W (I E) | 1 YR | 4.00% | \$ 23,122.00 | 101.051 | |
| 07/19/05 | Germantown Village | Lebanon Citizens National Bank | \$ 160,900 | PS&W (P E) | 1 YR | 3.19% | \$ 0.00 | 100.000 | |
| 07/14/05 | Bay Village City | Sweney Cartwright | \$ 950.00 | CH&G (I E) | 7 YRs | | \$ 12,920.00 | 100.360 | |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|----------------------------|-------------------------------|---------------|--------------------|---------|--|-----------------------|---------|
| | | | | | | 06 2.7%, 07 2.8%, 08 3.0% and 09-12 4.00%. | | |
| 07/14/05 | Delaware City | McDonald Investments | \$ 10,440,000 | SS&D (I E) | 1 YR | 4.00% | \$ 123,505.20 | 100.183 |
| 07/13/05 | Greenhills Village | U.S. Bank | \$ 1,900,000 | PS&W (I E) | 1 YR | 3.169% | \$ 2,565.00 | 100.135 |
| 07/12/05 | Franklin City | National City Bank, Dayton | \$ 280,000 | PS&W (I E) | 1 YR | 3.19% | \$ 0.00 | 100.000 |
| 07/08/05 | Athens City | NatCity Investments | \$ 2,500,000 | PS&W (P E) | 1 YR | 3.25% | \$ 625.00 | 100.196 |
| 07/07/05 | Bay Village City | Huntington Capital Corp. | \$ 2,000,000 | CH&G (I E) | 1 YR | 3.50% | \$ 12,620.00 | 100.631 |
| 07/06/05 | New Carlisle City | Sweney Cartwright | \$ 745,000 | PS&W (P E) | 1 YR | 3.08% | \$ 7.20 | 100.001 |
| 06/21/05 | Mayfield City S/D | A G Edwards & Sons | \$ 540,000 | SS&D (I E) | 1 YR | 3.00% | \$ 699.00 | 100.013 |
| 06/20/05 | Chillicothe City | NatCity Investments | \$ 800,000 | PS&W (P E) | 1 YR | 3.25% | \$ 1,344.00 | 100.168 |
| 06/14/05 | Miami Conservancy District | Fifth Third Bank | \$ 800,000 | SS&D (I E) | 1 YR | 2.93% | \$ 0.00 | 100.000 |
| 06/09/05 | Solid Waste Auth. Cent. OH | Morgan Keegan & Co. | \$ 6,750,00 | SS&D (I E) | 7 YR | | \$ 43,088.20 | 100.638 |
| | | | | | | 06-09 3.00%, 10-11 3.25% & 12 3.50%. | | |
| 06/07/05 | Baltimore Village | US Bank Cincinnati | \$ 1,536,000 | PS&W | 1 YR | 3.06% | \$ 1,948.00 | 100.127 |
| 06/07/05 | Grove City City | First Albany | \$ 9,790,000 | B&E | 1 YR | 3.75% | \$ 94,669.30 | 100.967 |
| 06/06/05 | Chillicothe City | National City | \$ 900,000 | PS&W | 1 YR | 3.12% | \$ 0.00 | 100.000 |
| 06/02/05 | Sheffield Lake City | Sweney Cartwright | \$ 478,000 | CH&G (I E) | 1 YR | 3.18% | \$ 6.02 | 100.001 |
| 05/31/05 | East Palestine City S/D | National City Bank, Akron | \$ 2,766,220 | SS&D (I E) | 1 YR | 3.09% | \$ 0.00 | 100.000 |
| 05/31/05 | Pickerington City | NatCity Investments | \$ 2,235,000 | PS&W (P E) | 9 MOs | 3.250% | \$ 7,519.05 | 100.323 |
| 05/26/05 | Delaware City | NatCity Investments | \$ 2,095,000 | SS&D (I E) | 1 yr | 4.0% | \$ 20,677.65 | 100.987 |
| 05/24/05 | Cincinnati City | Citigroup Global Markets | \$ 26,300,000 | PS&W (I E) | 20 YR | | \$ 772,617.80 | 102.938 |
| | | | | | | 06 3.5%, 07-08 5.0%, 09 3.5%, 10 3.0%, 11 4.0%, 12-14 5.0%, 15 3.625%, 16-21 4.0%, 22 4.1%, 23 4.2%, 24-25 4.25%. | | |
| 05/24/05 | Cincinnati City | UBS Financial Services Inc. | \$ 5,200,000 | PS&W (I E) | 20 YR | | \$ 57,804.30 | 100.112 |
| | | | | | | 06-08 4.0%, 09-11 3.5%, 12 3.25%, 13 3.375%, 14 3.5%, 15 3.6%, 16-17 4.0%, 18 5.0%, 19-21 4.0%, 22 4.1%, 23 4.15%, 24 4.25%, 25 4.3%. | | |
| 05/19/05 | Newark City | Butler Wick | \$ 91,500 | PS&W (P E) | 1 YR | 3.25% | \$ 221.43 | 100.242 |
| 05/17/05 | Brcksville-Brdvw Hts C S/D | Sweney Cartwright | \$ 513,000 | SS&D (I E) | 1 YR | 2.75 | \$ 16.00 | 100.003 |
| 05/12/05 | New Carlisle City | KeyBanc Capital Markets | \$ 500,000 | PS&W IP E) | 1 YR | 4.60% | \$ 0.00 | 100.000 |
| 05/12/05 | Portage County | KeyBanc Capital Markets | \$ 7,055,000 | SS&D (I E) | 5 MO | 3.25% | \$ 10,676.00 | 100.151 |
| 05/11/05 | Brooklyn City | KeyBanc Capital Markets | \$ 5,800,000 | SS&D (I E) | 1 YR | 4.00% | \$ 60,088.00 | 101.036 |
| 05/10/05 | Newark City | Fifth Third Bank, Columbus | \$ 1,759,000 | PS&W (P E) | 1 YR | 3.12% | \$ 0.00 | 100.000 |
| 05/05/05 | Napoleon City | NatCity Investments | \$ 1,340,000 | SS&D (I E) | 2+ MOs | 3.00% | \$ 991.60 | 100.074 |
| 05/05/05 | Toledo City | RBC Dain Rauscher | \$ 13,915,000 | SS&D (I E) | 6 MO | 3.50% | \$ 34,509.00 | 100.248 |
| 05/03/05 | Shaker Hts. City | Parker/Hunter | \$ 3,365,000 | SS&D (I E) | 1 YR | 4.00% | \$ 34,458.00 | 101.024 |
| 04.28.05 | Barberton City S/D | All Points Capital | \$ 3,675,000 | SS&D (P E) | 5 YR | 3.64% | \$ 0.00 | 100.000 |
| 04/28/05 | Bexley City | Seasongood & Mayer | \$ 1,200,000 | B&E (I E) | 1 YR | 3.25% | \$ 3,648.00 | 100.304 |
| 04/27/05 | Stow City | J P Morgan Securities | \$ 13,345,000 | SS&D (I E) | 1 YR | 3.50% | \$ 84,077.70 | 100.653 |
| 04/25/05 | Fairfield City | J.P. Morgan Chase Bank, N.A. | \$ 9,000,000 | PS&W (P E) | 9 MO | 2.58% | \$ 0.00 | 100.000 |
| 04/18/05 | Franklin City | National City Bank | \$ 600,000 | PS&W (I E) | 1 YR | 2.83% | \$ 0.00 | 100.000 |
| 04/14/05 | Napoleon City | Sky Bank | \$ 1,660,000 | SS&D (I E) | 3 MO | 2.20% | \$ 0.00 | 100.000 |
| 04/12/05 | Huber Hts. City | Seasongood & Mayer | \$ 8,665,000 | SS&D (I E) | 6+/- MO | 3.25% | \$ 27,814.65 | 100.321 |
| 04/12/05 | Maple Hts. City S/D | Huntington Capital Corp. | \$ 3,283,000 | CH&G (I E) | 1 YR | 3.85% | \$ 30,290.01 | 100.923 |
| 04/12/05 | Tipp City City | U S Bank National Association | \$ 750,000 | SS&D (I E) | 1 YR | 2.85% | \$ 0.00 | 100.000 |
| 04/07/05 | Sunbury Village | US Bank | \$ 3,901,000 | SS&D (I E) | 1 YR | 2.89% | \$ 0.00 | 100.000 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|----------------------------|----------------------------------|---------------|--------------------|---------|--------|-----------------------|---------|
| 04/07/05 | Twinsburg City S/D | KeyBanc Capital Markets | \$ 4,000,000 | SS&D (I E) | 4 YR | | \$ 0.00 | 100.000 |
| | | | | | | | | |
| 04/05/05 | Bexley City S/D | Sweney Cartwright | \$ 275,000 | B&E (I E) | 1 YR | 2.90% | \$ 2.75 | 100.001 |
| 04/05/05 | Truro Township | Sale Cancelled | | | | | | |
| 03/30/05 | Germantown Village | McDonald Investments | \$ 225,000 | PS&W (P E) | 1 YR | 3.20% | \$ 103.50 | 100.046 |
| 03/17/05 | Huber Heights City | Seasongood & Mayer | \$ 1,155,000 | B&E (I E) | 1 YR | 3.250% | \$ 5,463.15 | 100.473 |
| 03/08/05 | Montgomery County | ABN AMRO Financial Services Inc. | \$ 57,055,000 | PS&W II E) | 19 YR | | \$3,4730,726.90 | 105.920 |
| | | | | | | | | |
| | | | | | | | | |
| 03/07/05 | Franklin City | US Bank | \$ 1,139,5000 | PS&W (I E) | 1 YR | 2.73% | \$ 0.00 | 100.000 |
| 03/07/05 | Huber Hts. City | Seasongood & Mayer | \$ 7,497,000 | PS&W (I E) | 1 YR | 3.250% | \$ 54,578.80 | 100.728 |
| 03/07/05 | Huber Hts. City | Seasongood & Mayer | \$ 1,248,000 | PS&W (I E) | 1 YR | 3.250% | \$ 9,084.80 | 100.728 |
| 03/07/05 | Huber Hts. City | Seasongood & Mayer | \$ 1,723,000 | PS&W (I E) | 7 ½ MO | 2.500% | \$ 1,102.72 | 100.064 |
| 03/03/05 | Oakwood City | JP Morgan Chase Bank | \$ 2,850,000 | SS&D (I E) | 1 YR | 2.57% | \$ 0.00 | 100.000 |
| 03/03/05 | Union City | US Bank | \$ 106,700 | PS&W (P E) | 6 MO | 3.27% | \$ 0.00 | 100.000 |
| 03/02/05 | Greenhills Village | Connors & Co./Sweney Cartwright | \$ 995,000 | PS&W (P E) | 19 YR | | \$ 99.85 | 100.010 |
| | | | | | | | | |
| | | | | | | | | |
| 02/24/05 | Pickerington City | Seasongood & Mayer | \$ 3,145,000 | PS&W (P E) | 1 YR | 3.00% | \$ 11,101.85 | 100.353 |
| 02/22/05 | Maumee City | AMN AMRO | \$ 20,665,000 | PS&W (I E) | 20 YR | | \$ 11.91 | 100.000 |
| | | | | | | | | |
| | | | | | | | | |
| 02/17/04 | Washington Twp. Park Dist. | Sweney Cartwright | \$ 2,000,000 | PS&W (P E) | 9 YR | | \$ 101.00 | 100.005 |
| | | | | | | | | |
| | | | | | | | | |
| 02/08/05 | Newark City S/D | UBS Financial Services | \$ 50,000,000 | SS&D (P E) | 28 YR | | \$ 846,823.65 | 100.694 |
| | | | | | | | | |
| | | | | | | | | |
| 02/02/05 | Greenhills Village | | \$ 995,000 | Sale Postponed | | | | |
| 01/18/05 | Hilliard City | Citigroup Global Markets Inc. | \$ 8,285,000 | CH&G (I E) | 20 YR | | \$ 79,160.85 | 100.955 |
| | | | | | | | | |
| | | | | | | | | |
| 01/04/05 | Newark City | Sweney Cartwright | \$ 1,125,000 | PS&W (P E) | 1 YR | 2.27% | \$ 10.40 | 100.001 |
| 12/08/04 | Bellville Village | KeyBanc Capital Markets | \$ 405,000 | SS&D (I E) | 1 YR | 3.00% | \$ 1,906.65 | 100.471 |
| 12/15/04 | Defiance City | KeyBanc Capital Markets | \$ 835,000 | SS&D (I E) | 1 YR | 2.50% | \$ 1,152.85 | 100.138 |
| 12/16/04 | Miami Township | Fifth Third Securities | \$ 3,250,000 | PS&W (P E) | 25 YRs | | \$ 3,575.00 | 100.110 |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 12/09/04 | New Albany Village | A G Edwards | \$ 8,000,000 | | 1 YR | 3.00% | \$ 64,755.00 | 100.809 |
| 12/07/04 | Miamisburg City | Lebanon Citizens National Bank | \$ 350,000 | PS&W (P E) | 1 YR | 2.51% | \$ 1,175.00 | 100.336 |
| 12/02/04 | Sunbury Village | Fifth Third Bank | \$ 980,000 | SS&D (I E) | 4 ½ MOs | 2.19% | \$ 0.00 | 100.000 |
| 12/02/04 | Willoughby City | McDonald Investments | \$ 4,650,000 | SS&D (I E) | 1 YR | 3.50% | \$ 59,613.00 | 100.282 |
| 12/01/04 | Grove City City | Seasongood & Mayer | \$ 7,540,000 | B&E (I E) | 1 YR | 3.00% | \$ 57,681.00 | 100.765 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|----------------------|--------------------------------|---------------|--------------------|--------|--------|-----------------------|---|
| 12/01/04 | Shaker Heights City | KeyBank Capital Markets | \$ 2,215,000 | SS&D (I E) | 1 YR | 2.625% | \$ 8,541.75 | 100.386 |
| 11/18/04 | Broadview Hts. City | KeyBanc Capital Markets | \$ 805,000 | Kramer | 10 YRs | | \$ 338.55 | 100.042 |
| | | | | | | | | 05-08 3.0%, 09 3.05%, 10 3.3%, 11 3.5%, 12 3.65%, 13 3.8%, 14 3.95%, 15 4.0%, 16 4.1%, 17 4.2%, 18 4.3%, 19 4.4%, 20 4.45%, 21 4.55%, 22 4.6%, 23 4.75%, 24 5.0%. |
| 11/17/04 | Germantown Village | Huntington Capital Corp. | \$ 200,000 | PS&W (P E) | 1 YR | 2.75% | \$ 201.00 | 100.101 |
| 11/10/04 | Newark City | Fifth Third Bank | \$ 1,759,000 | PS&W (P E) | 6 MOs | 2.34% | \$ 0.00 | 100.000 |
| 11/09/04 | Huber Hts. City | KeyBanc Capital Markets | \$ 360,000 | B&E (I E) | 1 YR | 2.250% | \$ 604.20 | 100.168 |
| 10/25/04 | Fairfield City | 1 st Financial Bank | \$ 1,500,000 | PS&W (P E) | 1 YR | 2.10% | \$ 0.00 | 100.000 |
| 10/20/04 | Portage County | Huntington Capital Corp. | \$ 2,025,000 | SS&D (I E) | 1 YR | 2.50% | \$ 12,829.00 | 100.634 |
| 10/13/04 | Sandusky City | A G Edwards | \$ 9,325,000 | SS&D (P E) | 1 YR | 3.0% | \$ 77,200.00 | 100.828 |
| 10/12/04 | Pickerington City | Fifth Third Bank | \$ 380,000 | PS&W II E) | 1 YR | 1.97% | \$ 0.00 | 100.000 |
| 10/07/04 | Toledo City | RBC Dain Rauscher | \$ 10,785,000 | SS&D (I E) | 7 MOs | 3.00% | \$ 71,661.00 | 100.664 |
| 10/06/04 | Grandview Hts. City | Sweney Cartwright | \$ 335,000 | B&E (I E) | 1 YR | 1.89% | \$ 10.60 | 100.003 |
| 10/06/04 | Ontario Village | Fifth Third Bank | \$ 1,500,000 | PS&W (I E) | 1 YR | 2.07% | \$ 0.00 | 100.000 |
| 10/04/04 | Franklin City | McDonald Investments | \$ 358,900 | PS&W (I E) | 1 YR | 2.25% | \$ 242.79 | 100.068 |
| 09/29/04 | Lucas County | A G Edwards | \$ 8,430,000 | SS&D (I E) | 1 YR | 2.50% | \$ 67,744.76 | 100.732 |
| 09/28/04 | Newark City | Fifth Third Bank | \$ 1,302,00 | PS&W (P E) | 1 YR | 2.07% | \$ 0.00 | 100.000 |
| 09/23/04 | Sunbury Village | Fifth Third Bank | \$ 720,000 | SS&D (I E) | 1 YR | 1.99% | \$ 0.00 | 100.000 |
| 09/13/04 | Canfield Local S//D | Seasongood & Mayer | \$ 8,930,00 | SS&D (I E) | 1 YR | 3.0 | \$ 116,983.00 | 100.310 |
| 09/09/04 | Lucas County | UBS Financial Services Inc. | \$ 1,545,000 | SS&D (I E) | 20 YRs | | \$ 191.75 | 100.012 |
| | | | | | | | | 05-10 3.0%, 11 3.15%, 12-18 4.0%, 19-20 4.15%, 21-22 4.35%, 23-24 5.25%. |
| 09/08/04 | Hamilton County | Connors & Co. | \$ 625,000 | PS&W (P E) | 20 YR | | \$ 382.36 | 100.061 |
| | | | | | | | | 05 1.8%, 06 2.05%, 07 2.4%, 08 2.8%, 09 3.05%, 10 3.2%, 11 3.45%, 12 3.6%, 13 3.9%, 14 4.0%, 15 4.15%, 16 4.30%, 17 4.35%, 18 4.45%, 19 4.5%, 20 4.55%, 21 4.65%, 22 4.75%, 23 4.80%, 24 4.9%. |
| 09/01/04 | Hamilton County | RBC Dain Rauscher | \$ 43,095,000 | PS&W (P E) | 11 YR | | \$ 734,754.18 | 101.705 |
| | | | | | | | | 04 1.70%, 05 2.0%, 06-07 2.5%, 08-09 3.0%, 10-11 3.5%, 12-15 4.0% |
| 09/01/04 | Mayfield Village | Commerce Capital Inc. | \$ 4,500,000 | SS&D (I E) | 1 YR | 2.75 | \$ 50,265.00 | 101.117 |
| 08/25/04 | Pickerington City | Huntington Capital Corp. | \$ 330,000 | PS&W (I E) | 1 YR | 2.0% | \$ 25.50 | 100.008 |
| 08/24/04 | Fairborn City | McDonald Investments | \$ 185,000 | B&E (I E) | 1 YR | 2.05% | \$ 30.05 | 100.016 |
| 08/18/04 | Grove City City | Commerce Capital | \$ 8,279,000 | B&E (I E) | 1 YR | 3.0% | \$ 123,688.26 | 101.494 |
| 08/17/04 | Springfield City | Sterne Agee & Leach | \$ 9,100,000 | SS&D (I E) | 20 YR | | \$ 111,644.95 | 101.227 |
| | | | | | | | | 05-08 3.0%, 09-10 3.5%, 11-16 3.75%, 17-18 4.0%, 19-20 4.25%, 21-22 4.375%, 23-24 4.5%. |
| 08/03/04 | Huber Hts. City | Key/McDonald Investments | \$ 1,885,000 | PS&W (I E) | 1 YR | 2.50% | \$ 12,987.00 | 100.689 |
| 08/03/04 | Huber Hts. City | Seasongood & Mayer | \$ 1,705,000 | PS&W (I E) | 1 YR | 1.50% | \$ 323.95 | 100.019 |
| 07/28/04 | Union City | Sweney Cartwright | \$ 637,800 | PS&W (P E) | 1 YR | 2.47% | \$ 17.28 | 100.003 |
| 07/27/04 | Fairborn City | Seasongood & Mayer | \$ 1,630,000 | B&E (I E) | 1 YR | 2.25% | \$ 8,313.00 | 100.510 |
| 07/27/04 | Marlington Local S/D | A G Edwards | \$ 515,000 | SS&D (I E) | 1 YR | 2.00% | \$ 1025.05 | 100.199 |
| 07/22/04 | Baltimore Village | Sweney Cartwright | \$ 700,000 | PS&W (P E) | 1 YR | 2.47% | \$ 17.22 | 100.002 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|-------------------------------------|--------------------------------------|---------------|--------------------|--------|-------|--|---------|
| 07/21/04 | Greenfield Township | Sweney Cartwright | \$ 1,784,000 | PS&W (I E) | 28 YR | | \$ 100.00 | 100.006 |
| | | | | | | | 05-24 5.0%, 25-27 5.2%, 28-32 5.3% | |
| 07/15/04 | Napoleon City | Farmers & Merchants Bank | \$ 1,660,000 | SS&D (I E) | 9 MO | 1.69% | \$ 0.00 | 100.000 |
| 07/15/04 | Napoleon City | NatCity Investments | \$ 1,030,000 | SS&D (I E) | 1 YR | 2.25% | \$ 4,552.60 | 100.442 |
| 07/15/04 | Napoleon City | Seasongood & Mayer | \$ 1,000,000 | SS&D (I E) | 20 YR | | \$ 968.85 | 100.097 |
| | | | | | | | 05-06 2.5%, 07 3.0%, 08-09 3.25%, 10-11 3.5%, 12 4.2%, 13-15 4.25%, 16-19 4.5%, 20-24 5.125%. | |
| 07/14/04 | Germantown Village | National City Bank Dayton | \$ 180,600 | PS&W (P E) | 1 YR | 2.30% | \$ 0.00 | 100.000 |
| 07/14/04 | Greenhills Village | Parker Hunter | \$ 1,900,000 | PS&W (P E) | 1 YR | 2.35% | \$ 2,565.00 | 100.135 |
| 07/13/04 | Bay Village City | McDonald Investments | \$ 1,000,000 | CH&G (I E) | 7 YR | | \$ 324.50 | 100.032 |
| | | | | | | | 05 2.05%, 06 2.25%, 07 2.55%, 08 2.80%, 09 3.0%, 10 3.2%, 11 3.4% | |
| 07/13/04 | Columbus City | Morgan Stanley | \$160,435,000 | B&E (I E) | 21 YR | | \$14,056,719.89 | 100.762 |
| | | | | | | | 06-12 5.5%, 13-22 5.0%, 23 4.50%, 24 4.625%, 25 4.75%. | |
| 07/13/04 | Columbus City | Morgan Stanley | \$142,500,000 | B&E (I E) | 21 YR | | \$12,513,170.36 | 100.781 |
| | | | | | | | 06-12 5.5%, 13-23 5.0%, 24-25 4.625% | |
| 07/13/04 | Elyria City | A G Edwards | \$ 10,500,000 | SS&D (I E) | 1 YR | 2.00% | \$ 38,290.00 | 100.365 |
| 07/13/04 | Franklin City | Huntington Capital Corp. | \$ 305,000 | PS&W (I E) | 1 YR | 2.25% | \$ 219.50 | 100.072 |
| 07/13/04 | New Carlisle City | Sweney Cartwright | \$ 745,000 | PS&W (P E) | 1 YR | 2.33% | \$ 7.13 | 100.001 |
| 07/07/04 | Athens City | Huntington Capital Corp. | \$ 3,650,000 | PS&W (P E) | 1 YR | 2.75% | \$ 30,388.50 | 100.833 |
| 07/07/04 | Bay Village City | Seasongood & Mayer | \$ 1,000,000 | CH&G (I E) | 1 YR | 2.25% | \$ 4,230.00 | 100.423 |
| 06/30/04 | Fairborn City | Huntington Capital Corp. | \$ 3,200,000 | B&E (P E) | 2 ½ MO | 1.50 | \$ 10.00 | 100.000 |
| 06/29/04 | Sidney City | Griffin Kubik Stephens & Thompson | \$ 7,600,000 | PS&W | 20 YR | | \$ 8,269.95 | 100.109 |
| | | | | | | | 05-15 4.00%, 16 4.1%, 17 4.2%, 18 4.3%, 29-20 4.40%, 21 4.5%, 22 4.6%, 23-24 4.7% | |
| 06/23/04 | Pickerington City | Sweney Cartwright | \$ 1,550,000 | PS&W (I E) | 20 YR | 5.00% | \$ 18,245.00 | 100.216 |
| 06/22/04 | Mayfield City S/D | A G Edwards & Sons | \$ 675,000 | SS&D (I E) | 1 YR | 2.25% | \$ 2,894.00 | 100.429 |
| 06/17/04 | Chillicothe City | Sweney Cartwright | \$ 1,000,000 | PS&W (P E) | 1 YR | 2.26% | \$ 6.17 | 100.001 |
| 06/16/04 | Mentor-o/t-Lake City | NatCity Investments | \$ 880,000 | SS&D (I E) | 1 YR | 2.00% | \$ 166.00 | 100.019 |
| 06/16/04 | Miami Conservancy Dist | Seasongood & Mayer | \$ 1,500,000 | SS&D (I E) | 1 YR | 2.50% | \$ 5,820.00 | 100.388 |
| 06/16/04 | Sandusky City | McDonald Investments | \$ 2,700,000 | SS&D (I E) | 4 MO | 2.25% | \$ 6,400.00 | 100.234 |
| 06/15/04 | Grove City City | Commerce Capital | \$ 7,925,000 | B&E (I E) | 1 YR | 3.00% | \$ 90,265.75 | 101.139 |
| 06/10/04 | Brooklyn City | McDonald Investments | \$ 1,910,000 | SS&D (I E) | 11 MO | 2.25% | \$ 10,027.00 | 100.525 |
| 06/10/04 | Pickerington City | Lebanon Citizens Bank | \$ 450,000 | PS&W (I E) | 1 YR | 2.13% | \$ 0.00 | 100.000 |
| 06/09/04 | Pickerington City | Parker/Hunter | \$ 1,805,000 | PS&W (P E) | 1 YR | 2.75% | \$ 11,431.00 | 100.633 |
| 05/25/04 | Bowling Green City | Huntington Capital Corp. | \$ 340,000 | SS&D (I E) | 1 YR | 2.00% | \$ 627.60 | 100.185 |
| 05/20/04 | Chillicothe City | Seasongood & Mayer | \$ 1,200,000 | PS&W (P E) | 1 YR | 2.50% | \$ 3,528.00 | 100.294 |
| 05/18/04 | Brecksville-Broadview Hts. City S/D | Fifth Third Bank | \$ 773,000 | SS&D (I E) | 1 YR | 1.77% | \$ 0.00 | 100.000 |
| 05/18/04 | Hudson City | McDonald Investments | \$ 675,000 | SS&D (I E) | 1 YR | 2.50% | \$ 4,600.00 | 100.681 |
| 05/13/04 | New Carlisle City | Sweney Cartwright | \$ 500,000 | PS&W (P E) | 1 YR | 3.70% | \$ 51.35 | 100.010 |
| 05/12/04 | Newark City | NatCity Investments | \$ 1,759,000 | PS&W IP E) | 6 MO | 2.00% | \$ 2.00 | 100.000 |
| 05/12/04 | Portage County | NatCity Investments | \$ 2,700,000 | SS&D (I E) | 1 YR | 2.00% | \$ 9,855.00 | 100.365 |
| 05/11/04 | Hudson City | Morgan Stanley Dean Witter | \$ 13,055,000 | SS&D (I E) | 30 YR | | \$ 6,051.14 | 100.046 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|------------------------|--------------------------|---------------|--------------------|-------|-------|---|---------|
| | | | | | | | 05-06 3.0%, 07 3.25%, 08 3.5%, 09 3.75%, 10-12 4.0%, 13 4.25%, 14-15 4.5%, 16-34 5.0% | |
| 05/06/04 | Napoleon City | NatCity Investments | \$ 1,540,000 | SS&D (I E) | 1 YR | 1.75% | \$ 3,172.40 | 100.206 |
| 05/06/04 | Pickerington City | Seasongood & Mayer | \$ 975,000 | PS&W (I E) | 1 YR | 1.75% | \$ 1,004.25 | 100.103 |
| 05/06/04 | Toledo City | Parker/Hunter Inc. | \$ 10,260,000 | SS&D (I E)) | 5 MO | 2.00% | \$ 25,677.00 | 100.250 |
| 05/05/04 | Shaker Heights City | Huntington Capital Corp. | \$ 4,280,000 | SS&D (I E) | 1 YR | 2.25% | \$ 33,254.80 | 100.777 |
| 04/27/04 | Cincinnati City | Goldman Sachs & Co. | \$ 44,365,000 | PS&W (P E) | 20 YR | | \$ 3,341,838.50 | 107.533 |
| | | | | | | | 04 5.25%, 05-18 5.00%, 19-21 4.50%, 22 4.625%, 23-24 4.75% | |
| 04/27/04 | Cincinnati City | BB&T Capital Markets | \$ 9,260,000 | PS&W (P E) | 20 YR | | \$ 41,192.20 | 100.445 |
| | | | | | | | 05 3.25%, 06 3.75%, 07 4.00%, 08 4.25%, 09 4.55%, 10 4.75%, 11 5.00%, 12 5.20%, 13 5.30%, 14 5.20%, 15 5.25%, 16-20 5.35%, 21-24 5.6% | |
| 04/27/04 | Stow City | A G Edwards | \$ 14,645,000 | SS&D (I E) | 1 YR | 2.50% | \$ 166,553.30 | 101.137 |
| 04/20/04 | Bowling Green City | Citigroup Global Markets | \$ 17,960,000 | SS&D (I E) | 25 YR | | \$ 0.00 | 100.000 |
| | | | | | | | 04-09 3.0%, 10 3.25%, 11 3.5%, 12 3.75%, 13-16 4.0%, 17-21 4.5%, 22-26 4.75%, 27-28 5.0%. | |
| 04/20/04 | Tipp City City | Morgan Keegan & Co. | \$ 7,655,000 | SS&D (I E) | 20 YR | | \$ 0.00 | 100.000 |
| | | | | | | | 04-06 2.0%, 07 2.25%, 08 2.75%, 09-10 3.0%, 11-13 3.5%, 14 3.65%, 15-16 3.85%, 17-19 4.15%, 20-24 4.5%. | |
| 04/20/04 | Strongsville City S/D | Fifth Third Bank | \$ 995,000 | SS&D (I E) | 1 YR | 1.38% | \$ 0.00 | 100.000 |
| 04/15/04 | Sylvania City | FTN Financial Capital | \$ 5,300,000 | SS&D (I E) | 20 YR | | \$ 0.00 | 100.000 |
| | | | | | | | 05-09 3.5%, 10-12 3.625%, 13-15 3.8%, 16 3.9%, 17 4.0%, 18 4.1%, 19 4.2%, 20 4.30%, 21 4.35%, 22 4.45%, 23 4.55%, 24 4.6%. | |
| 04/13/04 | Maple Heights City S/D | Seasongood & Mayer | \$ 3,298,000 | CH&G (I E) | 1 YR | 1.50% | \$ 5,903.42 | 100.179 |
| 04/08/04 | Sunbury Village | Sweney Cartwright | \$ 861,000 | SS&D (I E) | 1 YR | 1.40% | \$ 4.22 | 100.000 |
| 04/06/04 | Bexley City S/D | Sweney Cartwright | \$ 387,000 | B&E (I E) | 1 YR | 1.49% | \$ 4.06 | 100.001 |
| 04/06/04 | Germantown Village | US Bank, Cincinnati | \$ 250,000 | PS&W (P E) | 1 YR | 1.69% | \$ 0.00 | 100.000 |
| 03/22/04 | Painesville City | Commerce Capital Markets | \$ 1,575,000 | SS&D (I E) | 1 YR | 2.00% | \$ 13,088.25 | 100.831 |
| 03/25/04 | Huber Heights City | Huntington Capital Corp. | \$ 1,500,000 | B&E (I E) | 1 YR | 1.30% | \$ 2,805.00 | 100.187 |
| 03/09/04 | Huber Heights City | Parker/Hunter | \$ 9,287,000 | PS&W (I E) | 1 YR | 2.00% | \$ 85,626.00 | 100.922 |
| 03/09/04 | Oakwood City | Seasongood & Mayer | \$ 3,200,000 | SS&D (I E) | 1 YR | 1.25% | \$ 5,856.00 | 100.183 |
| 03/04/04 | Pickerington City | NatCity Investments | \$ 2,170,000 | PS&W (P E) | 1 YR | 1.50% | \$ 2,647.40 | 100.122 |
| 03/04/04 | Willowick City | NatCity Investments | \$ 900,000 | SS&D (I E) | 1 YR | 1.50% | \$ 2,088.00 | 100.232 |
| 02/26/04 | Broadview Heights City | McDonald Investments | \$ 1,000,000 | Kramer (I E) | 9 MO | 2.0% | \$ 6,380.00 | 100.638 |
| 02/24/04 | Union City | Sweney Cartwright | \$ 119,500 | PS&W (P E) | 1 YR | 1.79% | \$ 3.60 | 100.003 |
| 01/21/04 | Rittman XV S/D | Seasongood & Mayer | \$ 9,500,000 | SS&D (P E) | 5 MO | 1.55% | \$ 855.00 | 100.009 |
| 12/15/03 | Broadview Heights City | Seasongood & Mayer | \$ 718,000 | E. Kramer (I E) | 1 YR | 1/40% | \$ 753.90 | 100.105 |
| 01/14/04 | Pickerington City | Sweney Cartwright | \$ 200,000 | PS&W (I E) | 1 YR | 1.50% | \$ 11.06 | 100.006 |
| 01/09/04 | Newark City | NatCity Investments | \$ 1,125,000 | PS&W (P E) | 1 YR | 1.50% | \$ 1,833.75 | 100.163 |
| 12/11/03 | Defiance City | NatCity Investments | \$ 835,000 | SS&D (I E) | 1 YR | 1.50% | \$ 150.00 | 100.018 |
| 12/10/03 | Bellville Village | Sweney Cartwright | \$ 405,000 | SS&D (I E) | 1 YR | 1.89% | \$ 12.10 | 100.003 |
| 11/25/03 | Tipp City City | NatCity Investments | \$ 800,000 | SS&D (I E) | 5 MO | 1.50% | \$ 760.00 | 100.095 |
| 12/02/03 | Fairborn City | Did not sell | | | | | | |
| 12/04/03 | Sunbury Village | Bank One | \$ 883,000 | SS&D (I E) | 1 YR | 1.87% | \$ 0.00 | 100.000 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|------------------------|-------------------------------|---------------|--------------------|--------|-------|---|---------|
| 12/02/03 | Grove City City | Seasongood & Mayer | \$ 7,396,000 | B&E (I E) | 1 YR | 1.75 | \$ 45,559.36 | 100.616 |
| 12/02/03 | Miamisburg City | Sweney Cartwright | \$ 285,000 | PS&W (P E) | 1 YR | 1.63 | \$ 12.02 | 100.004 |
| 12/02/03 | Willoughby City | Seasongood & Mayer | \$ 4,450,000 | SS&D (I E) | 1 YR | 1.75 | \$ 27,189.50 | 100.611 |
| 11/25/03 | Fayette County | Sweney Cartwright | \$ 625,000 | PS&W (I E) | 10 YR | | \$ 61.71 | 100.010 |
| | | | | | | | 04-07 6.0%, 08 4.0%, 09 3.1%, 10 3.3%, 11 3.6%, 12 3.8%, 13 4.0%, 14 4.1%, 15 4.2%, 16 4.3%, 17 4.4%, 18-20 4.6%, 21-23 4.75%. | |
| 11/19/03 | Germantown Village | U S Bank Cincinnati | \$ 240,000 | PS&W (I E) | 1 YR | 1.96% | \$ 0.00 | 100.000 |
| 11/17/03 | Franklin City | Sweney Cartwright | \$ 145,000 | PS&W (I E) | 1 YR | 1.66% | \$ 5.00 | 100.003 |
| 11/13/03 | Broadview Heights City | Conners & Company | \$ 470,000 | Eugene Kramer | 20 YR | | \$ 35.70 | 100.008 |
| | | | | | | | 04 1.9%, 005 2.0%, 06 2.3%, 07 2.7%, 08 3.2%, 09 3.4%, 10 3.65%, 11 4.0%, 12 4.10%, 13 4.3%, 14 4.45%, 15 4.4%, 16 4.7%, 17 4.8%, 19 4.9%, 20 4.95%, 21-23 5.0% | |
| 11/13/03 | Hudson City | NatCity Investments | \$ 14,155,000 | SS&D (I E) | 6 MO | 1.5% | \$ 27,885.35 | 100.197 |
| 11/12/03 | Huber Heights City | Seasongood & Mayer | \$ 1,200,000 | B&E (I E) | 1 YR | 1.45% | \$ 2,232.00 | 100.186 |
| 11/06/03 | Painesville City | Seasongood & Mayer | \$ 3,425,000 | SS&D (I E) | 1 YR | 1.6% | \$ 12,535.00 | 100.366 |
| 11/06/03 | Seven Hills City | McDonald Investments | \$ 340,000 | SS&D (I E) | 1 YR | 1.45% | \$ 0.00 | 100.000 |
| 10/28/03 | Willoughby City | FTN Financial Capital Markets | \$ 6,500,000 | SS&D (I E) | 20 YR | | \$ 72,562.95 | 100.143 |
| | | | | | | | 05 3.0%, 06-12 3.5%, 13 3.55%, 14 3.7%, 15 3.75%, 16 3.9%, 17-18 4.0%, 19 4.15%, 20 4.25%, 21 4.35%, 22 4.4%, 23 4.45%. | |
| 10/29/03 | Ravenna City S/D | Sweney Cartwright | \$ 425,000 | SS&D (I E) | 15 YRs | | \$ 101.00 | 100.024 |
| | | | | | | | 04-06 3.5%, 07-15 4.0% 16-18 4.4% | |
| 10/27/03 | Fairfield City | Seasongood & Mayer | \$ 1,500,000 | PS&W (P E) | 1 YR | 1.3% | \$ 15.00 | 100.001 |
| 10/23/03 | Franklin County | Washovia Bank NA | \$ 59,820,000 | B&E (I E) | 10 YRs | | \$ 3,920,962.85 | 100.555 |
| | | | | | | | 06/04-12 5.0%, 6/13 4.0% and 12/04 4.0%, 05-06 5.0%, 07 3.0%, 08 2.3%, 09-10 3.0%, 11-12 5.0%, and 13 3.5%. | |
| 10/21/03 | Defiance County | Sweney Cartwright | \$ 365,000 | PS&W (I E) | 1 YR | 1.50% | \$ 15.00 | 100.004 |
| 10/15/03 | Portage County | Seasongood & Mayer | \$ 6,597,000 | SS&D (I E) | 1 YR | 1.75% | \$ 43,672.14 | 100.662 |
| 10/14/03 | Pickerington City | Huntington Capital Corp. | \$ 400,000 | PS&W (I E) | 1 YR | 1.50% | \$ 776.00 | 100.194 |
| 10/14/03 | Sandusky City | A G Edwards | \$ 6,340,000 | SS&D (I E) | 1 YR | 2.0% | \$ 55,494.00 | 100.025 |
| 10/09/03 | Georgetown XV S/D | Sweney Cartwright | \$ 325,000 | PS &W (P E) | 1 YR | 1.70% | \$ 6.56 | 100.002 |
| 10/09/03 | Heath City | McDonald Investments | \$ 2,035,000 | PS&W (I E) | 20 YR | | \$ 13.90 | 100.001 |
| | | | | | | | 04-09 3.0%, 10 3.25%, 11 3.50%, 12-13 3.75%, 14 3.90%, 15 4.10%, 16 4.20%, 17 4.10%, 18 4.15%, 19 4.30%, 20 4.50%, 21 4.60%, 22 4.75%, 23 5.0% | |
| 10/09/03 | Toledo City | Huntington Capital Corp. | \$ 8,055,000 | SS&D (I E) | 7 MO | 1.60% | \$ 74,106.00 | 100.920 |
| 10/07/03 | Ontario Village | McDonald Investments | \$ 2,000,000 | SS&D | 1 YR | 1.40% | \$ 3,500.00 | 100.175 |
| 10/07/03 | Grandview Heights City | Sweney Cartwright | \$ 440,000 | B&E (I E) | 1 YR | 1.38% | \$ 10.10 | 100.002 |
| 10/02/03 | Bellville Village | TGH Securities | \$ 720,000 | SS&D (I E) | 1 YR | 2.0% | \$ 2,226.00 | 100.309 |
| 10/01/03 | Fairborn City | Seasongood & Mayer | \$ 455,000 | B&E (I E) | 13 YR | | \$ 565.75 | 100.124 |
| | | | | | | | 04-05 3.5%, 06 4.0%, 07-11 4.375%, 12 4.5%, 13-16 4.75% | |
| 10/01/03 | Fairborn City | US Bank | \$ 225,000 | B&E (I E) | 1 YR | 1.52% | \$ 0.00 | 100.000 |
| 10/01/03 | Franklin City | Community National Bank | \$ 88,900 | PS&W (I E) | 1 YR | 1.50% | \$ 0.00 | 100.000 |
| 10/01/03 | Franklin City | Sweney Cartwright | \$ 960,000 | PS&W (P E) | 20 YR | | \$ 871.50 | 100.091 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|-------------------------|-----------------------------|---------------|--------------------|-------|--------|---|---------|
| | | | | | | | 04 – 13 4.0%, 14-16 4.5%, 17-19 4.75%, and 20-23 5.0% | |
| 10/01/03 | Lucas County | Huntington Capital Corp. | \$ 10,415,000 | SS&D (I E) | 1 YR | 1.50% | \$ 47,529.75 | 100.456 |
| 09/25/03 | Sunbury Village | Sweney Cartwright | \$ 303,000 | SS&D (I E) | 1 YR | 1.721% | \$ 12.12 | 100.004 |
| 09/15/03 | Canfield Local S/D | Seasongood & Mayer | \$ 9,970,000 | SS&D (I E) | 1 YR | 2.0% | \$ 74,575.60 | 100.748 |
| 09/15/03 | Lucas County | UBS Financial Services Inc. | \$ 7,250,000 | SS&D (I E) | 20 YR | | \$ 226.40 | 100.003 |
| | | | | | | | 04 2.25%, 05 2.375%, 06 2.5%, 07 2.625%, 08 2.75%, 09 2.875%, 10-17 4.0%, 18 4.2%, 19 4.3%, 20 4.4%, 21 4.5%, 22 4.55% 23 & 5.0% | |
| 09/11/03 | Greene County | RBC Dain Rauscher Inc. | \$ 695,000 | PS&W (P E) | 11 MO | 2.0% | \$ 4,177.00 | 100.610 |
| 09/09/03 | Fremont City | US Bancorp Piper Jaffray | \$ 12,205,000 | CH&G (I E) | 22 YR | | \$ 98,818.85 | 100.810 |
| | | | | | | | 04-05 2.0%, 06-07 2.25%, 08 3.0, 09 3.25%, 10 3.5%, 11 3.875% 12-14 4.0%, 15 4.05%, 16 4.15%, 17 4.25%, 18 4.375%, 19 4.4%, 20 4.5% and 21-24 5.0%. | |
| 09/04/03 | Cuyahoga County | NatCity Investments | \$ 8,550,000 | SS&D (I E) | 1 YR | 2.0% | \$ 71,820.00 | 100.840 |
| 09/03/03 | Hamilton County | Fifth Third Securities | \$ 460,000 | PS&W (P E) | 20 YR | | \$ 0.00 | 100.00 |
| | | | | | | | 04 1.25%, 05 1.65%, 06 2.15%, 07 2.60%, 08 3.0%, 09 3.40%, 10 3.75%, 11 4.05%, 12 4.25%, 13 4.4%, 14 4.5%, 15-19 5.3%, 20-23 5.75%. | |
| 09/03/03 | Mayfield Village | A G Edwards & Sons | \$ 4,900,000 | SS&D (I E) | 1 YR | 2.0% | \$ 36,745.00 | 100.750 |
| 08/27/03 | Loveland City | Ross Sinclair | \$ 2,225,000 | PS&W (P E) | 1 YR | 1.302% | \$ 0.00 | 100.000 |
| 08/26/03 | Fairborn City | Huntington Capital Corp. | \$ 245,000 | B&E (I E) | 1 YR | 1.50% | \$ 61.50 | 100.025 |
| 08/26/03 | Pickerington City | Fifth Third | \$ 350,000 | PS&W (I E) | 1 YR | 1.37% | % 0.00 | 100.000 |
| 08/25/03 | Bowling Green City | Seasongood & Mayer | \$ 11,680,000 | SS&D (I E) | 9 MO | 1.50% | \$ 40,996.80 | 100.351 |
| 08/21/03 | Holiday City Village | Farmers Merchant Bank | \$ 400,000 | L&K (I P) | 20 YR | 4.5% | \$ 0.00 | 100.000 |
| 08/14/03 | Bay Village City | Morgan Keegan | \$ 6,200,000 | CH&G (I E) | 25 YR | | \$ 0.00 | 100.000 |
| | | | | | | | 03-08 3.0%, 09 3.75%, 10-15 4.0%, 16 4.1%, 17 4.2%, 18 4.3%, 19 4.4%, 20 4.45%, 21-25 4.625%, 26-28 4.8%. | |
| 08/14/03 | Greene County | RBC Dain Rauscher | \$ 640,000 | PS&W (P E) | 20 YR | | \$ 0.00 | 100.000 |
| | | | | | | | 04-13 4.10%, 14-17 4.40%, 18-23 4.75% | |
| 08/13/03 | Lisbon XV S/D | Sweney Cartwright | \$ 750,000 | SS&D (I E) | 1 YR | 1.68% | \$ 16.00 | 100.002 |
| 08/12/03 | Greene County | Seasongood & Mayer | \$ 1,180,000 | PS&W (P E) | 1 YR | 1.30% | \$ 354.00 | 100.030 |
| 08/12/03 | Huber Heights City | Seasongood & Mayer | \$ 1,852,000 | PS&W (I E) | 1 YR | 1.50% | \$ 814.88 | 100.044 |
| 08/12/03 | Greene County | Seasongood & Mayer | \$ 1,180,000 | PS&W (P E) | 1 YR | 1.30% | \$ 354.00 | 100.030 |
| 08/12/03 | Huber Heights City | Seasongood & Mayer | \$ 1,852,000 | PS&W (I E) | 1 YR | 1.50% | \$ 814.88 | 100.044 |
| 08/06/03 | Union City | Sweney Cartwright | \$ 603,800 | PS&W (P E) | 1 YR | 1.83% | \$ 0.00 | 100.000 |
| 08/05/03 | Cleveland Hts. City | Seasongood & Mayer | \$ 2,617,000 | CH&G (I E) | 1 YR | 1.20% | \$ 2,224.45 | 100.085 |
| 08/05/03 | Greene County | Seasongood & Mayer | \$ 2,360,000 | PS&W (P E) | 25 YR | | \$ 3,467.35 | 100.147 |
| | | | | | | | 04-07 3.25%, 08 3.5%, 09-10 3.75%, 11-12 4.0%, 13 4.2%, 14-16 4.5%. | |
| 08/05/03 | Wooster City | Morgan Keegan | \$ 4,455,000 | SS&D (I E) | 15 YR | | \$ 0.00 | 100.00 |
| | | | | | | | 04 2.0%, 05-07 2.5%, 08 3.00%, 09 3.25%, 10 3.50%, 11 3.6%, 12 3.75%, 13 3.8%, 14 3.9%, 15 4.0%, 16 4.05%, 17 4.15% & 18 4.2%. | |
| 07/29/03 | Baltimore Village | Fifth Third Bank | \$ 900,000 | PS&W (P E) | 1 YR | 1.27% | \$ 0.00 | 100.000 |
| 07/29/03 | Pickerington City | Fifth Third Bank | \$ 1,605,000 | PS&W (P E) | 1 YR | 1.27% | \$ 0.00 | 100.000 |
| 07/28/03 | Chillicothe City | Seasongood & Mayer | \$ 500,000 | PS&W (p e) | 1 YR | 1.63% | \$ 5.00 | 100.001 |
| 07/24/03 | East Palestine City S/D | TGH Securities | \$ 3,897,000 | SS&D (I E) | 1 YR | 2.00% | \$ 0.00 | 100.000 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|--------------------------|----------------------------|---------------|--------------------|-------|-------|-----------------------|--|
| 07/17/03 | Broadview Heights City | Sweney Cartwright | \$ 2,260,000 | Kramer (I E) | 20 YR | | \$ 18,968.60 | 100.839 |
| | | | | | | | | 04-06 02.5%, 07 2.1%, 08 2.4%, 09 2.7%, 10 3.0%, 11 3.2%, 12 3.3%, 14-15 3.7%, 16-17 4.0%, 18-20 4.2%, 21-23 4.4%. |
| 07/17/03 | Fairborn City | Sweney Cartwright | \$ 305,000 | B&E (I E) | 10 &R | | \$ 0.00 | 100.000 |
| | | | | | | | | 04-10 8.3%, 11 5.5%, 12 4.0%, 13-18 4.3%, & 19-23 4.5%. |
| 07/16/03 | Elyria City | Commerce Capital Markets | \$ 5,230,000 | SS&D (I E) | 1 YR | 3.00% | \$ 11,680.80 | 100.223 |
| 07/16/03 | Greenhills Village | Fifth Third Securities | \$ 1,500,000 | PS&W (P E) | 1 YR | 1.49% | \$ 2,400.00 | 100.160 |
| 07/08/03 | Athens City | Seasongood & Mayer | \$ 4,400,000 | PS&W (P E) | 1 YR | 1.6% | \$ 20,680.00 | 100.470 |
| 07/08/03 | Fairborn City | Huntington Capital Corp. | \$ 3,100,000 | B&E (I E) | 1 YR | 1.3% | \$ 6,251.00 | 100.202 |
| 07/08/03 | Sandusky City | Seasongood & Mayer | \$ 4,800,000 | SS&D (I E) | 6 MO | 1.0% | \$ 96.00 | 100.002 |
| 07/09/03 | New Carlisle City | Sweney Cartwright | \$ 425,000 | PS&W (P E) | 1 YR | 1.42% | \$ 7.90 | 100.002 |
| 07/01/03 | Niles City | Robert W. Baird | \$ 1,565,000 | SS&D (I E) | 1 YR | 1.25% | \$ 4,961.00 | 100.317 |
| 07/01/03 | Defiance City | McDonald Investments | \$ 2,458,000 | SS&D (I E) | 1 YR | 1.25% | \$ 6,956.00 | 100.283 |
| 07/01/03 | Mentor XV S/D | McDonald Investments | \$ 1,160,000 | SS&D (I E) | 1 YR | 1.25% | \$ 2,552.00 | 100.220 |
| 07/01/03 | Wyoming City | Seasongood & Mayer | \$ 1,643,900 | PS&W (P E) | 1 YR | 1.08% | \$ 65.76 | 100.004 |
| 07/01/03 | Wyoming City | Seasongood & Mayer | \$ 1,807,500 | PS&W (P E) | 3 MO | 1.48% | \$ 18.07 | 100.001 |
| 06/26/03 | Shaker Hts. City | NatCity Investments | \$ 14,860,000 | SS&D (I E) | 5 MO | 1.20% | \$ 16,048.80 | 100.108 |
| 06/24/03 | Mayfield City S/D | NatCity Investments | \$ 810,000 | SS&D (I E) | 1 YR | 1.25% | \$ 1,846.80 | 100.228 |
| 06/19/03 | Tipp City City | NatCity Investments | \$ 600,000 | SS&D (I E) | 1 YR | 1.25% | \$ 894.00 | 100.149 |
| 06/17/03 | Mentor-on-the-Lake City | Fifth Third Bank | \$ 845,000 | SS&D (I E) | 1 YR | 1.12% | \$ 0.00 | 100.000 |
| 06/12/03 | Brooklyn City | NatCity Investments | \$ 2,400,000 | SS&D (I E) | 1 YR | 1.25% | \$ 5,784.00 | 100.241 |
| 06/10/03 | Grove City City | Seasongood & Mayer | \$ 6,700,000 | B&E | 1 YR | 1.50% | \$ 34,773.00 | 100.519 |
| 06/09/03 | Chillicothe City | NatCity Investments | \$ 1,500,000 | PS&W (P E) | 1 YR | 1.25% | \$ 1,140.00 | 100.076 |
| 06/05/03 | Columbus City | Lehman Brothers | \$ 72,570,000 | B&E (I E) | 15 YR | | \$7,4430,062.40 | 100.238 |
| | | | | | | | | 04 3.0%, 05-13 5.0%, 14 3.125%, 15 3.250%, 16 3.375%, 17 3.5%, 18 3.625% |
| 06/05/03 | Columbus City | Lehman Brothers | \$ 41,685,000 | B&E (I E) | 8 YR | | \$ 4,345,974.00 | 100.238 |
| | | | | | | | | 04 3.0%, 05-10 5.0%, 11 3.0 |
| 06/05/03 | Delaware City | NatCity Investments | \$ 1,145,000 | SS&D (I E) | 1 YR | 1.25% | \$ 1,935.05 | 100.169 |
| 06/03/03 | Baltimore Village | Fifth Third Bank | \$ 120,000 | PS&W (P E) | 1 YR | 1.54% | \$ 0.00 | 100.000 |
| 06/03/03 | Newark City | Fifth Third Bank, Columbus | \$ 575,000 | PS&W (P E) | 7 MO | 1.43% | \$ 0.00 | 100.000 |
| 06/02/03 | Bowling Green City | Seasongood & Mayer | \$ 6,745,000 | SS&D (I E) | 1 YR | 1.1% | \$ 1,551.35 | 100.230 |
| 05/20/03 | Brecks-Broad. Hts. C S/D | NatCity Investments | \$ 998,000 | SS&D (I E) | 1 YR | 1.5% | \$ 2,984.02 | 100.299 |
| 05/20/03 | Greene County | Seasongood & Mayer | \$ 550,000 | PS&W (P E) | 1 YR | 1.38% | \$ 0.00 | 100.000 |
| 05/20/03 | Greene County | Seasongood & Mayer | \$ 2,358,000 | PS&W (P E) | 3 MO | 1.86% | \$ 0.00 | 100.000 |
| 05/20/03 | Lakewood City | Seasongood & Mayer | \$ 4,330,500 | CH&G (I E) | 1 YR | 1.25% | \$ 6,885.50 | 100.159 |
| 05/15/03 | Brunswick City | McDonald Investments | \$ 3,600,000 | SS&D (I E) | 1 YR | 1.25% | \$ 3,996.00 | 100.111 |
| 05/14/03 | Findlay City | A. G. Edwards | \$ 9,820,000 | B&E (I E) | 15 YR | | \$ 342,628.80 | 103.489 |
| | | | | | | | | 04-06 2.0%, 07 2.375%, 08 2.625%, 09 4.0%, 10 4.5%, 11 5.0%, 12 3.3%, 13 3.4%, 14 3.5%, 15 3.6%, 16 3.7%, 17 3.8%, 18 4.0%. |
| 05/14/03 | New Carlisle City | Sweney Cartwright | \$ 500,000 | PS&W (P E) | 1 YR | 2.4% | \$ 51.00 | 100.010 |
| 05/14/03 | Newark City | NatCity Investments | \$ 1,759,000 | PS&W (P E) | 1 YR | 1.5% | \$ 3,541.00 | 100.201 |
| 05/13/03 | Pickerington City | Fifth Third Bank | \$ 1,075,000 | PS&W (P E) | 1 YR | 1.38% | \$ 0.00 | 100.000 |
| 05/08/03 | Findlay City | A G Edwards | \$ 9,820,000 | B&E (I E) | 15 YR | | \$ \$342,628.80 | 103.489 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|-----------------------|-----------------------------|---------------|---------------------|--------|-------|---|---------|
| | | | | | | | 04-06 2.0%, 07 2.375%, 08 2.625%, 09 4.0%, 10 4.5%, 11 5.0%, 12 3.3%, 13 3.4%, 14 3.5%, 15 3.6%, 16 3.7%, 17 3.8%, 18 4.0%, 04-06 2.0%, 07 2.5%, 08 2.75%, 09 3.0%, 10 3.25%, 11 3.5%, 12 3.75% and 13-18 4.0% | |
| 05/08/03 | Toledo City | TGH Securities | \$ 8,840,000 | SS&D (I E) | 5 MO | 1.75% | \$ 17,062.00 | 100.193 |
| 05/07/03 | Napoleon City | Seasongood & Mayer | \$ 1,252,000 | SS&D (I E) | 1 YR | 1.17% | \$ 50.08 | 100.004 |
| 05/07/03 | Vandalia City | Seasongood & Mayer | \$ 295,000 | SS&D (I E) | 1 YR | 1.45% | \$ 32.45 | 100.011 |
| 05/01/03 | Cincinnati City | RBC Dain Rauscher | \$ 52,705,000 | PS&W (P E) | 15 YR | | \$ 712,663.75 | 100.352 |
| | | | | | | | 04-06 2.0%, 07 2.5%, 08 2.75%, 09 3.0%, 10 3.25%, 11 3.5%, 12 3.75% and 13-18 4.0% | |
| 05/01/03 | Napoleon City | NatCity Investments | \$ 1,000,000 | SS&D (I E) | 5 MO | 1.27% | \$ 0.00 | 100.000 |
| 05/01/03 | Shaker Heights City | McDonald Investments | \$ 2,710,000 | SS&D (I E) | 1 YR | 1.40% | \$ 5,772.00 | 100.213 |
| 04/29/03 | Stow City | NatCity Investments | \$ 15,845,000 | CH&G (I E) | 1 YR | 1.75% | \$ 90,316.50 | 100.570 |
| 04/24/03 | Reynoldsburg City | NatCity Investments | \$ 4,300,000 | SS&D (I E) | 20 YR | | \$ 1,978.70 | 100.046 |
| | | | | | | | 04 2.0%, 05 2.5%, 06-07 3.0%, 08 3.25%, 09 3.5%, 10 4.0%, 11-12 4.125%, 13 3.45%, 14 3.55%, 15 3.65%, 16 3.75%, 17 3.85%, 18 3.95%, 19-23 4.0%. | |
| 04/22/03 | Strongsville City S/D | Fifth Third Bank | \$ 995,000 | SS&D (I E) | 1 YR | 1.27% | \$ 0.00 | 100.000 |
| 04/22/03 | Tipp City City | Seasongood & Mayer | \$ 1,950,000 | SS&D (I E) | 1 YR | 1.25% | \$ 58.50 | 100.003 |
| 04/17/03 | Defiance County | Seasongood & Mayer | \$ 750,000 | PS&W (I E) | 1 YR | 1.25 | \$ 22.50 | 100.003 |
| 04/17/03 | Mentor XV S/D | Fifth Third Bank | \$ 500,000 | SS&D (I E) | 1 YR | 1.29% | \$ 0.00 | 100.000 |
| 04/17/03 | Sylvania City | McDonald Investments Inc. | \$ 1,250,000 | SS&D (I E) | 1 YR | 1.40% | \$ 1,650.00 | 100.132 |
| 04/16/03 | Martins Ferry City | Lebanon Citizens Natl Bank | \$ 830,000 | PS&W (I E) | 1 YR | 1.74% | \$ 0.00 | 100.000 |
| 04/15/03 | Maple Hts. City S/D | Huntington Capital Corp. | \$ 3,313,000 | CH&G (I E) | 1 YR | 1.35% | \$ 1,487.44 | 100.045 |
| 04/08/03 | Bainbridge Township | Griffin Kubik Stephens | \$ 4,900,000 | SS&D (I E) | 20 YR | | \$ 30,469.55 | 100.622 |
| | | | | | | | 04-11 3.3%, 12 3.4%, 13 3.5%, 14 3.6%, 15 3.7%, 16 3.8%, 17 3.875%, 18 3.9%, 19 4.0%, 20 4.1%, 21 4.25%, 22 4.3%, 23 4.375% | |
| 04/08/03 | Pickerington City | Fifth Third Bank, Columbus | \$ 1,800,000 | PS&W (P E) | 1 YR | 1.37% | \$ 0.00 | 100.000 |
| 04/08/03 | Mayfield City S/D | US Bank | \$ 100,000 | SS&D (I E) | 1 YR | 1.30% | \$ 0.00 | 100.000 |
| 03/27/03 | Broadview Hts. City | NatCity Investments | \$ 1,224,000 | Eugene Kramer (I E) | 6 MO | 1.5% | \$ 1,542.24 | 100.126 |
| 04/03/03 | Germantown Village | Lebanon Citizens Natl Bank | \$ 275,000 | PS&W (P E) | 1 YR | 1.74% | \$ 0.00 | 100.000 |
| 03/20/03 | Pickerington City | Lebanon Citizens Natl Bank | \$ 346,000 | PS&W (I E) | 1 YR | 1.37% | \$ 0.00 | 100.000 |
| 03/17/03 | Bowling Green City | Fifth Third Securities | \$ 2,575,000 | SS&D (I E) | 5 ½ MO | 1.60% | \$ 4,941.00 | 100.192 |
| 03/17/03 | Franklin City | Bank One | \$ 395,000 | PS&W (I E) | 1 YR | 1.35% | \$ 0.00 | 100.000 |
| 03/13/03 | South Euclid City | Legg Mason Wood Walker Inc. | \$ 9,400,000 | SS&D (I E) | 15 YR | | \$ 20,073.75 | 100.214 |
| | | | | | | | 04-10 3.0%, 11 3.05%, 12 3.2%, 13-14 3.3%, 15 3.375%, 16 3.5%, 17 3.6%, 18 3.7%. | |
| 03/13/03 | Willowick City | NatCity Investments | \$ 650,000 | SS&D (I E) | 1 YR | 1.25% | \$ 19.00 | 100.003 |
| 03/12/03 | Huber Heights City | Huntington Capital Corp. | \$ 9,110,000 | PS&W (I E) | 1 YR | 1.80% | \$ 57,404.00 | 100.630 |
| 03/11/03 | Fairborn City | Sweney Cartwright | \$ 960,000 | B&E (I E) | 20 YR | | \$ 102.00 | 100.011 |
| | | | | | | | 04-05 5.0%, 06 3.0%, 07 2.25%, 08 2.60%, 09 2.90%, 10 3.10%, 11 3.30%, 12-17 4.10% and 18-23 4.70%. | |
| 03/11/03 | Union City | Lebanon Citizens Bank | \$ 132,600 | PS&W (P E) | 1 YR | 1.47% | \$ 0.00 | 100.000 |
| 03/06/03 | Oakwood City | Seasongood & Mayer | \$ 3,550,000 | SS&D (I E) | 1 YR | 1.25% | \$ 2,307.50 | 100.065 |
| 03/05/03 | Pickerington City | Fifth Third Bank | \$ 110,000 | PS&W (P E) | 1 YR | 1.42% | \$ 0.00 | 100.000 |
| 02/25/03 | Newark City | Fifth Third Bank | \$ 230,000 | PS&W (P E) | 1 YR | 1.49% | \$ 0.00 | 100.000 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|--------------------|-------------------------------|---------------|--------------------|--------|--------|-----------------------|--|
| 02/18/03 | Pataskala City | McDonald Investments | \$ 1,695,000 | PS&W (P E) | 1 YR | 1.50% | \$ 43.73 | 100.003 |
| 02/12/03 | New Carlisle City | Sweney Cartwright | \$ 224,700 | PS&W (P E) | 6 MO | 1.88% | \$ 2.12 | 100.001 |
| 01/23/03 | Maple Hts City S/D | Sweney Cartwright & Co. | \$ 330,000 | CH&G (I E) | 1 YR | 1.56% | \$ 16.50 | 100.005 |
| 01/15/03 | Pickerington City | Huntington Capital Corp. | \$ 300,000 | PS&W (I E) | 1 YR | 1.40% | \$ 14.00 | 100.005 |
| 01/15/03 | Union City | Lebanon Citizens Natl. Bank | \$ 200,000 | PS&W (P E) | 7 MO | 1.97% | \$ 0.00 | 100.000 |
| 01/07/03 | Newark City | Butler Wick | \$ 550,000 | PS&W (P E) | 1 YR | 1.55% | \$ 100.00 | 100.018 |
| 12/17/02 | Miamisburg City | US Bank | \$ 210,000 | PS&W (P E) | 1 YR | 1.75% | \$ 0.00 | 100.000 |
| 12/12/02 | Columbus City S/D | Salomon Smith Barney | \$167,000,000 | B&E (P E) | 6 MO | 2.0% | \$ 710,400.00 | 100.420 |
| 12/12/02 | Willoughby City | McDonald Investments | \$ 4,095,000 | SS&D (I E) | 1 YR | 1.9% | \$ 25,303.10 | 100.618 |
| 12/05/02 | Bowling Green City | Fifth Third Securities | \$ 4,150,000 | SS&D (I E) | 10 MO | 2.0% | \$ 18,826.00 | 100.454 |
| 12/05/02 | Fairborn City | Seasongood & Mayer | \$ 300,000 | B&E (I E) | 1 YR | 1.90% | \$ 27.00 | 100.009 |
| 12/05/02 | Greene County | Seasongood & Mayer | \$ 550,000 | PS&W (P E) | 5 MO | 2.0% | \$ 60.50 | 100.011 |
| 12/05/02 | Greene County | Seasongood & Mayer | \$ 400,000 | PS&W (P E) | 8 MO | 1.8% | \$ 4.00 | 100.001 |
| 12/05/02 | Sunbury Village | Sweney Cartwright | \$ 75,000 | SS&D (I E) | 1 YR | 2.7% | \$ 2.05 | 100.003 |
| 12/05/02 | Tipp City City | NatCity Investments | \$ 810,000 | SS&D (I E) | 4 MO | 1.75% | \$ 299.70 | 100.037 |
| 12/04/02 | Greenhills Village | Ross Sinclair | \$ 1,200,000 | PS&W (P E) | 20 YR | | \$ 0.00 | 100.000 |
| | | | | | | | | 03-06 3.5%, 07-10 4.0%, 11-14 4.5%, 15-17 4.75% & 12-22 5.125%. |
| 11/26/02 | Tipp City City | NatCity Investments | \$ 875,000 | SS&D (I E) | 1 YR | 1.75% | \$ 787.50 | 100.090 |
| 11/21/02 | Germantown Village | Lebanon Citizens Natl. Bank | \$ 280,000 | PS&W (P E) | 1 YR | 1.92% | \$ 0.00 | 100.000 |
| 11/19/02 | Columbus City | Merrill Lynch & Co. | \$159,310,000 | B&E (I E) | 20 YR | | \$12,078,421.59 | 107.582 |
| | | | | | | | | 04-17 5.0%, 18-20 4.5%, 21 4.7%, 22-23 4.75%. |
| 11/19/02 | Columbus City | Merrill Lynch & Co. | \$ 15,535,000 | B&E (I E) | 20 YR | | \$ 256,878.50 | 101.653 |
| | | | | | | | | 04 3.0%, 05-15 4.0%, 16 4.2%, 17 4.3%, 18 4.4%, 19 4.5%, 20 4.6%, 21 4.625%, 22 4.7%, 23 4.75%. |
| 11/19/02 | Elyria City | NatCity Investments | \$ 5,200,000 | SS&D (I E) | 1 YR | 2.0% | \$ 30,732.00 | 100.591 |
| 11/19/02 | Franklin City | Bank One NA | \$ 170,000 | PS&W (I E) | 1 YR | 1.68% | \$ 0.00 | 100.000 |
| 11/14/02 | Huber Heights City | Huntington Capital Corp. | \$ 1,670,000 | B&E (I E) | 1 YR | 1.80% | \$ 4,059.30 | 100.243 |
| 11/14/02 | Newark City | NatCity Investments | \$ 1,759,000 | PS&W (P E) | 6 MO | 1.75% | \$ 1,319.25 | 100.075 |
| 11/13/02 | Hudson City | Seasongood & Mayer | \$ 11,970,000 | SS&D (I E) | 1 YR | 1.80% | \$ 42,493.50 | 100.355 |
| 11/13/02 | Hudson City | McDonald Investments | \$ 14,515,000 | SS&D (I E) | 30 YRs | | \$ 1,390.90 | 100.010 |
| | | | | | | | | 04-06 6.5%, 07 4.375%, 08 2.8%, 09 3.0%, 10 3.25%, 11 3.35%, 12 3.45%, 13 3.6%, 14 3.8%, 15 3.9%, 16 4.0%, 17 4.125%, 18 4.25%, 19 4.35%, 20 4.45%, 21 4.55%, 22 4.65%, 23-25 4.7%, 26-33 4.75%. |
| 10/08/02 | Urbana City | Sweney Cartwright | \$ 800,000 | PS&W (I E) | 1 YR | 2.32% | \$ 2.00 | 100.000 |
| 11/07/02 | Painesville City | Commerce Capital Markets Inc. | \$ 3,915,000 | SS&D (I E) | 1 YR | 3.0% | \$ 56,454.30 | 101.442 |
| 11/06/02 | Georgetown XV S/D | Key Bank, Dayton | \$ 450,000 | PS&W (P E) | 1 YR | 2.115% | \$ 0.00 | 100.000 |
| 11/06/02 | Oxford City | Morgan, Keegan & Co. | \$ 9,025,000 | PS&W (I E) | 12 YRs | | \$ 24,218.05 | 100.268 |
| | | | | | | | | 03 1.75%, 04 2.00%, 05-06 2.50%, 07 2.75%, 08 3.00%, 09-10 3.50%, 11 3.60%, 12 3.70%, 13 3.80%, 14 3.90%. |
| 10/30/02 | Huron City | Stephens Inc. | \$ 2,570,000 | SS&D (I E) | 20 YRs | | \$ 49,040.65 | 100.909 |
| | | | | | | | | 04-15 4.25%, 16-17 4.3%, 18-19 4.5%, 20-21 4.65%, 22-23 4.75% |
| 10/28/02 | Fairfield City | NatCity Investments | \$ 1,500,000 | PS&W (P E) | 1 YR | 1.75% | \$ 345.00 | 100.023 |
| 10/23/02 | Independence City | TGH Securities Inc. | \$ 10,400,000 | SS&D (I E) | 9 MO | 2.25% | \$ 37,036.00 | 100.356 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|-------------------------|-----------------------------|---------------|--------------------|-------|--------|-----------------------|---------|
| 10/16/02 | Loveland City | Seasongood & Mayer | \$ 1,100,000 | PS&W (P E) | 20 YR | | \$ 165.75 | 100.015 |
| | | | | | | | | |
| 10/16/02 | Portage County | CIBC World Markets | \$ 6,596,000 | SS&D (I E) | 1 YR | 2.5% | \$ 56,075.00 | 100.850 |
| 10/15/02 | Rocky River City | Seasongood & Mayer | \$ 3,700,000 | CH&G (I E) | 20 YR | | \$ 1,879.70 | 100.051 |
| | | | | | | | | |
| 10/10/02 | Greene County | Seasongood & Mayer | \$ 280,000 | PS&W (P E) | 10 MO | 2.0% | \$ 137.20 | 100.049 |
| 10/10/02 | Toledo City | Huntington Capital Corp. | \$ 6,125,000 | SS&D (I E) | 7 MO | 1.9% | \$ 9,383.00 | 100.153 |
| 10/09/02 | Cuyahoga County | A G Edwards | \$ 4,928,000 | CH&G (I E) | 1 YR | 2.0% | \$ 22,750.00 | 100.462 |
| 10/08/02 | Ontario City | Seasongood & Mayer | \$ 2,500,000 | SS&D (I E) | 1 YR | 1.55% | \$ 325.00 | 100.013 |
| 10/03/02 | Bellville Village | Sweney Cartwright | \$ 780,000 | SS&D (I E) | 1 YR | 1.98% | \$ 10.03 | 100.001 |
| 10/03/02 | Lucas County | Huntington Capital Corp. | \$ 15,700,000 | SS&D (I E) | 1 YR | 1.90% | \$ 61,811.00 | 100.394 |
| 10/02/02 | Fairborn City | US Bank | \$ 270,000 | B&E (I E) | 1 YR | 1.55% | \$ 0.00 | 100.000 |
| 10/02/02 | Franklin City | Bank One NA | \$ 1,115,600 | PS&W (I E) | 1 YR | 1.69% | \$ 0.00 | 100.000 |
| 10/01/02 | Montgomery County | Connors & Sweney Cartwright | \$ 1,170,000 | PS&W (P E) | 20 YR | | \$ 0.00 | 100.000 |
| | | | | | | | | |
| 09/26/02 | Sunbury Village | Sweney Cartwright | \$ 333,000 | SS&D (I E) | 1 YR | 1.89% | \$ 9.26 | 100.003 |
| 09/24/02 | Rootstown Township | Seasongood & Mayer | \$ 425,000 | SS&D (I E) | 1 YR | 1.80% | \$ 153.00 | 100.036 |
| 09/24/02 | Rootstown Township | Sweney Cartwright & Co. | \$ 950,000 | SS&D (I E) | 20 YR | | \$ 106.00 | 100.011 |
| | | | | | | | | |
| 09/24/02 | Newark City | Ross Sinclair | \$ 9,600,000 | PS&W (P E) | 1 YR | 1.704% | \$ 0.00 | 100.000 |
| 09/17/02 | Lucas County | Morgan Stanley | \$ 2,840,000 | SS&D (I E) | 20 YR | | \$ 3,460.15 | 100.090 |
| | | | | | | | | |
| 09/17/02 | Germantown Village | Connors & Co. | \$ 117,000 | PS&W (P E) | 10 MO | 2.3% | \$ 0.00 | 100.000 |
| 09/16/02 | Canfield Local S/D | Huntington Capital Corp. | \$ 11,090,000 | SS&D (I E) | 1 YR | 1.85% | \$ 23,207.50 | 100.209 |
| 09/05/02 | Wyoming City | Seasongood & Mayer | \$ 1,721,716 | PS&W (P E) | 1 YR | 2.25% | \$ 8,729.10 | 100.507 |
| 09/04/02 | New Carlisle City | Sweney Cartwright | \$ 320,000 | PS&W (P E) | 1 YR | 2.24% | \$ 10.80 | 100.003 |
| 09/03/02 | Pickerington City | Huntington Capital Corp. | \$ 350,000 | PS&W (I E) | 1 YR | 1.85% | \$ 0.00 | 100.000 |
| 08/29/02 | Loveland City | Huntington Capital Corp. | \$ 2,300,000 | (PS&W (P E) | 1 YR | 1.85% | \$ 5,664.00 | 100.246 |
| 08/28/02 | Hamilton County | Seasongood & Mayer | \$ 295,000 | PS&W (P E) | 19 YR | | \$ 152.30 | 100.052 |
| | | | | | | | | |
| 08/27/02 | East Palestine City S/D | McDonald Investments | \$ 4,437,000 | SS&D (I E) | 1 YR | 1.6% | \$ 1,721.56 | 100.039 |
| 08/27/02 | Fairborn City | U. S. Bank | \$ 650,000 | B&E (I E) | 1 YR | 1.75% | \$ 0.00 | 100.000 |
| 08/26/02 | Bowling Green City | NatCity Investments | \$ 5,500,000 | SS&D (I E) | 1 YR | 2.25% | \$ 41,250.00 | 100.750 |
| 08/20/02 | Ottawa Hills Village | Wells Fargo | \$ 4,000,000 | B&E (I E) | 5 YR | 2.75 | \$ 2,600.00 | 100.065 |
| 08/19/02 | Huber Hts. City | Huntington Capital Corp. | \$ 1,820,000 | PS&W (I E) | 1 YR | 1.55% | \$ 755.00 | 100.041 |
| 08/14/02 | Brooklyn City | McDonald Investments | \$ 2,650,000 | SS&D (I E) | 10 MO | 1.5% | \$ 1,060.00 | 100.040 |
| 08/14/02 | Lisbon XV S/D | Sweney Cartwright | \$ 800,000 | SS&D (I E) | 1 YR | 2.0% | \$ 112.00 | 100.014 |
| 08/14/02 | Ohio Common Schools | Merrill Lynch | \$200,000,000 | SS&D (P E) | 20 YR | | \$ 5,964,150.80 | 102.982 |
| | | | | | | | | |
| | | | | | | | | |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|-------------------------|--------------------------------|---------------|---|-------|-------|-----------------------|---------|
| 08/14/02 | Ohio Natural Resources | J. P. Morgan Securities | \$ 17,640,000 | 17-18 5.0%, 19 4.375%, 20 4.5%, 21-22 4.625%. SS&D (P E) | 8 YR | | \$ 432,904.76 | 102.454 |
| 08/13/02 | Willoughby City | Fifth Third Securities | \$ 3,150,000 | 03-04 2.5%, 05-06 4.0%, 07-08 3.0%, 09 4.0%, 10 3.375% SS&D (I E) | 20 YR | | \$ 0.00 | 100.000 |
| 08/12/02 | Richmond Hts. Local S/D | Sweney Cartwright | \$ 100,000 | 03-05 2.5%, 06 2.95%, 07 3.1%, 08 3.45%, 09-11 3.625%, 12 3.75%, 13 3.875%, 14 4.0%, 15 4.15%, 16 4.25%, 17 4.35%, 18 4.45%, 19 4.5%, 20 4.625%, 21 4.75%, 22 4.8%. SS&D (I E) | 1 YR | 2.34% | \$ 8.12 | 100.008 |
| 08/06/02 | Cleveland Hts. City | NatCity Investments | \$ 2,614,000 | CH&G (I E) | 1 YR | 1.65% | \$ 3,711.88 | 100.142 |
| 08/06/02 | Pickerington City | McDonald Investments | \$ 1,415,000 | PS&W (P E) | 1 YR | 1.75% | \$ 308.49 | 100.022 |
| 08/06/02 | Union City | US Bank | \$ 518,500 | PS&W (P E) | 1 YR | 1.65% | \$ 0.00 | 100.000 |
| 08/01/02 | Stow City | NatCity Investments | \$ 2,300,000 | CH&G (I E) | 9 MO | 2.25% | \$ 11,201.00 | 100.487 |
| 07/31/02 | Baltimore Village | Sweney Cartwright | \$ 900.00 | PS&W (P E) | 1 YR | 2.37% | \$ 7.31 | 100.001 |
| 07/30/02 | Wooster City | TGH Securities | \$ 4,500,000 | SS&D (I E) | 1 YR | 2.25% | \$ 30,825.00 | 100.685 |
| 07/18/02 | Elyria City | A G Edwards | \$ 1,830,000 | SS&D (I E) | 1 YR | 2.0% | \$ 8,600.00 | 100.470 |
| 07/17/02 | Germantown Village | U.S. Bank | \$ 110,000 | PS&W (P E) | 1 YR | 2.15% | \$ 0.00 | 100.000 |
| 07/16/02 | Greenhills Village | Seasongood & Mayer | \$ 1,500,000 | PS&W (P E) | 1 YR | 2.0% | \$ 1,680.00 | 100.112 |
| 07/16/02 | Montgomery City | NatCity Investments | \$ 1,000,000 | PS&W (P E) | 1 YR | 1.9% | \$ 150.00 | 100.015 |
| 07/10/02 | Beavercreek City | Seasongood & Mayer | \$ 1,212,000 | PS&W (I E) | 1 YR | 2.1% | \$ 4751.04 | 100.392 |
| 07/10/02 | Cuyahoga County | McDonald Investments | \$ 6,040,000 | CH&G (I E) | 3 MO | 1.5% | \$ 842.00 | 100.014 |
| 07/10/02 | Shaker Hts. City | Huntington Capital Corp. | \$ 1,230,000 | SS&D (I E) | 10 MO | 1.98% | \$ 3,125.00 | 100.254 |
| 07/09/02 | Fairborn City | NatCity Investments | \$ 2,500,000 | B&E (I E) | 1 YR | 2.5% | \$ 19,900.00 | 100.796 |
| 07/09/02 | Newark City | Ross Sinclair | \$ 550,000 | PS&W (P E) | 6 MO | 1.96% | \$ 0.00 | 100.000 |
| 07/08/02 | Chillicothe City | Seasongood & Mayer | \$ 500,000 | PS&W (P E) | 1 YR | 2.20% | \$ 55.00 | 100.011 |
| 07/08/02 | Niles City | McDonald Investments | \$ 1,700,000 | SS&D (I E) | 1 YR | 2.25% | \$ 8,379.00 | 100.493 |
| 07/02/02 | Defiance City | Seasongood & Mayer | \$ 2,690,000 | SS&D (I E) | 1 YR | 2.0% | \$ 8,527.30 | 100.317 |
| 07/02/02 | Wyoming City | Seasongood & Mayer | \$ 1,710,000 | PS&W (P E) | 1 YR | 2.0% | \$ 2,821.50 | 100.165 |
| 06/27/02 | Mentor City | Legg Mason | \$ 4,850,000 | SS&D (I E) | 20 YR | | \$ 738.40 | 100.015 |
| 06/19/02 | Mayfield City S/D | TGH Securities | \$ 945,000 | 03 3.0%, 04-05 3.25%, 06 3.5%, 07 3.7%, 08 3.875%, 09 4.0%, 10-12 4.25%, 13-19 4.5%, 20 4.65%, 21-22 4.7%. SS&D (I E) | 1 YR | 2.25% | \$ 3965.00 | 100.420 |
| 06/18/02 | Grove City City | TGH Securities & Ross Sinclair | \$ 6,000,000 | B&E (I E) | 1 YR | 2.35% | \$ 34,680.00 | 100.578 |
| 06/11/02 | Bay Village City | NatCity Investments | \$ 4,900,000 | CH&G | 20 YR | | \$ 0.00 | 100.000 |
| 06/11/02 | Greene County | Seasongood & Mayer | \$ 2,358,000 | 03-06 3.20%, 07 3.25%, 08 3.50%, 09 3.75%, 10 3.90%, 11 4.00%, 12 4.10%, 13 4.30%, 14-15 4.40%, 16-17 4.60%, 18 4.70%, 19 4.80%, 20 4.90%, 21-22% 5.00%. PS&W (P E) | 1 YR | 2.00% | \$ 3,136.14 | 100.133 |
| 06/11/02 | Pickerington City | Seasongood & Mayer | \$ 1,079,500 | PS&W (P E) | 1 YR | 2.50% | \$ 4,469.13 | 100.414 |
| 06/06/02 | Delaware City | Huntington Capital Corp. | \$ 1,145,000 | SS&D (I E) | 1 YR | 2.2% | \$ 2,850.00 | 100.249 |
| 06/06/02 | Pickerington City | TGH Securities | \$ 925,000 | :S&W (I E) | 1 YR | 2/25% | \$ 1,179.00 | 100.127 |
| 06/06/02 | Wayne County | Fifth Third Securities | \$ 11,500,000 | SS&D (I E) | 20 YR | | \$ 24,947.88 | 100.217 |
| | | | | 03-04 3.1%, 05 3.3%, 06 3.5%, 07 3.65%, 08 3.8%, 09 3.95%, 10 4.1%, 11-12 4.125%, 13 4.25%, 14 4.35%, 15 4.45%, 16 4.55%, 17 4.65%, 18 4.75%, 19 4.85%, 20 4.95%, 21-22 5.0% | | | | |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|-----------------------|---------------------------------|---------------|--------------------|--------|-------|--------------------------|--|
| 06/04/02 | Baltimore Village | U.S. Bank NA d/b/a Firststar NA | \$ 243,000 | OS&W (P E) | 1 YR | 2.6% | \$ 0.00 | 100.000 |
| 06/04/02 | Pickerington City | Sweney Cartwright | \$ 550,000 | PS&W (I E) | 1 YR | 2.4% | \$ 583.00 | 100.106 |
| 05/30/02 | Bowling Green City | CIBC World Markets | \$ 4,445,000 | SS&D (I E) | 1 YR | 2.75% | \$ 39,6753.00 | 100.893 |
| 05/21/02 | Newark City | Fifth Third Securities | \$ 1,759,000 | PS&W (P E) | 6 MOs | 2.5% | \$ 4,017.00 | 100.228 |
| 05/16/02 | Greene County | McDonald Investments | \$ 9,900,000 | PS&W (P E) | | | \$ 2,317.00 | 100.023 |
| | | | | | | | \$4,300,000 4 MO 2.20% & | 1 YR 2.1% |
| 05/14/02 | Toledo City | Seasongood & Mayer | \$ 3,385,000 | SS&D (I E) | 5 MO | 2.0% | \$ 778.55 | 100.123 |
| 05/13/02 | Chillicothe City | Seasongood & Mayer | \$ 3,000,000 | PS&W (P E) | 1 YR | 2.25% | \$ 2,580.00 | 100.086 |
| 05/13/02 | Fairfield City | Morgan Keegan | \$ 6,800,000 | PS&W (P E) | 20 YR | | \$ 32.35 | 100.000 |
| | | | | | | | | 02-11 4.0%, 12 4.1%, 13 4.2%, 14 4.4%, 15 4.5%, 16 4.6%, 17 4.7%, 18 4.75%, 19 4.5%, 20 4.85%, 21 4.9%. |
| 05/07/02 | Martins Ferry City | U.S. Bank NA d/b/a Firststar NA | \$ 790,000 | PS&W (P E) | 1 YR | 2.4% | \$ 0.00 | 100.000 |
| 05/07/02 | Pickerington City | Huntington Capital Corp. | \$ 1,275,000 | PS&W (P E) | 1 YR | 2.25% | \$ 0.00 | 100.000 |
| 05/02/02 | Shaker Hts. City | U.S. Bank NA d/b/a Firststar NA | \$ 3,315,000 | SS&D (I E) | 1 YR | 2.0% | \$ 0.00 | 100.000 |
| 05/01/02 | Napoleon City | Seasongood & Mayer | \$ 1,040,000 | SS&D (I E) | 1 YR | 2.25% | \$ 384.80 | 100.037 |
| 04/30/02 | Hudson City | NatCity Investments | \$ 11,615,000 | SS&D (I E) | 6 MO | 1.75% | \$ 3,368.35 | 100.029 |
| 04/30/02 | Pataskala City | U.S. Bank NA d/b/a Firststar NA | \$ 695,000 | PS&W (P E) | 10 MO | 2.26% | \$ 0.00 | 100.000 |
| 04/25/02 | Maple Hts. City S/D | Seasongood & Mayer | \$ 3,011,000 | CH&G (I E) | 1 YR | 2.5% | \$ 9,695.42 | 100.322 |
| 04/25/02 | Stow City | Seasongood & Mayer | \$ 15,505,000 | CH&G (I E) | 1 YR | 2.5% | \$ 59,694.25 | 100.385 |
| 04/25/02 | Strongsville City S/D | U.S. Bank NA d/b/a Firststar NA | \$ 995,000 | SS&D (I E) | 1 YR | 2.06% | \$ 0.00 | 100.000 |
| 04/24/02 | Mentor XV S/D | Firststar | \$ 750,000 | SS&D (I E) | 1 YR | 2.09% | \$ 0.00 | 100.000 |
| 04/23/02 | Beavercreek City | Morgan Keehan | \$ 6,560,000 | PS&W (I E) | 20 YR | | \$ 44,475.50 | 100.787 |
| | | | | | | | | 03-06 4.0%, 07 4.25%, 08-13 4.375%, 14 4.5%, 15 4.6%, 16 4.65%, 17 4.75%, 18 4.8%, 19 4.875%, 20 4.9%, 21-22 5.0%. |
| 04/23/02 | Beavercreek City | Fifth Third Bank – Dayton | \$ 383,000 | PS&W (I E) | 1 YR | 2.33% | \$ 0.00 | 100.000 |
| 04/18/02 | Maple Hts. City S/D | Huntington Capital Corp. | \$ 317,000 | CH&G (I E) | 1 YR | 2.45% | \$ 0.00 | 100.000 |
| 04/11/02 | Sunbury Village | TGH Securities | \$ 943,000 | SS&D (I E) | 1 YR | 2.75% | \$ 330.00 | 100.350 |
| 04/10/02 | Germantown Village | Firststar | \$ 300,000 | PS&W (P E) | 1 YR | 2.31% | \$ 0.00 | 100.000 |
| 04/09/02 | Mayfield City S/D | U.S. Bank NA d/b/a Firststar NA | \$ 210,000 | SS&D (I E) | 1 YR | 2.34% | \$ 0.00 | 100.000 |
| 03/26/02 | Defiance County | McDonald Investments | \$ 1,200,000 | PS&W (I E) | 6 MO | 1.95% | \$ 24.00 | 100.002 |
| 03/21/02 | Springfield City | NatCity Investments | \$ 7,460,000 | SS&D (I E) | 13 YRS | | \$ 377.60 | 100.000 |
| | | | | | | | | 6 & 12/1/03 3.0%, 6/1/04 5.5%, 6 & 12/1/05 3.75%, 6 & 12/1/06 4.0%, 6/1/07 3.625%, 12/1/07 4.0%, 6 & 12/108-09 4.25%, 6 & 12/1/10 4.3%, 6 & 12/1/11 4.4%, 6/1/12 4.5%, 12/1/12 5.5%, 6 & 12/1/13 4.6%, 6 & 12/1/14 4.7%, 6 & 12/1/15 4.8%. |
| 03/21/02 | South Euclid City | Seasongood & Mayer | \$ 8,900,000 | SS&D (I E) | 1 YR | 2.25% | \$ 2,225.00 | 100.153 |
| 03/19/02 | Bowling Green City | Seasongood & Mayer | \$ 2,800,000 | SS&D (I E) | 1 YR | 2.10% | \$ 728.00 | 100.026 |
| 03/19/02 | Heath City | Morgan Stanley | \$ 1,850,000 | PS&W II E) | 20 YR | | \$ 0.00 | 100.000 |
| | | | | | | | | 03-06 5.0%, 07-10 4.25%, 11-13 4.5%, 14 4.55%, 15 4.65%, 16 4.75%, 17-20 5.0% & 21-22 5.05% |
| 03/14/02 | Columbus City | Lehman Brothers | \$ 71,640,000 | B&E (I E) | 6 YR | | \$ 3,402,522.50 | 104.749 |
| | | | | | | | | 03 4.0% and 04-08 5.0% |
| 03/14/02 | Sylvania City | Fifth Third Sec. Inc. | \$ 4,110,000 | SS&D (I E) | 20 YR | | \$ 0.00 | 100.000 |
| | | | | | | | | 03 3.0%, 04 3.3%, 05 3.5%, 06 3.7%, 07 3.9%, 08 4.1%, 09 4.3%, 10 4.35%, 11-12 4.4%, 13 4.45%, 14 4.55%, 15 4.65%, 16 4.75%, |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|------------------------|-----------------------------|---------------|--------------------|--------|--------|---|---------|
| | | | | | | | 17 4.8%, 18 4.9%, 19 4.95%, 20 5.0%, 21-22 5.05% | |
| 03/12/02 | Union City | Conners & Co. | \$ 144,000 | PS&W (P E) | 1 YR | 2.48% | \$ 0.00 | 100.000 |
| 03/12/02 | Natural Resources | Merrill Lynch | \$ 30,000,000 | SS&D (P E) | 15 YR | | \$ (205876.75) | 99.314 |
| | | | | | | | 03-09 4.0%, 10 4.125%, 11 4.25%, 12 4.30%, 13 4.40%, 14 4.5%, 15 4.6%, 16 4.7% 17 4.8% | |
| 03/12/02 | Common Schools | Morgan Stanley | \$200,000,000 | SS&D (P E) | 20 YR | | \$ 4,670,759.45 | 102.335 |
| | | | | | | | 03-05 4.0%, 06 4.5%, 07 4.0%, 08-09 5.0%, 10 4.0%, 11-12 5.25%, 13 4.875%, 14 4.9%, 15 5.0%, 16 5.5%, 17-19 5.375%, 20 5.0%, 21-25 5.125% | |
| 03/07/02 | Oakwood City | NatCity Investments | \$ 3,900,000 | SS&D (I E) | 1 YR | 2.25% | \$ 17,589.00 | 100.451 |
| 03/06/02 | Fairborn City | Seasongood & Mayer | \$ 1,190,000 | SS&D (I E) | 1 YR | 1.89% | \$ 107.10 | 100.009 |
| 03/05/02 | Pickerington City | NatCity Investments | \$ 800,000 | PS&W (I E) | 6 MO | 1.95% | \$ 24.00 | 100.003 |
| 03/04/02 | Pickerington City | Fifth Third Securities | \$ 125,000 | PS&W (I E) | 1 YR | 2.29% | \$ 0.00 | 100.000 |
| 02/26/02 | Newark City | Sweney Cartwright | \$ 280,000 | PS&W (P E) | 1 YR | 2.35% | \$ 3.08 | 100.001 |
| 02/21/02 | Greene County | Huntington Capital Corp. | \$ 1,870,000 | PS&W (P E) | 1 YR | 2.0% | \$ 1,121.00 | 100.060 |
| 02/21/02 | Greene County | Huntington Capital Corp. | \$ 2,300,000 | PS&W (P E) | 7 YR | 1.75% | \$ 1,379.00 | 100.600 |
| 02/20/02 | Beachwood City | Huntington Capital Corp. | \$ 2,000,000 | SS&D (I E) | 6 MO | 1.55% | \$ 314.00 | 100.016 |
| 02/14/02 | Pataskala City | Firststar NA, Cleveland | \$ 1,133,000 | PS&W (P E) | 1 YR | 2.2% | \$ 0.00 | 100.000 |
| 01/28/02 | Maple Heights City S/D | Seasongood & Mayer | \$ 364,000 | CH&G (I E) | 1 YR | 2.06% | \$ 29.12 | 100.008 |
| 01/23/02 | Independence City | Seasongood & Mayer | \$ 11,400,000 | SS&D (I E) | 9 MO | 2.00% | \$ 39,558.00 | 100.347 |
| 01/15/02 | Pickerington City | Sweney Cartwright | \$ 400,000 | PS&W (I E) | 1 YR | 2.16% | \$ 11.15 | 100.003 |
| 01/14/02 | Fairfield City | Huntington Capital Corp. | \$ 4,000,000 | PS&W (P E) | 8 MO | 1.73% | \$ 124.00 | 100.003 |
| 12/13/01 | Greene County | Lebanon Citizens Natl. Bank | \$ 800,00 | PS&W (P E) | 1 YR | 2.39% | \$ 0.00 | 100.000 |
| 12/13/01 | Wayne County | McDonald Investments | \$ 4,500,000 | SS&D (I E) | 7 MO | 2.00% | \$ 0.00 | 100.000 |
| 12/13/01 | Sunbury Village | Sweney Cartwright | \$ 89,000 | SS&D (I E) | 1 YR | 2.85% | \$ 2.10 | 100.002 |
| 12/13/01 | Hudson City | Seasongood & Mayer | \$ 920,000 | SS&D (I E) | 1 YR | 2.15% | \$ 809.60 | 100.088 |
| 12/12/01 | Beachwood City | Huntington Capital Corp. | \$ 4,000,000 | SS&D (I E) | 8 MO | 2.25% | \$ 11,920.00 | 100.298 |
| 12/12/01 | Hamilton County | US Bancorp Piper Jaffrey | \$ 19,490,000 | PS&W (P E) | 5 YR | 4.75% | \$ 872,177.50 | 104.475 |
| 12/11/01 | Worthington City S/D | Huntington Capital Corp. | \$ 630,000 | B&E (I E) | 1 YR | 2.20% | \$ 125.00 | 100.020 |
| 12/06/01 | Wyoming City | Seasongood & Mayer | \$ 1,766,358 | PS&W (P E) | 9 MO | 2.302% | \$ 52.99 | 100.003 |
| 12/05/01 | Martins Ferry City | National City Bank, Akron | \$ 11,000 | PS&W (P E) | 1 YR | 3.68% | \$ 0.00 | 100.000 |
| 12/05/01 | Greenhills Village | Firststar Bank | \$ 400,000 | PS&W (P E) | 1 YR | 2.3% | \$ 0.00 | 100.000 |
| 12/05/01 | Tipp City City | Firststar Bank | \$ 625,000 | SS&D (I E) | 1 YR | 2.08% | \$ 0.00 | 100.000 |
| 12/04/01 | Pickerington City | Huntington Capital Corp. | \$ 800,000 | PS&W (P E) | 3 MO | 2.3% | \$ 16.00 | 100.002 |
| 11/29/01 | Columbus City | Salomon Smith Barney | \$138,340,000 | B&E (I E) | 20 YR | | \$ 6,613,285.15 | 104.781 |
| | | | | | | | 03 4.0%, 04-05 5.0%, 06 5.25%, 07 5.0%, 08 5.25%, 09-10 5.0%, 11-17 5.25%, 18-22 5.0% | |
| 11/29/01 | Euclid City S/D | Firststar Bank | \$ 2,715,000 | SS&D (I E) | 8 MO | 2.07% | \$ 0.00 | 100.000 |
| 11/28/01 | Wooster City | Huntington Capital Corp. | \$ 3,000,000 | SS&D (I E) | 10 MO | 2.10% | \$ 90.00 | 100.003 |
| 11/28/01 | Germantown Village | Firststar Bank, Dayton | \$ 410,000 | PS&W | 1 YR | 2.35% | \$ 0.00 | 100.000 |
| 11/27/01 | Urbana City | Lebanon Citizens Natl Bank | \$ 900,000 | PS&W (P E) | 1 YR | 2.39% | \$ 0.00 | 100.000 |
| 11/26/01 | Fairfield City | Huntington Capital Corp. | \$ 1,500,000 | PS&W | 8 ½ MO | 2.26% | \$ 15.00 | 100.001 |
| 11/20/01 | Miamisburg City | Seasongood & Mayer | \$ 530,000 | PS&W (P E) | 1 YR | 2.42% | \$ 10.60 | 100.002 |

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par | |
|-------------|-------------------------|-----------------------------|---------------|---|-------|--------|-----------------------|---------|--|
| 11/19/01 | Georgetown XV S/D | Sweney Cartwright | \$ 600,000 | PS&W (P E) | 1 YR | 2.6% | \$ 11.19 | 100.002 | |
| Wood County | CIBC World | | \$ 4,950,000 | PS&W | 5 MO | 2.2% | \$ 25.00 | 100.000 | |
| 11/07/01 | Painesville City | Huntington Capital Corp. | \$ 3,410,000 | SS&D (I E) | 1 YR | 2.0% | \$ 348.00 | 100.010 | |
| 11/01/01 | Grove City City | Ross Sinclair | \$ 1,840,000 | B&E (I E) | 25 YR | | \$ 0.00 | 100.000 | |
| | | | | 02-03 2.5%, 04-05 3.0%, 06-07 3.4%, 08-09 3.8%, 10-11 4.0%, 12-13 4.25%, 14-15 4.5%, 16-17 4.37%, 18-19 4.8%, 20-21 4.9%, and 22-26 5.5% | | | | | |
| 10/31/01 | Hamilton County | RBCDain Rascher | \$ 19,545,000 | PS&W (P E) | 20 YR | | \$ 5,299.50 | 100.027 | |
| 10/31/01 | Hamilton County | RBCDain Rascher | \$ 12,165,000 | PS&W (P E) | 20 YR | | \$ 8,477.09 | 100.070 | |
| | | | | 02-03 3.0%, 04 3.125%, 05 3.25%, 06-12 4.0%, 13 4.25%, 14 4.4%, 15 4.5%, 16 4.6%, 17-21 5.0% | | | | | |
| 10/24/01 | Cleveland City S/D | Banc One Capital Corp. | \$ 35,000,000 | SS&D (I E) | 1 YR | 3.00% | \$ 28,5495.00 | 100.816 | |
| 10/23/01 | Miamisburg City | Lebanon Citizens Natl Bank | \$ 380,000 | PS&W (P E) | 1 YR | 2.58% | \$ 0.00 | 100.000 | |
| 10/16/01 | Napoleon City | Mericka & Co. | \$ 1,100,000 | SS&D (I E) | 1 YR | 2.274% | \$ 0.00 | 100.000 | |
| 10/16/01 | Rocky River City | Rocky River City | \$ 3,700,000 | CH&G (I E) | 1 YR | 2.22% | \$ 28.00 | 100.001 | |
| 10/10/10 | Hamilton! City | Seasongood & Mayer | \$ 1,835,000 | PS&W (I E) | 1 YR | 2.25% | \$ 146.80 | 100.008 | |
| 10/10/01 | Toledo City | Seasongood & Mayer | \$ 3,085,000 | SS&D (I E) | 7 MO | 2.26% | \$ 92.55 | 100.003 | |
| 10/09/01 | OPFC | UBS PaineWebber | \$175,000,000 | SS&D (P E) | 20 YR | | \$ 4,992,558.80 | 100.853 | |
| | | | | 02-06 4.00%, 07-11 4.25%, 12-20 5.00% and 21 4.75% | | | | | |
| 10/04/01 | Bellville Village | Huntington Capital Corp. | \$ 840,000 | SS&D (I E) | 1 YR | 2.60% | \$ 48.00 | 100.006 | |
| 10/03/01 | Rootstown Township | US Bank NA d/b/a Firstar NA | \$ 1,500,000 | SS&D (I E) | 1 YR | 2.22% | \$ 0.00 | 100.000 | |
| 10/02/01 | Miamisburg City | Seasongood & Mayer | \$ 700,000 | PS&W (P E) | 1 YR | 2.6% | \$ 35.00 | 100.005 | |
| 10/01/01 | Franklin City | Fifth Third Securities | \$ 291,000 | PS&W (I E) | 1 YR | 2.97% | \$ 203.00 | 100.070 | |
| 10/01/01 | Franklin City | Connors/Sweney Cartwright | \$ 920,000 | PS&W (P E) | 20 YR | | \$ 669.10 | 100.73 | |
| | | | | 02-06 4.625%, 07-15 4.875% and 16-21 5.0%. | | | | | |
| 10/01/01 | Franklin City | Connors/Sweney Cartwright | \$ 490,000 | PS&W (P E) | 20 YR | 5.125% | \$ 0.00 | 100.000 | |
| 09/27/01 | Sunbury Village | Sweney Cartwright | \$ 93,000 | SS&D (I E) | 1 YR | 3.14% | \$ 2.93 | 100.003 | |
| 09/26/01 | Wooster City | Fifth Third Sec. | \$ 4,900,000 | SS&D (I E) | 10 YR | | \$ 0.00 | 100.000 | |
| | | | | 02-04 3.0%, 05 3.2%, 06 3.4%, 07 3.6%, 08 3.8% and 09-11 3.85%. | | | | | |
| 09/25/01 | Cuyahoga County | Huntington Capital Corp. | \$ 2,700,000 | SS&D (I E) | 1 YR | 2.24% | \$ 241.00 | 100.009 | |
| 09/25/01 | East Palestine City S/D | Huntington Capital Corp. | \$ 4,687,000 | SS&D (I E) | 1 YR | 2.38% | \$ 0.00 | 100.000 | |
| 09/13/01 | Canfield Local S/D | NatCity Investments | \$ 12,290,000 | SS&D (I E) | 1 YR | 3.125% | \$ 67,249.20 | 100.548 | |
| 09/04/01 | Chillicothe City | Firstar Bank | \$ 225,000 | PS&W (P E) | 1 YR | 3.15% | \$ 0.00 | 100.000 | |
| 09/04/01 | Miamisburg City | Firstar Bank | \$ 380,000 | PS&W (P E) | 1 YR | 2.97% | \$ 0.00 | 100.000 | |
| 09/04/01 | Miami Township | Ross Sinclair | \$ 650,000 | PS&W | 5 YR | 4.10% | \$ 0.00 | 100.000 | |
| 08/29/01 | Hamilton County | Fifth Third Securities | \$ 350,000 | PS&W (P E) | 20 YR | | \$ 0.00 | 100.000 | |
| | | | | 02-04 4.0%, 05-06 4.15%, 07-08 4.25%, 09 4.3%, 10 4.4%, 11-12 4.5%, 13 4.6%, 14 4.7%, 15 4.8%, 16-17 4.9%, 18-19 5.0%, 20 5.05%, 21 5.1%. | | | | | |
| 08/29/01 | Loveland City | Huntington Capital Corp. | \$ 2,300,000 | PS&W (P E) | 1 YR | 2.75% | \$ 360.00 | 100.016 | |
| 08/27/01 | Fairborn City | Seasongood & Mayer | \$ 700,000 | SS&D (I E) | 1 YR | 3.0% | \$ 1,722.00 | 100.246 | |
| 08/21/01 | Bowling Green City | McDonald Investments | \$ 6,130,000 | SS&D (I E) | 1 YR | 2.625% | \$ 1,226.00 | 100.020 | |
| 08/21/01 | Delaware City | Seasongood & Mayer | \$ 4,355,000 | SS&D (I E) | 1 YR | 3.0% | \$ 14,807.00 | 100.340 | |
| 08/20/01 | Union City | Sweney Cartwright | \$ 622,800 | PS&W (P E) | 1 YR | 3.29% | \$ 8.20 | 100.001 | |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|--------------------------|----------------------------|---------------|--------------------|--------|--------|-----------------------|---|
| 08/16/01 | Brooklyn City | CIBC | \$ 3,610,000 | SS&D (I E) | 1 YR | 3.25% | \$ 18,275.00 | 100.506 |
| 08/15/01 | Lisbon XV S/D | Firstar NA | \$ 1,000,000 | SS&D (I E) | 1 YR | 2.89% | \$ 0.00 | 100.000 |
| 08/09/01 | Greene County | TGH Securities | \$ 2,240,000 | PS&W (P E) | 1 YR | 3.00% | \$ 2,512.00 | 100.112 |
| 08/07/01 | Cleveland Hts. City | McDonald Investments | \$ 2,345,000 | CH&G (| 1 YR | 2.88% | \$ 2,345.00 | 100.100 |
| 08/07/01 | Pickerington City | Seasongood & Mayer | \$ 1,070,000 | PS&W (P E) | 1 YR | 3.25% | \$ 1,926.00 | 100.180 |
| 08/07/01 | Stow City | Seasongood & Mayer | \$ 2,300,000 | CH&G (I E) | 1 YR | 3.25% | \$ 9,407.00 | 100.409 |
| 07/31/01 | Wooster City | Fifth Third Securities | \$ 1,500,000 | SS&D (I E) | 1 YR | 2.85% | \$ 0.00 | 100.000 |
| 07/24/01 | Defiance County | Fifth Third Securities | \$ 975,000 | PS&W (I E) | 1 YR | 3.0% | \$ 413.00 | 100.042 |
| 07/24/01 | Lakewood City | Huntington Capital Corp. | \$ 1,970,000 | CH&G (I E) | 1 YR | 2.8% | \$ 42.00 | 100.002 |
| 07/18/01 | Ohio Coal Development | J. P. Morgan | \$ 15,000,000 | SS&D | 10 YR | | \$ 292,641.41 | 101.951 |
| 07/18/01 | Ohio Natural Resources | J.P. Morgan | \$ 20,000,000 | SS&D | 15 YR | | \$ 394,324.04 | 101.972 |
| | | | | | | | | 02-04 4.0%, 05 4.75%, 06 5.0%, 07-09 4.5%, 10 4.25%, and 11 4.3%. |
| | | | | | | | | 02-04 4.0%, 05 4.75%, 06-11 5.0%, 12 4.4%, 13 4.5%, 14 4.625%, 15 4.75%, and 16 4.8%. |
| 07/17/01 | Greenhills Village | Huntington Capital Corp. | \$ 995,000 | PS&W (P E) | 1 YR | 3.2% | \$ 0.00 | 100.000 |
| 07/17/01 | South Zanesville Village | Sweney Cartwright | \$ 875,000 | SS&D (I E) | 20 YR | | \$ 11,878.90 | 98.642 |
| | | | | | | | | 02-14 4.8%, 15-17 5.0%, and 18-21 5.25% |
| 07/12/01 | Cuyahoga County | SBK Brooks Investments | \$ 5,845,000 | CH&G (I E) | 1 YR | 3.0% | \$ 16,744.89 | 100.286 |
| 07/12/01 | Mentor City | TGH Securities | \$ 4,575,000 | SS&D (I E) | 1 YR | 3.25% | \$ 22,402.00 | 100.490 |
| 07/11/01 | Shaker Heights City | McDonald Investments | \$ 725,000 | SS&D (I E) | 1 YR | 3.0% | \$ 913.50 | 100.126 |
| 07/10/01 | Columbus City | Legg Mason Wood Walker | \$ 8,580,000 | B&E (I E) | 5 YR | | \$ 311,996.60 | 103.636 |
| | | | | | | | | 02-05 5.0% and 06 3.7% |
| 07/10/01 | Columbus City | UBS PaineWebber Inc. | \$ 2,610,000 | B&E (I E) | 6 YR | | \$ 0.00 | 100.000 |
| | | | | | | | | 02-04 4.0% and 05-07 4.1% |
| 07/10/01 | Newark City | Huntington Capital | \$ 550,000 | PS&W (P E) | 1 YR | 3.09% | \$ 0.00 | 100.000 |
| 07/10/01 | Wyoming City | Fifth Third Securities | \$ 967,000 | PS&W (P E) | 1 YR | 3.0% | \$ 127.00 | 100.013 |
| 07/09/01 | Chillicothe City | Seasongood & Mayer | \$ 500,000 | PS&W (P E) | 1 YR | 3.11% | \$ 40.00 | 100.000 |
| 07/09/01 | Chillicothe City | Seasongood & Mayer | \$ 500,000 | PS&W (P E) | 1 YR | 3.11% | \$ 40.00 | 100.000 |
| 07/03/01 | Pickerington City | Firstar | \$ 125,000 | PS&W (P E) | 1 YR | 3.23% | \$ 0.00 | 100.000 |
| 06/21/01 | Germantown Village | Conners & Co. | \$ 95,000 | PS&W (I E) | 5 ½ MO | 4.37% | \$ 0.00 | 100.000 |
| 06/21/01 | Mayfield City S/D | Mericka & Co. | \$ 1,080,000 | SS&D (I E) | 1 YR | 2.831% | \$ 0.00 | 100.000 |
| 06/20/01 | Germantown Village | First Natl Bank Germantown | \$ 140,000 | PS&W (I E) | 5 ½ MO | 3.4% | \$ 0.00 | 100.000 |
| 06/14/01 | Bay Village City | NatCity Investments | \$ 3,500,000 | CH&G OI E) | 1 YR | 3.25% | \$ 14,350.00 | 100.410 |
| 06/13/01 | Bedford City | A. G. Edwards & Sons | \$ 670,400 | CH&G (I E) | YR | 3.25% | \$ 1,575.00 | 100.235 |
| 06/12/01 | Bay Village City | McDonald Investments | \$ 1,800,000 | CH&G (I E) | 5 YR | | \$ 0.00 | 100.000 |
| | | | | | | | | 02 3.3%, 03 3.5%, 04 3.625%, 05 3.75% and 06 3.8% |
| 06/12/01 | Pickerington City | Seasongood & Mayer | \$ 1,100,000 | PS&W | 1 YR | 3.13% | \$ 0.00 | 100.000 |
| 06/07/01 | Delaware City | Seasongood & Mayer | \$ 1,145,000 | SS&D (I E) | 1 YR | 2.86% | \$ 11.45 | 100.001 |
| 06/06/01 | Baltimore Village | Huntington Capital Corp. | \$ 343,000 | PS&W (P E) | 1 YR | 3.27% | \$ 0.00 | 100.000 |
| 06/05/01 | Cardinal Local S/D | A. G. Edwards | \$ 250,000 | SS&D (I E) | 1 YR | 3.125% | \$ 95.00 | 100.038 |
| 06/05/01 | Pickerington City | McDonald Investments | \$ 400,000 | PS&W (I E) | 6 MO | 3.2% | \$ 0.00 | 100.000 |
| 06/04/01 | Bowling Green City | NatCity Investments | \$ 4,755,000 | SS&D (I E) | 1 YR | 3.25% | \$ 19,923.45 | 100.419 |
| 05/22/01 | Chillicothe City | Mericka | \$ 3,000,000 | PS&W (P E) | 1 YR | 3.184% | \$ 0.00 | 100.000 |
| 05/17/01 | Greene County | SBK Brooks | \$ 14,550,000 | PS&W (P E) | 1 YR | 3.2% | \$ 28,445.00 | 100.195 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|-----------------------|------------------------------|---------------|--------------------|-------|--------|--|---------|
| 05/17/01 | Washington County | Peoples Bank, NA | \$ 91,000 | SS&D (I E) | 1 YR | 3.85% | \$ 0.00 | 100.000 |
| 05/15/01 | Pickerington City | Huntington Capital Corp. | \$ 1,475,000 | PS&W (P E) | 1 YR | 3.3% | \$ 375.00 | 100.025 |
| 05/10/01 | Shaker Heights City | McDonald Investments | \$ 3,755,000 | SS&D (I E) | 1 YR | 3.4% | \$ 12,835.00 | 100.342 |
| 05/10/01 | Toledo City | BancOne Capital Markets | \$ 3,325,000 | SS&D (I E) | 5 MO | 3.5% | \$ 4,987.50 | 100.150 |
| 05/09/01 | Huber Hts City | Fifth Third Securities Inc. | \$ 1,070,000 | B&E (I E) | 6 MO | 3.65% | \$ 0.00 | 100.000 |
| 05/08/01 | Martins Ferry City | Seasongood & Mayer | \$ 904,000 | PS&W (P E) | 1 YR | 3.88% | \$ 0.00 | 100.000 |
| 05/02/01 | Germantown Village | Firststar | \$ 250,000 | PS&W (P E) | 6 MO | 3.59% | \$ 0.00 | 100.000 |
| 05/01/01 | Napoleon City | Mericka | \$ 1,300,000 | SS&D (I E) | 1 YR | 3.272% | \$ 0.00 | 100.000 |
| 04/26/01 | Seven Hills City | NatCity Investments | \$ 3,000,000 | SS&D (I E) | 1 YR | 3.4% | \$ 7,650.00 | 100.255 |
| 04/26/01 | Hudson City | CIBC World Markets | \$ 7,665,000 | SS&D (I E) | 1 YR | 3.1% | \$ 2,575.00 | 100.034 |
| 04/26/01 | Maple Hts. City S/D | Seasongood & Mayer | \$ 3,011,000 | CH&G (I E) | 1 YR | 3.206% | \$ 7,346.84 | 100.244 |
| 04/24/01 | Independence City | CIBC World Markets | \$ 11,400,000 | SS&D (I E) | 9 MO | 3.4% | \$ 25,025.00 | 100.219 |
| 04/24/01 | Mentor XV S/D | Firststar NA | \$ 1,000,000 | SS&D (I E) | 1 YR | 3.35% | \$ 0.00 | 100.000 |
| 04/17/01 | Germantown Village | First Natl. Bank Germantown | \$ 185,000 | PS&W (P E) | 1 YR | 3.51% | \$ 0.00 | 100.000 |
| 04/17/01 | Hamilton! City | McDonald Investments | \$ 2,900,000 | PS&W (I E) | 1 YR | 3.4% | \$ 0.00 | 100.000 |
| 04/12/01 | Germantown Village | First Natl. Bank Germantown | \$ 140,000 | PS&W (P E) | 1 YR | 3.58% | \$ 0.00 | 100.000 |
| 04/12/01 | Sunbury Village | Fifth Third Securities | \$ 1,109,000 | SS&D (I E) | 1 YR | 3.6% | \$ 484.00 | 100.044 |
| 04/11/01 | Mayfield City S/D | Firststar Bank NA | \$ 320,00 | SS&D (I E) | 1 YR | 3.37% | \$ 0.00 | 100.000 |
| 04/05/01 | Cuyahoga County | SBK Brooks | \$ 1,820,000 | SS&D (I E) | 6 MO | 3.4% | \$ 661.80 | 100.036 |
| 04/04/01 | Geneva City S/D | Firststar Bank NA | \$ 325,000 | SS&D (I E) | 1 YR | 3.56% | \$ 0.00 | 100.000 |
| 04/03/01 | Rootstown Township | NatCity Investments | \$ 1,500,000 | SS&D (I E) | 6 MO | 3.75% | \$ 0.00 | 100.000 |
| 03/28/01 | Defiance County | Seasongood & Mayer | \$ 1,200,000 | PS&W (I E) | 1 YR | 3.38% | \$ 96.00 | 100.008 |
| 03/27/01 | Tipp City City | NatCity Investments | \$ 2,325,000 | SS&D (I E) | 19 YR | | \$ 948.00 | 100.041 |
| | | | | | | | 01-02 4.0%, 03-09 4.25%, 10-12 4.375%, 13-15 4.5%, 16 4.6%, 17 4.7%, 18-19 4.8% | |
| 03/20/01 | Bowling Green City | TGH Securities | \$ 2,900,000 | SS&D (I E) | 1 YR | 3.35% | \$ 3,856.00 | 100.133 |
| 03/19/01 | Franklin City | First Star Bank NA Dayton | \$ 445,000 | PS&W (I E) | 1 YR | 3.65% | \$ 0.00 | 100.000 |
| 03/13/01 | Fairborn City | Banc One Capital Corp. | \$ 990,000 | SS&D (I E) | 1 YR | 4.0% | \$ 4,732.20 | 100.475 |
| 03/08/01 | Wyoming City | Fifth Third Securities | \$ 1,811,000 | PS&W (P E) | 9 MOs | 3.75% | \$ 1,719.00 | 100.095 |
| 03/08/01 | Oakwood City | Seasongood & Mayer | \$ 2,700,000 | SS&D (I E) | 1 YR | 3.45% | \$ 135.00 | 100.005 |
| 02/28/01 | Columbus City | State Street Capital Markets | \$ 32,675,000 | B&E (I E) | 7 YR | | \$ 975,556.65 | 100.986 |
| | | | | | | | 01 4.5%, 02 5.0%, 03 4.5%, 04-06 5.0%, 07 4.25%, 08 4.375%. | |
| 02/27/01 | Newark City | Huntington Cap. Corp. | \$ 495,000 | PS&W (P E) | 1 YR | 3.9% | \$ 11.00 | 100.002 |
| 02/20/01 | Greene County | McDonald Invest | \$ 16,280,000 | PS&W (P E) | 1 YR | 4.00% | \$ 74,888.00 | 100.460 |
| 02/20/01 | Greene County | McDonald Invest | \$ 4,975,000 | PS&W (P E) | 1 MO | 4.00% | \$ 0.00 | 100.000 |
| 02/22/01 | Delaware City | Huntington Capital Corp. | \$ 2,500,000 | SS&D (I E) | 1 YR | 3.45% | \$ 175.00 | 100.007 |
| 02/20/01 | New Richmond Vg | Sweney Cartwright | \$ 120,000 | PS&W (I E) | 1 YR | 4.33% | \$ 3.10 | 100.003 |
| 02/21/01 | Beachwood City | Banc One Capital Corp. | \$ 2,000,000 | SS&D (I E) | 1 YR | 3.45% | \$ 700.00 | 100.035 |
| 01/15/01 | Pataskala City | McDonald Investment Inc. | \$ 1,232,000 | PS&W (P E) | 1 YR | 3.875% | \$ 0.00 | 100.000 |
| 01/23/01 | Winton Woods City S/D | Ross Sinclair | \$ 650,000 | PS&W (I E) | 10 YR | 4.5% | \$ 2,385.50 | 100.367 |
| 01/26/01 | Maple Hts. City S/D | Huntington Capital Corp. | \$ 398,000 | CH&G (I E) | 1 YR | 3.85% | \$ 0.00 | 100.000 |
| 01/22/01 | Fairfield City | Fifth Third Securities | \$ 4,000,000 | PS&W (P E) | 1 YR | 3.65% | \$ 7,115.00 | 100.178 |
| 01/17/01 | Toledo City S/D | Banc One Capital Markets | \$ 1,398,000 | PS&W (I E) | 1 YR | 4.0% | \$ 9,128.94 | 100.653 |
| 01/11/01 | Rocky River City | Seasongood & Mayer | \$ 1,500,000 | CH&G (I E) | 1 YR | 3.06% | \$ 15.00 | 100.001 |

04/18/01

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|----------------------|--------------------------------|---------------|--------------------|---------|--------|-----------------------|--|
| 01/10/01 | Hamilton! City | Banc One Capital Markets | \$ 3,290,000 | PS&W (P I) | 5 MO | 3.35% | \$ 625.10 | 100.019 |
| 12/19/00 | Sunbury Village | Sweney Cartwright | \$ 102,000 | SS&D (I E) | 1 YR | 4.82% | \$ 1.22 | 100.001 |
| 12/07/00 | Tipp City City | Mericka & Company | \$ 2,000,000 | SS&D (I E) | 3 ½ MO | 4.51% | \$ 0.00 | 100.000 |
| 12/06/00 | Worthington City S/D | Seasongood & Mayer | \$ 600,000 | B&E (I E) | 1 YR | 4.53% | \$ 24.00 | 100.004 |
| 12/05/00 | Martins Ferry City | National City Bank | \$ 22,000 | PS&W (P E) | 1 YR | 5.875% | \$ 0.00 | 100.000 |
| 12/05/00 | Miamisburg City | McDonald Investments | \$ 575,000 | PS&W (P E) | 1 YR | 4.64% | \$ 143.75 | 100.000 |
| 12/06/00 | Germantown Village | First Natl. Bank of Germantown | \$ 170,000 | PS&W (P E) | 1 YR | 4.8% | \$ 0.00 | 100.000 |
| 12/06/00 | Greenhills Village | Sweney Cartwright | \$ 400,000 | PS&W (P E) | 1 YR | 4.875% | \$ 12.06 | 100.003 |
| 11/30/00 | Germantown Village | First Natl. Bank f Germantown | \$ 115,000 | PS&W (P E) | 1 YR | 4.85% | \$ 0.00 | 100.000 |
| 11/27/00 | Fairfield City | Fifth Third Securities | \$ 1,500,000 | PS&W (P E) | 1 YR | 4.75% | \$ 730.00 | 100.049 |
| 11/14/00 | Montgomery County | Banc One Capital Markets | \$ 22,700,000 | PS&W (P E) | 25 YRs | | \$ 35,760.85 | 100.157 |
| | | | | | | | | 01-12 5.0%, 13-17 5.375% & 18-25 5.5% |
| 11/14/00 | Columbus City | Merrill Lynch | \$127,095,000 | B&E | 21 YRs | | \$ 4,073,642.43 | 103.20 |
| | | | | | | | | 02-05 5.25%, 06-14 5.5%, 15 5.625%, 16 5.125% 17-21 5.25% |
| 11/14/00 | Columbus City | Paine Webber | \$ 13,755,000 | B&E | 17 YRs | | \$ 52.80 | 100.001 |
| | | | | | | | | 02-05 5.0%, 06-07 4.5%, 08 4.625%, 09-14 5.0%, 15 5.125%, 16 5.2%, 17 5.25%. |
| 11/09/00 | Portage County | Banc One Capital Markets | \$ 11,379,000 | SS&D (I E) | 11 ½ MO | 4.75 | \$ 47,171.52 | 100.288 |
| 11/01/00 | Greene County | Seasongood & Mayer | \$ 2,310,000 | PS&W (P E) | 9 MOs | 4.61% | \$ 138.60 | 100.006 |
| 11/01/00 | Grove City City | Huntington Capital Corp. | \$ 1,840,000 | B&E (I E) | 1 YR | 4.51% | \$ 143.00 | 100.008 |
| 10/31/00 | Miamisburg City | Connors & Co. | \$ 410,000 | PS&W (P E) | 10 YR | | \$ 0.00 | 100.000 |
| | | | | | | | | 01-03 8.0%, 04 4.75%, 05 4.8%, 06 4.85%, 07 4.9% 08 4.95%, 09-10 5.0%. |
| 10/17/00 | Pataskala City | Seasongood & Mayer | \$ 880,000 | PS&W (P E) | 5 ½ MO | 5.05% | \$ 17.60 | 100.002 |
| 10/12/00 | Blue Ash City | Banc One Capital Markets | \$ 11,680,000 | Fred Kiel (I E) | 9 YR | | \$ 627.80 | 100.0005 |
| | | | | | | | | 02 4.625%, 03 4.65%, 04-07 4.7%, & 08-09 4.75% |
| 10/18/00 | Granville Village | Seasongood & Mayer | \$ 960,000 | PS&W (I E) | 1 YR | 4.6% | \$ 76.80 | 100.008 |
| 10/11/00 | Hamilton County | Seasongood & Mayer | \$ 545,000 | PS&W (P E) | 20 YR | | \$ 6.00 | 100.001 |
| | | | | | | | | 01-03 5.375%, 04-17 5.4%, 18 5.45%, 49 5.5% and 20 5.55% |
| 10/11/00 | Hamilton! City | Huntington Capital Corp. | \$ 2,710,000 | PS&W (I E) | 1 YR | 4.49% | \$ 0.00 | 100.000 |
| 10/11/00 | Huber Hts. City | Seasongood & Mayer | \$ 750,000 | B&E (I E) | 20 YR | | \$ 5.10 | 100.000 |
| | | | | | | | | 01-02 5.625%, 03-15 5.65%, 16-20 5.625%. |
| 10/05/00 | Toledo City | Banc One Capital Corp. | \$ 3,710,000 | SS&D (I E) | 7 MO | 4.5% | \$ 482.30 | 100.001 |
| 10/04/00 | Bellville Village | Huntington Capital Corp. | \$ 900,000 | SS&D (I E) | 1 YR | 4.84% | \$ 0.00 | 100.000 |
| 10/03/00 | Miamisburg City | Seasongood & Mayer | \$ 750,000 | PS&W (P E) | 1 YR | 4.73% | \$ 52.50 | 100.007 |
| 10/02/00 | Franklin City | Banc One Capital Corp. | \$ 1,455,000 | PS&W (I E) | 1 YR | 4.65% | \$ 785.70 | 100.054 |
| 09/28/00 | Sunbury Village | Sweney Cartwright | \$ 108,000 | SS&D (I E) | 1 YR | 4.91% | \$ 2.00 | 100.002 |
| 09/27/00 | Germantown Village | First Natl. Bank of Germantown | \$ 85,000 | PS&W (P E) | 1 YR | 5.05% | \$ 0.00 | 100.000 |
| 09/27/00 | East Palestine C S/D | Huntington Capital Corp. | \$ 5,050,000 | SS&D (I E) | 1 YR | 4.59% | \$ 258.00 | 100.005 |
| 09/26/00 | Wooster City | McDonald Investments | \$ 3,000,000 | SS&D (I E) | 1 YR | 4.35% | \$ 90.00 | 100.003 |
| 09/20/00 | Union City | Firststar Bank, N.A., Dayton | \$ 65,000 | PS&W (P E) | 1 YR | 5.25% | \$ 0.00 | 100.000 |
| 09/13/00 | Beachwood City | Sweney Cartwright & Co. | \$ 555,000 | SS&D (I E) | 20 YR | 5.4% | \$ 150.00 | 100.027 |
| 09/07/00 | Clyde City | Sweney Cartwright & Co. | \$ 110,400 | CH&G (I E) | 1 YR | 4.85% | \$ 5.16 | 100.005 |
| 09/07/00 | Hudson City | McDonald Investments Inc. | \$ 380,000 | SS&D (I E) | 7 ½ MO | 4.5% | \$ 3.80 | 100.001 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|--------------------------|---------------------------------|---------------|--------------------|--------|--------|-----------------------|---|
| 09/06/00 | Chillicothe City | Seasongood & Mayer | \$ 450,000 | PS&W (I E) | 1 YR | 4.875% | \$ 9.00 | 100.002 |
| 09/06/00 | Rocky River City | McDonald Investments Inc. | \$ 360,000 | CH&G (I E) | 25 Yrs | | \$ 0.00 | 100.000 |
| | | | | | | | | 01-07 5.0%; 08-14- 5.25%; 15-25 5.50% |
| 09/05/00 | Miamisburg City | McDonald Investments Inc. | \$ 455,000 | PS&W (P E) | 1 YR | 4.65% | \$ 22.75 | 100.005 |
| 08/29/00 | Loveland City | Huntington Capital Corp. | \$ 2,400,000 | PS&W (P E) | 1 YR | 4.63% | \$ 25.00 | 100.001 |
| 08/23/00 | Fairborn City | TGH Securities & Ross Sinclaire | \$ 2,800,000 | SS&D (I E) | 1 YR | 4.75% | \$ 7,778.00 | 100.278 |
| 08/23/00 | Greene County | Banc One Capital Markets | \$ 10,663,000 | PS&W (P E) | 11 MOs | 4.95% | \$ 2,199.28 | 100.020 |
| 08/22/00 | Bowling Green City | Robert Baird | \$ 6,995,00 | SS&D (I E) | 1 YR | 4.75% | \$ 18,816.55 | 100.269 |
| 08/17/00 | Brooklyn City | Banc One Capital Markets | \$ 2,525,000 | SS&D (I E) | 1 YR | 4.65% | \$ 3,509.75 | 100.139 |
| 08/16/00 | Lisbon XV S/D | Fifth Third Securities | \$ 1,200,000 | SS&D (I E) | 1 YR | 4.75% | \$ 1,869.00 | 100.155 |
| 08/15/00 | Delaware City | Sweney Cartwright | \$ 182,000 | SS&D (I E) | 10 YR | 6.0% | \$ 860.00 | 100.473 |
| 08/15/00 | Delaware City | NatCity Investments | \$ 4,305,000 | SS&D (I E) | 1 YR | 4.75% | \$ 10,891.65 | 100.253 |
| 08/15/00 | Pickerington City | Fifth Third Securities | \$ 995,000 | PS&W (P E) | 1 YR | 4.9% | \$ 1,316.00 | 100.132 |
| 08/15/00 | Bratenahl Village | McDonald Investments | \$ 150,000 | SS&D (I E) | 1 YR | 4.9% | \$ 0.00 | 100.000 |
| 08/14/00 | Fairfield City | Fifth Third Securities | \$ 1,500,000 | PS&W (P E) | 1 YR | 4.75% | \$ 1,500.00 | 100.100 |
| 08/14/00 | Richmond Hts. L S/D | Sweney Cartwright | \$ 200,000 | SS&D (I E) | 1 YR | 4.99% | \$ 2.13 | 100.001 |
| 08/10/00 | Cleveland Hts. City | Huntington Capital Corp. | \$ 1,8563,000 | CH&G (I E) | 1 YR | 4.45% | \$ 135.00 | 100.007 |
| 08/10/00 | Union City | Sweney Cartwright | \$ 332,400 | PS&W (P E) | 1 YR | 5.1% | \$ 8.11 | 100.002 |
| 07/26/00 | Huber Hts. City | Huntington Capital Corp. | \$ 1,200,000 | B&E (I E) | 1 YR | 4.75% | \$ 840.00 | 100.070 |
| 08/01/00 | Independence City | McDonald Investments | \$ 10,250,00 | SS&D (I E) | 9 MO | 4.69% | \$ 0.00 | 100.000 |
| 07/27/00 | Germantown Village | Connors & Co. | \$ 140,000 | PS&W (P E) | 1 YR | 5.22% | \$ 50.00 | 100.405 |
| 07/26/00 | Defiance County | Seasongood & Mayer | \$ 1,075,000 | PS&W (I E) | 1 YR | 4.68% | \$ 21.50 | 100.002 |
| 07/24/00 | Chillicothe City | Seasongood & Mayer | \$ 500,000 | PS&W (P E) | 1 YR | 5.25% | \$ 0.00 | 100.000 |
| 07/19/00 | South Zanesville Village | Huntington Capital Corp. | \$ 820,000 | SS&D (I E) | 1 YR | 5.04% | \$ 0.00 | 100.000 |
| 07/13/00 | Cuyahoga County | McDonald Investments | \$ 5,560,000 | CH&G (I E) | 1 YR | 4.75% | \$ 17,719.72 | 100.318 |
| 07/13/00 | Mentor City | TGH Securities | \$ 4,425,000 | SS&D (I E) | 1 YR | 4.65% | \$ 9,105.00 | 100.205 |
| 07/12/00 | Athens City | Seasongood & Mayer | \$ 1,200,000 | PS&W (P E) | 1 YR | 4.72% | \$ 12.00 | 100.001 |
| 07/11/00 | Pataskala City | Sweney Cartwright | \$ 93,000 | PS&W (P E) | 1 YR | 5.58% | \$ 3.11 | 100.003 |
| 07/06/00 | Wyoming City | Seasongood & Mayer | \$ 513,750 | PS&W (P E) | 1 YR | 4.85% | \$ 35.96 | 100.007 |
| 07/06/00 | Wyoming City | Banc One Capital Markets | \$ 1,811,000 | PS&W (P E) | 8 MO | 4.75% | \$ 470.86 | 100.026 |
| 06/28/00 | Cuyahoga County | Robert W. Baird | \$ 260,000 | SS&D (I E) | 1 YR | 5.00% | \$ 52.00 | 100.020 |
| 06/27/00 | Mayfield City S/D | Seasongood & Mayer | \$ 1,215,000 | SS&D (I E) | 1 YR | 4.68% | \$ 60.75 | 100.005 |
| 06/22/00 | Germantown Village | First Natl Bank of Germantown | \$ 105,000 | PS&W (P E) | 1 YR | 5.50% | \$ 0.00 | 100.000 |
| 06/20/00 | Napoleon City | Seasongood & Mayer | \$ 144,000 | SS&D (I E) | 20 YR | | \$ (2,160.00) | 098.500 |
| | | | | | | | | 01-03 5.0%, 04-08 5.5%, 09-11 5.625%, 12-17 5.75%, and 18-20 5.875% |
| 06/15/00 | Bay Village City | Seasongood & Mayer | \$ 4,000,000 | CH&G (I E) | 1 YR | 4.74% | \$ 360.00 | 100.009 |
| 06/07/00 | Baltimore Village | Sweney Cartwright | \$ 443,000 | PS&W (P E) | 1 YR | 5.45% | \$ 21.00 | 100.005 |
| 06/13/00 | Delaware City | Fifth Third Securities | \$ 1,145,000 | SS&D (I E) | 1 YR | 5.15% | \$ 919.00 | 100.080 |
| 06/13/00 | Natural Resources | PaineWebber | \$ 30,000,000 | SS&D | 15 YR | | \$ 126,598.30 | 100.422 |
| | | | | | | | | 01-06 5.25%, 07-08 5.375%, 09-40 5.0%, 11 5.1%, 12 5.125% |
| | | | | | | | | 13 5.75%, 14 5.3% and 15 5.375% |
| 06/13/00 | Public Facilities Comm. | Wachovia Securities | \$ 30,000,000 | SS&D | 15 YR | | \$ (117,000.00) | 99.610 |
| | | | | | | | | 01-11 5.125%, 12 5.2%, 13 5.25% and 14-15 5.375% |
| 06/07/00 | Germantown Village | Connors & Co. | \$ 215,000 | PS&W (P E) | 1 YR | 5.38% | \$ 0.00 | 100.000 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|-------------------------|-------------------------------|---------------|--------------------|------------------------|--------|-----------------------|---|
| 06/05/00 | Bowling Green City | NatCity Investments | \$ 4,190,000 | SS&D (I E) | 1 YR | 5.25% | \$ 16,047.70 | 100.383 |
| 06/01/00 | Dublin City | Seasongood & Mayer | \$ 10,243,000 | SS&D (O E) | 6 MO | 5.0% | \$ 14,749.92 | 100.014 |
| 06/01/00 | Hamilton! City | Seasongood & Mayer | \$ 6,400,000 | PS&W (I E) | 1 YR | 5.0% | \$ 0.00 | 100.000 |
| 06/01/00 | Hamilton! City | Seasongood & Mayer | \$ 600,000 | PS&W (I E) | 10 MO | 5.25% | \$ 1,260.00 | 100.210 |
| 06/01/00 | Hamilton! City | Seasongood & Mayer | \$ 3,425,000 | PS&W (I E) | 1 YR | 5.27% | \$ 274.00 | 100.000 |
| 06/01/00 | Southern Local S/D | Robert W. Baird | \$ 3,092,000 | SS&D (I E) | 1 YR | 5.15% | \$ 10.00 | 100.000 |
| 05/31/00 | Euclid City S/D | Banc One Capital Corp. | \$ 2,060,000 | SS&D (I E) | 1 YR | 5.125% | \$ 3,419.60 | 100.166 |
| 05/24/00 | Huber Hts. City | Banc One Capital Markets | \$ 1,300,000 | B&E (I E) | 1 YR | 5.25% | \$ 2795.00 | 100.215 |
| 05/22/00 | Chillicothe City | Fifth Third Securities | \$ 3,000,000 | PS&W (I E) | 1 YR | 5.25% | \$ 4,125.00 | 100.137 |
| 05/22/00 | Fairfield City | Fifth Third Securities | \$ 745,000 | PS&W (P E) | 1 YR | 5.25% | \$ 453.00 | 100.060 |
| 05/18/00 | Delaware City | Seasongood & Mayer | \$ 4,500,000 | SS&D (I E) | 3 MO | 5.0% | \$ 855.00 | 100.019 |
| 05/17/00 | Greene County | NatCity Investments | | PS&W (P E) | | | \$ 01,379.00 | 100.460 |
| | | | \$ 16,165,000 | | 1 YR | 5.50% | | |
| | | | \$ 3,700,000 | | 9 MO | 5.25% | | |
| 05/17/00 | Shaker Hts. City | SBK-Brooks | \$ 3,935,000 | SS&D (I E) | 1 YR | 5.0% | \$ 0.00 | 100.000 |
| 05/17/00 | Washington County | Peoples National Bank | \$ 138,000 | SS&D (I E) | 1 YR | 5.49% | \$ 0.00 | 100.000 |
| 05/16/00 | Pickerington City | Huntington Capital Corp. | \$ 1,675,000 | PS&W IP E) | 1 YR | 5.33 | \$ 0.00 | 100.000 |
| 05/10/00 | Seven Hills City | Huntington Capital Corp. | \$ 1,050,000 | SS&D (I E) | 1 YR | 5.09% | \$ 0.00 | 100.000 |
| 05/10/00 | Germantown Village | First Natl Bank, Germantown | \$ 110,000 | PS&W (P E) | 1 YR | 5.33% | \$ 0.00 | 100.000 |
| 05/09/00 | Martins Ferry City | National City Bank, Akron | \$ 1,059,000 | PS&W (P E) | 1 YR | 5.54% | \$ 0.00 | 100.000 |
| 05/09/00 | Toledo City | McDonald Investments | \$ 5,035,000 | SS&D (I E) | 5 MO | 5.0% | \$ 5.00 | 100.000 |
| 05/04/00 | Independence City | Independence Bank | \$ 1,500,000 | SS&D (I E) | 1 YR | 4.71% | \$ 0.00 | 100.000 |
| 05/04/00 | Independence City | Huntington Capital Corp. | \$ 1,600,000 | SS&D (I E) | 1 YR | 4.92% | \$ 0.00 | 100.000 |
| 05/03/00 | Germantown Village | Huntington Capital Corp. | \$ 500,000 | PS&W (P E) | 1 YR | 5.19% | \$ 0.00 | 100.000 |
| 04/26/00 | GroveportMadison L SD | Mesirow Financial | \$ 4,508,000 | PS&W (P E) | 3 YR | | \$ 0.00 | 100.000 |
| | | | | | 01 5.0% and 02-03 5.1% | | | |
| 04/25/00 | Louisville City | National City Bank – Akron | \$ 1,185,000 | SS&D (I E) | 1 YR | 4.75% | \$ 0.00 | 100.000 |
| 04/20/00 | Maple Hts. City S/D | McDonald Investment Inc. | \$ 332,000 | CH&G (I E) | 1 YR | 5.0% | \$ 0.00 | 100.000 |
| 04/19/00 | Germantown Village | First Natl Bank of Germantown | \$ 200,000 | PS&W (P E) | 1 YR | 4.95% | \$ 0.00 | 100.000 |
| 04/19/00 | Mentor XV S/D | Huntington Capital Corp. | \$ 1,250,000 | SS&D (I E) | 1 YR | 4.56% | \$ 60.00 | 100.005 |
| 04/18/00 | Oakwood City | Robert W. Baird | \$ 2,800,000 | SS&D (I E) | 10 MO | 4.75% | \$ 7,420.00 | 100.265 |
| 04/13/00 | Blue Ash City | Seasongood & Mayer | \$ 5,500,000 | Fred Kiel (I E) | 7 MO | 4.41% | \$ 55.00 | 100.001 |
| 04/13/00 | Sunbury Village | Huntington Capital Corp. | \$ 1,186,000 | SS&D (I E) | 1 YR | 4.51% | \$ 53.00 | 100.004 |
| 04/12/00 | Bowling Green City | NatCity Investments | \$ 3,000,000 | SS&D (I E) | 11 MO | 4.60% | \$ 4,860.00 | 100.162 |
| 04/11/00 | Mayfield City S/D | Huntington Capital Corp. | \$ 430,000 | SS&D (I E) | 1 YR | 4.60% | \$ 0.00 | 100.000 |
| 04/06/00 | Cuyahoga County | A. G. Edwards | \$ 1,820,000 | SS&D (I E) | 1 YR | 4.50% | \$ 4,100.00 | 100.225 |
| 04/05/00 | Cincinnati City | Salomon Smith Barney | \$ 75,885,000 | PS&W (P E) | 20 Yrs | | \$ 184,939.00 | 100.244 |
| | | | | | | | | 01-02 5.0%, 03 5.25%, 04 5.375%, 05-07 5.125%, 08-12 5.0%, 13 5.125%, 14-16 5.25%, 17-20 5.375%. |
| 04/05/00 | Geneva Area City S/D | Huntington Capital Corp. | \$ 375,000 | SS&D (I E) | 1 YR | 4.61% | \$ 0.00 | 100.000 |
| 03/29/00 | East Palestine City S/D | Huntington Capital Corp. | \$ 1,354,000 | SS&D (I E) | 6 MO | 4.45% | \$ 0.00 | 100.000 |
| 03/29/00 | Tipp City City | Fifth Third Securities | \$ 325,000 | SS&D (I E) | 1 YR | 4.55% | \$ 0.00 | 100.000 |
| 03/21/00 | Franklin City | Huntington Capital Corp. | \$ 632,000 | PS&W (I E) | 1 YR | 4.49% | \$ 0.00 | 100.000 |
| 03/21/00 | Ohio, State of | Merrill Lynch | \$225,000,000 | SS&D | 10 YR | | \$ 4,468,618.75 | 101.986 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|----------------------|-------------------------------|---------------|---|-------|------|-----------------------|---------|
| 03/21/00 | Ohio, State of | Salmon Smith Barney | \$ 12,000,000 | 01 5.0%, 02-04 5.25%, 05 4.75%. 06-09 5.5%, 10 5.625%. SS&D 10 YR | | | \$ (92,997.70) | 66.225 |
| 03/20/00 | Miami Township | NatCity Investments | \$ 2,000,000 | 01 5.0%, 02 4.5%, 03 4.6%, 04 4.7%, 05-06 4.75%, 07 4.875%, 08-10 5.0% Kiel 5 YR | | | \$ 0.00 | 100.000 |
| 03/16/00 | Crawford County | Sale Cancelled | | 01-02 5.7%, 03-05 5.0%. | | | | |
| 03/15/00 | Fairborn City | Seasongood & Mayer | \$ 1,100,000 | SS&D (I E) 1 YR | 4.42% | | \$ 55.00 | 100.005 |
| 03/14/00 | Union City | Firststar | \$ 164,700 | PS&W (P E) 5 MO | 5.05% | | \$ 0.00 | 100.000 |
| 03/07/00 | Oakwood City | Sweney Cartwright | \$ 200,000 | SS&D (I E) 1 YR | 4.62% | | \$ 3.70 | 100.002 |
| 03/07/00 | Portage County | BancOne Capital Markets | \$ 4,750,000 | SS&D (I E) 8 MO | 4.5% | | \$ 7,885.00 | 100.166 |
| 03/02/00 | Dublin City | Banc One Capital Corp. | \$ 12,500,000 | SS&D (I E) 9 MO | 4.5% | | \$ 23,750.00 | 100.190 |
| 03/02/00 | Maple Hts. City S/D | Sweney Cartwright | \$ 870,000 | CH&G (I E) 5 YR | 5.15% | | \$ 452.40 | 100.052 |
| 03/01/00 | Newark City | Seasongood & Mayer | \$ 695,000 | PS&W (P E) 1 YR | 4.5% | | \$ 41.70 | 100.006 |
| 02/24/00 | Beachwood City | Fifth Third Securities | \$ 2,000,000 | SS&D (I E) 1 YR | 4.5% | | \$ 4,130.00 | 100.207 |
| 02/23/00 | Pataskala City | Sweney Cartwright | \$ 453,000 | PS&W (P E) 1 YR | 4.74% | | \$ 3.01 | 100.001 |
| 02/23/00 | Betsville Local S/D | Huntington Capital Corp. | \$ 610,000 | SS&D (I E) 11 MO | 4.61% | | \$ 0.00 | 100.000 |
| 02/22/00 | Salem City S/D | Huntington Capital Corp. | \$ 400,000 | SS&D (I E) 1 YR | 4.5% | | \$ 0.00 | 100.000 |
| 02/16/00 | Greene County | Banc One Capital Corp. | \$ 17,540,000 | PSS&W (P E) 1 YR | 4.5% | | \$ 35,781.60 | 100.204 |
| 02/16/00 | Greene County | Banc One Capital Corp. | \$ 2,650,000 | PSS&W (P E) 1 YR | 4.5% | | \$ 4,346.00 | 100.164 |
| 02/09/00 | Sunbury Village | Huntington Capital Corp. | \$ 105,000 | SS&D (I E) 10 MO | 4.88% | | \$ 0.00 | 100.000 |
| 02/08/00 | Ohio, State of | Wachovia Securities | \$150,000,000 | SS&D (P E) 15 YR | | | \$(2,240,765.00) | 98.506 |
| 02/08/00 | Ohio, State of | PaineWebber Inc. | \$ 20,000,000 | 01-07 5.0%, 08-09 5.125%, 10 5.2%, 11-15 5.25%. SS&D (P E) 14 YR | | | \$ (268,080.00) | 98.660 |
| 02/01/00 | Maple Hts. City S/D | Huntington Capital Corp. | \$ 432,000 | 00-02 4.5%, 03-06 5.0%, 07 5.125%, 08 5.2%, 09-10 5.25%, 11-12 5.375%, 13-14 5.5%. CH&G (I E) 1 YR | 4.43% | | \$ 0.00 | 100.000 |
| 01/25/00 | Athens City | Robert Baird | \$ 2,600,000 | PS&W (P E) 9 MO | 4.6% | | \$ 2,574.00 | 100.099 |
| 01/20/00 | Toledo City S/D | Nat City Investments | \$ 2,012,000 | PS&W (I E) 1 YR | 4.5% | | \$ 4,446.52 | 100.221 |
| 01/13/00 | Rocky River City | McDonald Investments Inc. | \$ 2,950,000 | CH&G (I E) 8 MO | 4.25% | | \$ 1,150.50 | 100.039 |
| 01/13/00 | Rocky River City | McDonald Investments Inc. | \$ 375,000 | CH&G (I E) 8 MO | 4.30% | | \$ 0.00 | 100.000 |
| 12/15/99 | Worthington City S/D | McDonald Investments Inc. | \$ 575,000 | B&E (P E) 1 YR | 4.25% | | \$ 57.50 | 100.010 |
| 12/14/99 | Wyoming City | Lebanon Citizens Bank | \$ 3,023,000 | PS&W (P E) 9 MO | 4.7% | | \$ 0.00 | 100.000 |
| 12/08/99 | Germantown Village | First Natl Bank of Germantown | \$ 250,000 | PS&W (P E) 1 YR | 4.55% | | \$ 0.00 | 100.000 |
| 12/07/99 | Columbus City | J. P. Morgan Securities | \$ 24,725,000 | B&E (I E) 17 YR | | | \$ 25,350.07 | 100.103 |
| 12/07/99 | Columbus City | Salomon Smith Barney | \$111,475,000 | 01-10 5.0%, 11 5.125%, 12 5.2%, 13 5.3%, 14 5.4%, 15-16 5.5% B&E (I E) 21 YR | | | \$ 1,588,248.35 | 100.425 |
| 12/07/99 | Montgomery County | Salomon Smith Barney | \$ 17,125,000 | 01-03 5.0%, 04 4.5%, 05-07 5.5%, 08 5.25%, 09-10 5%, 11-12 5.5%, 13-15 5.75%, 16-20 5.5% PS&W (P E) | | | \$ 158,811.85 | 100.927 |
| | | Issue 1 Totaling | \$ 12,800,000 | 01-03 4.75%, 04-10 5.0% & 11-14 5.5%. | | | | |
| | | 4 Issues Totaling | \$ 4,325,000 | 01-04 4.75%, 05-10 5.0%, 11-15 5.5%, 16 5.6%, 17 5.65%, 18 5.7%, 19 5.75%. | | | | |
| 12/02/99 | Martins Ferry City | Sweney Cartwright | \$ 42,000 | PS&W (P E) 1 YR | 5.84% | | \$ 12.02 | 100.029 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|--------------------------|--------------------------|---------------|--------------------|-------|--------|-----------------------|---------|
| 11/22/99 | Georgetown XV S/D | Ross Sinclair | \$ 900,000 | PS&W (P E) | 1 YR | 4.24% | \$ 2076.30 | 100.230 |
| 11/15/99 | Portage County | Banc One Capital Markets | \$ 9,239,000 | SS&D (I E) | 1 YR | 4.4% | \$ 38,808.64 | 100.420 |
| 11/09/99 | Athens City | Robert Baird | \$ 3,900,000 | PS&W (P E) | 1 YR | 4.25% | \$ 6,123.00 | 100.157 |
| 11/09/99 | Gallipolis City | Farmers Bank & Savings | \$ 350,000 | PS&W (P E) | 1 YR | 4.37%q | \$ 0.00 | 100.000 |
| 11/03/99 | Ottawa Hills Village | Fifth Third Securities | \$ 4,500,000 | B&E (I E) | 5 YR | 4.70% | \$ 1531.00 | 100.034 |
| 11/03/99 | Grove City City | Huntington Capital Corp. | \$ 3,350,000 | B&E (I E) | 1 YR | 4.25% | \$ 10,553.00 | 100.315 |
| 11/02/99 | Miamisburg City | Seasongood & Mayer | \$ 330,000 | PS&W (P E) | 1 YR | 4.34% | \$ 29.70 | 100.009 |
| 10/28/99 | Independence City | Independence Bank | \$ 2,000,000 | SS&D (I E) | 9 MO | 3.85% | \$ 0.00 | 100.000 |
| 10/28/99 | Independence City | Huntington Capital Corp. | \$ 9,250,000 | SS&D (I E) | 9 MO | 3.95% | \$ 472.50 | 100.005 |
| 10/26/99 | East Palestine City S/D | NatCity Investments | \$ 4,200,000 | SS&D (I E) | 1 YR | 4.1% | \$ 6,174.00 | 100.147 |
| 10/25/99 | Mariemont Village | Seasongood & Mayer | \$ 300,000 | PS&W (P E) | 1 YR | 4.38% | \$ 3.00 | 100.001 |
| 10/20/99 | Huber Hts City | Banc One Capital Corp. | \$ 726,000 | B&E (I E) | 1 YR | 4.25% | \$ 1,219.68 | 100.168 |
| 10/19/99 | Pataskala City | Huntington Capital Corp. | \$ 880,000 | PS&W (I E) | 1 YR | 4.46% | \$ 0.00 | 100.000 |
| 10/14/99 | Seven Hills City | Fifth Third Securities | \$ 1,500,000 | SS&D (I E) | 7 MO | 4.25% | \$ 32.10 | 100.002 |
| 10/13/99 | Hamilton! City | Banc One Capital Corp. | \$ 2,672,000 | PS&W (I E) | 1 YR | 4.25% | \$ 9,458.88 | 100.354 |
| 10/07/99 | Toledo City | NatCity Investments | \$ 3,875,000 | SS&D (I E) | 1 YR | 4.20% | \$ 8,021.25 | 100.207 |
| 10/05/99 | Miamisburg City | Huntington Capital Corp. | \$ 800,000 | PS&W (P E) | 1 YR | 4.17% | \$ 0.00 | 100.000 |
| 10/05/99 | Bellville Village | Commerce Capital Markets | \$ 960,000 | SS&D (I E) | 1 YR | 4.35 | \$ 105.00 | 100.011 |
| 09/30/99 | Germantown Village | Sweney Cartwright | \$ 40,000 | PS&W (P E) | 1 YR | 5.6% | \$ 1.42 | 100.003 |
| 09/30/99 | Sunbury Village | Sweney Cartwright | \$ 118,000 | SS&D (I E) | 1 YR | 4.52% | \$ 9.30 | 100.008 |
| 09/29/99 | Germantown Village | Sweney Cartwright | \$ 75,000 | PS &W (P E) | 1 YR | 4.83% | \$ 5.55 | 100.007 |
| 09/28/99 | Beachwood City | First Merit Bank | \$ 600,000 | SS&D (I E) | 1 YR | 3.95% | \$ 0.00 | 100.000 |
| 09/28/99 | Fairborn City | Sweney Cartwright | \$ 250,000 | SS&D (I E) | 10 YR | 5.0% | \$ 555.00 | 100.222 |
| 09/28/99 | South Zanesville Village | Huntington Capital Corp. | \$ 825,000 | SS&D (I E) | 1 YR | 4.18% | \$ 0.00 | 100.000 |
| 09/28/99 | Wooster City | NatCity Investments | \$ 3,000,000 | SS&D (I E) | 1 YR | 4.0% | \$ 4,260.00 | 100.142 |
| 09/20/99 | Franklin City | Connors & Co. | \$ 120,000 | PS&W (P E) | 20 YR | 5.70% | \$ 0.00 | 100.000 |
| 09/20/99 | Franklin City | Sweney Cartwright. | \$ 135,000 | PS&W (P E) | 1 YR | 4.45% | \$ 6.21 | 100.005 |
| 09/16/99 | Canfield Local S/D | NatCity Investments | \$ 13,875,000 | SS&D (I E) | 1 YR | 4.50% | \$ 75,341.25 | 100.543 |
| 09/14/99 | Barberton City | Seasongood & Mayer | \$ 645,000 | SS&D (I E) | 1 YR | 3.98% | \$ 19.35 | 100.003 |
| 09/14/99 | Englewood City | Seasongood & Mayer | \$ 1,200,000 | TH&F (I E) | 1 YR | 4.00% | \$ 1,008.00 | 100.084 |
| 09/09/99 | Clyde City | Sweney Cartwright | \$ 220,900 | CH&G (I E) | 1 YR | 4.18% | \$ 9.90 | 100.004 |
| 09/09/99 | Licking County | Park National Bank | \$ 3,395,000 | PS&W (P E) | 25 YR | 5.50% | \$ 0.00 | 100.000 |
| 09/08/99 | Chillicothe City | Fifth Third Securities | \$ 675,000 | PS&W (P E) | 1 YR | 4.21% | \$ 0.00 | 100.000 |
| 09/08/99 | Hamilton County | Connors & Co. | \$ 170,000 | PS&W (P E) | 20 YR | 5.50% | \$ 55.85 | 100.033 |
| 09/07/99 | Miamisburg City | Fifth Third Securities | \$ 530,000 | SS&D (P E) | 1 YR | 4.20% | \$ 0.00 | 100.00 |
| 09/02/99 | Cuyahoga County | Fifth Third Securities | \$ 1,100,000 | SS& (I E) | 1 YR | 4.10% | \$ 2,467.00 | 100.224 |
| 08/31/99 | Dublin City | Robert W. Baird | \$ 10,243,000 | SS&D (I E) | 9 MO | 4.10% | \$ 24,788.06 | 100.242 |
| 08/26/99 | Fairborn City | Huntington Capital Corp. | \$ 2,100,000 | SS&D (I E) | 1 YR | 3.87% | \$ 0.00 | 100.000 |
| 08/26/99 | Greene County | Fifth Third Securities | \$ 10,415,000 | PS&W (P E) | 1 YR | 3.84% | \$ 0.00 | 100.000 |
| 08/25/99 | Germantown Village | Huntington Capital Corp. | \$ 40,000 | PS&W (P E) | 1 YR | 5.41% | \$ 0.00 | 100.000 |
| 08/24/99 | Bowling Green City | NatCity Investments | \$ 7,660,000 | SS&D (I E) | 1 YR | 3.9% | \$ 14,247.60 | 100.186 |
| 08/24/99 | Delaware City | McDonald Securities | \$ 2,395,000 | SS&D (I E) | 9 mo | 3.9% | \$ 2,634.50 | 100.110 |
| 08/24/99 | Greene County | Sweney Cartwright | \$ 210,000 | PS&W (P E) | 20 YR | 5.7% | \$ 190.00 | 100.090 |
| 08/23/99 | Mariemont Village | Fifth Third Securities | \$ 200,000 | PS&W (P E) | 1 YR | 3.99% | \$ 21.00 | 100.310 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|--------------------------|--------------------------------|---------------|--------------------|-------|--------|-----------------------|---------|
| 08/23/99 | Lisbon XV S/D | Robert W. Baird | \$ 1,200,000 | SS&D (I E) | 11 MO | 3.8% | \$ 72.00 | 100.006 |
| 08/23/99 | Lisbon XV S/D | Bank One | \$ 330,000 | SS&D (I E) | 11 MO | 4.21% | \$ 0.00 | 100.000 |
| 08/23/99 | Fairfield City | McDonald Securities | \$ 1,900,000 | PS&W (P E) | 1 YR | 3.9% | \$ 247.00 | 100.013 |
| 08/18/99 | Brooklyn City | NatCity Investments | \$ 3,225,000 | SS&D (I E) | 1 YR | 3.9% | \$ 8,094.75 | 100.251 |
| 08/17/99 | Bratenahl Village | First Merit Bank | \$ 300,000 | SS&D (I E) | 1 YR | 4.01% | \$ 0.00 | 100.000 |
| 08/04/99 | Huber Hts. City | Banc One Capital Corp. | \$ 725,000 | B&E (I E) | 20 YR | | \$ 469.15 | 100.065 |
| 08/03/99 | Union City | Connors & Co. | \$ 175,000 | PS&W (P E) | 1 YR | 4.43% | \$ 0.00 | 100.000 |
| 07/29/99 | Germantown Village | First National Bank Germantown | \$ 150,000 | PS&W (P E) | 1 YR | 3.90% | \$ 0.00 | 100.000 |
| 07/27/99 | Ohio Higher Education | Wachovia Securities Inc. | \$100,000,000 | SS&D (P E) | 15 YR | | (\$1,269,532.00) | 98.730 |
| 07/26/99 | Chillicothe City | Seasongood & Mayer | \$ 500,000 | PS&W (P E) | 1 YR | 3.98% | \$ 20.00 | 100.004 |
| 07/20/99 | Winton Woods City S/D | NatCity Investments | \$ 1,140,000 | PS&W (I E) | 9 YR | 3.82% | \$ 0.00 | 100.000 |
| 07/15/99 | Mentor City | Huntington Capital Corp. | \$ 4,025,000 | SS&D (I E) | 1 YR | 4.00% | \$ 18,304.00 | 100.455 |
| 07/14/99 | Delaware City | BancOne Capital Corp. | \$ 1,000,000 | SS&D (I E) | 1 YR | 3.65% | \$ 260.00 | 100.026 |
| 07/14/99 | Delaware City | Huntington Capital Corp. | \$ 144,000 | SS&D (I E) | 10 YR | 5.75% | \$ 76.33 | 100.053 |
| 07/13/99 | Pataskala City | Sweney Cartwright | \$ 123,000 | PS&W (P E) | 1 YR | 4.92% | \$ 7.13 | 100.006 |
| 07/01/99 | Wyoming City | Fifth Third Securities | \$ 582,500 | PS&W (P E) | 1 YR | 3.8% | \$ 48.00 | 100.008 |
| 06/29/99 | Barberton City | Seasongood & Mayer | \$ 725,000 | SS&D (I E) | 9 MO | 3.7% | \$ 7.25 | 100.001 |
| 06/29/99 | Mayfield City S/D | Mericka & Company | \$ 1,350,000 | SS&D (I E) | 1 YR | 3.611% | \$ 0.00 | 100.000 |
| 06/24/99 | Germantown Village | Sweney Cartwright | \$ 120,000 | PS&W (P E) | 1 YR | 4.43% | \$ 7.02 | 100.006 |
| 06/23/99 | Germantown Village | Huntington Capital Corp. | \$ 180,000 | PS&W (P E) | 1 YR | 4.22% | \$ 0.00 | 100.000 |
| 06/22/99 | Genoa Area Local S/D | Fifth Third Securities | \$ 3,959,000 | B&E (I E) | 28 YR | | \$ 0.00 | 100.000 |
| 06/22/99 | Napoleon City | Huntington Capital Corp. | \$ 540,000 | SS&D (I E) | 1 YR | 3.83% | \$ 0.00 | 100.000 |
| 06/22/99 | Upper Arlington City S/D | Fifth Third Securities | \$ 600,000 | B&E (I E) | 6 MO | 3.81% | \$ 98.00 | 100.016 |
| 06/18/99 | Delaware City | Sale Postponed | \$ 2,395,000 | | | | | |
| 06/15/99 | Pickerington City | Fifth Third Securities | \$ 1,875,000 | PS&W (P E) | 1 YR | 3.57% | \$ 62.00 | 100.003 |
| 06/14/99 | Baltimore Village | Huntington Capital Corp. | \$ 550,000 | PS&W (P E) | 1 YR | 4.09% | \$ 0.00 | 100.000 |
| 06/09/99 | Germantown Village | First Natl Bank of Germantown | \$ 455,000 | PS&W (P E) | 1 YR | 3.82% | \$ 0.00 | 100.000 |
| 06/09/99 | Tallmadge City | Seasongood & Mayer | \$ 1,155,000 | SS&D (I E) | 1 YR | 3.48% | \$ 57.75 | 100.005 |
| 06/07/99 | Fairfield City | McDonald Investments Inc. | \$ 995,000 | PS&W (P E) | 1 YR | 3.75% | \$ 995.00 | 100.100 |
| 06/03/99 | Berea City S/D | Huntington Capital Corp. | \$ 875,000 | SS&D (I E) | 1 YR | 3.5% | \$ 0.00 | 100.000 |
| 06/03/99 | Bowling Green City | Banc One Capital Corp. | \$ 4,045,000 | SS&D (I E) | 1 YR | 3.6% | \$ 11,002.40 | 100.272 |
| 06/02/99 | Hamilton City | Seasongood & Mayer | \$ 1,000,000 | PS&W (P E) | 1 YR | 3.64% | \$ 0.00 | 100.000 |
| 06/02/99 | Hamilton City | Seasongood & Mayer | \$ 900,000 | PS&W (P E) | 1 YR | 3.4% | \$ 0.00 | 100.000 |
| 06/02/99 | Hamilton City | Seasongood & Mayer | \$ 5,500,000 | PS&W (P E) | 1 YR | 3.4% | \$ 0.00 | 100.000 |
| 06/02/99 | Hamilton City | Seasongood & Mayer | \$ 560,000 | PS&W (P E) | 1 YR | 3.64% | \$ 0.00 | 100.000 |
| 06/02/99 | Hamilton City | Seasongood & Mayer | \$ 1,980,000 | PS&W (P E) | 1 YR | 3.64% | \$ 0.00 | 100.000 |
| 06/02/99 | Hamilton City | Seasongood & Mayer | \$ 400,000 | PS&W (P E) | 1 YR | 3.64% | \$ 0.00 | 100.000 |
| 06/02/99 | Hamilton City | Seasongood & Mayer | \$ 3,500,000 | PS&W (P E) | 1 YR | 3.4% | \$ 0.00 | 100.000 |
| 06/02/99 | Hamilton City | Seasongood & Mayer | \$ 350,000 | PS&W (P E) | 1 YR | 3.64% | \$ 0.00 | 100.000 |
| 06/02/99 | Bay Village City | Fifth Third Securities Inc. | \$ 1,000,000 | C&G (I E) | 5 YR | 4.08% | \$ 0.00 | 100.000 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|----------------------|--------------------------------|---------------|--------------------|-------|--------|-----------------------|---|
| 06/01/99 | Norwalk City | A. G. Edwards | \$ 1,000,000 | SS&D (I E) | 4 MO | 4.00% | \$ 1,800.00 | 100.180 |
| 05/27/99 | Orange City S/D | Banc One Capital Corp. | \$ 2,747,000 | SS&D (I E) | 1 YR | 3.5% | \$ 5,631.35 | 100.205 |
| 05/27/99 | Washington County | Sweney Cartwright | \$ 205,000 | SS&D (I E) | 1 YR | 3.89% | \$ 5.27.99 | 100.003 |
| 05/19/99 | Delaware City | Fifth Third Securities | \$ 1,105,000 | SS&D (I E) | 1 YR | 3.36% | \$ 32.00 | 100.003 |
| 05/18/99 | Erie County | NatCity | \$ 2,400,000 | PS&W (P E) | 1 YR | 3.75% | \$ 10,320.00 | 100.430 |
| 05/18/99 | Erie County | First Albany | \$ 5,600,000 | PS&W (P E) | 4 MO | 3.5% | \$ 3,696.00 | 100.066 |
| 05/18/99 | Greene County | NatCity | \$ 17,146,000 | PS&W (P E) | 1 YR | 3.5% | \$ 21,775.42 | 100.127 |
| 05/18/99 | Greene County | NatCity | \$ 575,000 | PS&W (P E) | 1 YR | 3.5% | \$ 730.25 | 100.127 |
| 05/13/99 | Germantown Village | Huntington Capital Corp. | \$ 270,000 | PS&W (P E) | 1 YR | 3.95% | \$ 0.00 | 100.000 |
| 05/13/99 | Seven Hills City | Mericka | \$ 870,000 | SS&D (I E) | 1 YR | 3.423% | \$ 0.00 | 100.000 |
| 05/12/99 | Germantown Village | First National Bank Germantown | \$ 50,000 | PS&W (P E) | 1 YR | 4.25% | \$ 0.00 | 100.000 |
| 05/11/99 | Martins Ferry City | Huntington Capital Corp. | \$ 1,179,000 | PS&W (P E) | 1 YR | 3.7% | \$ 0.00 | 100.000 |
| 05/06/99 | Marietta City | WesBanco Bank | \$ 500,000 | SS&D (I E) | 5 YR | | \$ 0.00 | 100.000 |
| | | | | | | | | 99 3.75%, 00 3.8%, 01 3.85%, 02 3.9%, 03 3.95%, 04 4.00%. |
| 05/04/99 | Sunbury Village | Huntington Capital Corp. | \$ 750,000 | SS&D (I E) | 1 YR | 3.6% | \$ 0.00 | 100.000 |
| 05/03/99 | Ottawa Hills Village | Mericka | \$ 3,200,000 | B&E (I E) | 6 MO | 3.31% | \$ 0.00 | 100.000 |
| 04/29/99 | Cuyahoga County | Fifth Third Securities Inc. | \$ 1,365,000 | SS&D (I E) | 4 YR | 3.22% | \$ 15.00 | 100.001 |
| 04/29/99 | Toledo City | Fifth Third Securities Inc. | \$ 4,650,000 | SS&D (I E) | 5 MO | 3.27% | \$ 0.00 | 100.000 |
| 04/28/99 | Independence City | Mericka & Co. | \$ 4,600,000 | SS&D (I E) | 1 YR | 3.235% | \$ 0.00 | 100.000 |
| 04/26/99 | Mentor XV S/D | Fifth Third Securities Inc. | \$ 1,500,000 | SS&D (I E) | 1 YR | 3.38% | \$ 5.00 | 100.000 |
| 04/22/99 | Maple Hts. City S/D | Huntington Capital Corp. | \$ 332,000 | CH&G (I E) | 1 YR | 3.56% | \$ 0.00 | 100.000 |
| 04/21/99 | Geneva Area City S/D | McDonald Investments Inc. | \$ 425,000 | SS&D (I E) | 1 YR | 3.45% | \$ 97.75 | 100.023 |
| 04/21/99 | Germantown City | First National Bank Germantown | \$ 225,000 | PS&W (P E) | 1 YR | 3.75% | \$ 0.00 | 100.000 |
| 04/21/99 | Oregon City | NatCity Investments | \$ 6,950,000 | SS&F (I E) | 1 YR | 3.5% | \$ 16,402.00 | 100.236 |
| 04/20/99 | Cincinnati City | Morgan Keehan | \$ 59,600,000 | PS&W (P E) | 15 YR | 4.20% | \$ 118,610.85 | 100.199 |
| 04/20/99 | Oakwood City | Banc One Capital Markets | \$ 3,000,000 | SS&D (I E) | 1 YR | 3.5% | \$ 6,990.00 | 100.233 |
| 04/15/99 | Germantown City | Sweney Cartwright & Co. | \$ 155,000 | PS&W (P E) | 1 YR | 3.98% | \$ 4.15 | 100.003 |
| 04/15/99 | Tipp City City | Huntington Capital Corp. | \$ 375,000 | SS&D (I E) | 1 YR | 3.57% | \$ 0.00 | 100.000 |
| 04/14/99 | Sunbury Village | Sweney Cartwright | \$ 433,000 | SS&D (I E) | 1 YR | 3.63% | \$ 4.14 | 100.001 |
| 04/14/99 | Marietta City | Banc One Capital Corp. | \$ 1,215,000 | SS&D (I E) | 8 YR | | \$ (13,131.00) | 098.919 |
| | | | | | | | | 99 3.2%, 003.55%, 01 3.65%, 02 3.8%, 033.9%, and 04-07 4.0%. |
| 04/13/99 | Mayfield City SD | McDonald Investments Inc. | \$ 540,000 | SS&D (I E) | 1 YR | 3.45% | \$ 12.00 | 100.002 |
| 04/12/99 | Fairfield City | Griffth Kubik | \$ 4,500,000 | PS&W (PE) | 19 YR | | \$ 0.00 | 100.000 |
| | | | | | | | | 09-02 4.4%, 03-15 4.5% and 16-18 4.6%. |
| 04/12/99 | Goshen L S/D | Huntington Capital Corp. | \$ 383,000 | PS&W (P E) | 1 YR | 3.75% | \$ 0.00 | 100.000 |
| 04/08/99 | Seven Hills City | Seasongood & Mayer | \$ 1,150,000 | SS&D (I E) | 6 MO | 3.45% | \$ 11.50 | 100.001 |
| 04/06/99 | Athens City | Hocking Valley Bank | \$ 165,000 | PS&W (P E) | 1 YR | 3.3% | \$ 0.00 | 100.000 |
| 04/06/99 | Bexley City | Fifth Third Bank | \$ 1,000,000 | B&E (I E) | 20 YR | | \$ 0.00 | 100.000 |
| | | | | | | | | 00-02 4.7%, 03-09 4.6%, 10 4.4%, 11 4.5%, 12 4.6%, 13 4.7%, 14 4.75%, 15 4.8%, 16-17 4.85%, 18-19 4.9% |
| 04/06/99 | Canfield Local S/D | NatCity Investments | \$ 9,000,000 | SS&D (I E) | 6 MO | 3.5% | \$ 13,365.00 | 100.115 |
| 04/06/99 | Greene County | Banc One Capital Corp | \$ 36,000,000 | PS&W (P E) | 1 YR | 3.3% | \$ 13,460.00 | 100.037 |
| 04/06/99 | Hudson City | Fifth Third Securities Inc. | \$ 1,0995,000 | SS&D (I E) | 19 YR | | \$ 0.00 | 100.000 |
| | | | | | | | | 99-08 4.5%, 09-12 4.6%, 13 4.65%, 14 4.7%, 15 4.75%, |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par | |
|-----------|-----------------------|-------------------------------|---------------|---|-------------|--------|-----------------------|----------|--|
| | | | | 16 4.8%, 17 4.85%, 18 4.9. | | | | | |
| 03/30/99 | Monroe City | Seasongood & Mayer | \$ 3,000,000 | PS&W (P E) | 6 MO | 3.35% | \$ 76.00 | 100.0003 | |
| 03/24/99 | Hamilton County | Fifth Third Bank | \$ 2,175,000 | PS&W (P E) | 1 YR | 3.30% | \$ 144.00 | 100.007 | |
| 03/23/99 | South Euclid City | Mericka & Company | \$ 1,000,000 | SS&D (I E) | 1 YR | 3.321% | \$ 0.00 | 100.000 | |
| 03/16/99 | Union City | Seasongood & Mayer | \$ 220,600 | PS&W (P E) | 1 YR | 3.51% | \$ 4.41 | 100.002 | |
| 03/18/99 | Franklin City | Fifth Third/Ohio Company | \$ 816,000 | PS&W (P E) | 1 YR | 3.46% | \$ 71.00 | 100.008 | |
| 03/18/99 | Wyoming City | Mericka | \$ 2,603,000 | PS&W (P E) | 11 MO | 3.36% | \$ 0.00 | 100.000 | |
| 03/16/99 | Mason City | Seasongood & Mayer | \$ 300,000 | PS&W (P E) | 1 YR | 3.25% | \$ 465.00 | 100.155 | |
| 03/15/99 | Fairborn City | Fifth Third Bank | \$ 1,100,000 | SS&D (I E) | 1 YR | 3.24% | \$ 32.00 | 100.003 | |
| 03/09/99 | Oakwood City | Sweney Cartwright | \$ 300,000 | SS&D 9I E) | 1 YR | 3.6% | \$ 3.09 | 100.001 | |
| 03/03/99 | Huber Hts. City | Fifth Third Bank | \$ 1,736,000 | B&E (I E) | 8 MO | 3.125% | \$ 87.00 | 100.005 | |
| 03/03/99 | Newark City | NatCity Investments | \$ 715,000 | PS&W (P E) | 1 YR | 3.5% | \$ 500.00 | 100.070 | |
| 03/03/99 | Newark City | BancOne Capital Corp. | \$ 3,716,000 | PS&W (P E) | 6 MO | 3.3% | \$ 631.72 | 100.017 | |
| 02/25/99 | Beachwood City | Commerce Capital Markets | \$ 2,000,000 | SS&D (I E) | 1 YR | 3.2% | \$ 3,002.00 | 100.150 | |
| 02/24/99 | Lakewood City | NatCity Investments | \$ 2,870,000 | CH&G (I E) | 1 YR | 3.25% | \$ 6,888.00 | 100.240 | |
| 02/22/99 | Pataskala City | Huntington Capital Corp. | \$ 503,000 | PS&W (P E) | 1 YR | 3.68% | \$ 0.00 | 100.000 | |
| 02/22/99 | Salem City S/D | Huntington Capital Corp. | \$ 800,000 | SS&D (I E) | 1 YR | 3.46% | \$ 0.00 | 100.000 | |
| 02/18/99 | Greene County | First Albany | \$ 22,065,000 | PS&W (P E) | 6 MO & 1 YR | 3.15% | \$ 9,887.00 | 100.044 | |
| 02/11/99 | Sunbury Village | Huntington Capital Corp. | \$ 115,000 | SS&D (I E) | 1 YR | 3.96% | \$ 0.00 | 100.000 | |
| 02/02/99 | Pickerington City | Sweney Cartwright | \$ 700,000 | PS&W (P E) | 1 YR | 3.54% | \$ 0.00 | 100.000 | |
| 01/28/99 | Bradford XV S/D | Fifth Third of Western Ohio | \$ 200,000 | PS&W (I E) | 6 MO | 3.72% | \$ 0.00 | 100.000 | |
| 01/28/99 | Maple Hts. City S/D | A.G. Edwards & Sons | \$ 486,000 | CH&G (P E) | 1 YR | 4.00% | \$ 3,260.00 | 100.671 | |
| 01/27/99 | Athens City | Banc One Capital Corp. | \$ 2,600,000 | PS&W (P E) | 1 YR | 3.50% | \$ 6,006.00 | 100.231 | |
| 01/26/99 | Pickerington City | Sweney Cartwright | \$ 2,850,000 | PS&W (P E) | 25 YR | 4.85% | \$ 7,232.40 | 100.254 | |
| 01/14/99 | Seven Hills City | McDonald Investments | \$ 1,000,000 | SS&D (I E) | 9 MO | 3.41% | \$ 0.00 | 100.000 | |
| 01/12/99 | Greene County | Fifth Third Bank/Ohio Company | \$ 350,000 | PS&W (P E) | 10 MO | 3.7% | \$ 0.00 | 100.000 | |
| 01/12/99 | Upper Arlington C S/D | Sweney Cartwright | \$ 175,000 | B&E (I E) | 11 MO | 3.62% | \$ 9.90 | 100.006 | |
| 01/06/99 | Worthington City S/D | Huntington Capital Corp. | \$ 760,000 | B&E (I E) | 1 YR | 3.44% | \$ 0.00 | 100.000 | |
| 01/05/99 | Canfield Local S/D | BancOne Capital Corp. | \$ 2,650,000 | SS&D (I E) | 8 MO | 3.5% | \$ 4,929.00 | 100.186 | |
| 12/16/98 | Hamilton County | Seasongood & Mayer | \$ 10,090,000 | PS&W (P E) | 26 YR | | \$ 604.20 | 100.006 | |
| | | | | 00-03 4.15%, 04 4.2%, 05-09 4.25%, 10 4.375%, 11 4.5%, 12-16 4.5% and 17-24 5.0% | | | | | |
| 12/15/98 | Jefferson Township | Sweney Cartwright | \$ 950,000 | B&E (P E) | 23 YR | 4.0% | \$ 2,571.55 | 100.271 | |
| 12/11/98 | Clinton County | Fifth Third Bank | \$ 500,000 | PS&W (P E) | 1 YR | 3.35% | \$ 0.00 | 100.000 | |
| 12/10/98 | Union City | Sweney Cartwright | \$ 102,400 | PS&W (P E) | 3 MO | 5.49% | \$ 0.00 | 100.000 | |
| 12/09/98 | Athens City | Fifth Third/Ohio Co. | \$ 3,900,000 | PS&W (P E) | 1 YR | 3.25% | \$ 1.00 | 100.000 | |
| 12/08/98 | Martins Ferry City | Sweney Cartwright & Co. | \$ 45,000 | PS&W (P E) | 1 YR | 4.7% | \$ 1.28 | 100.003 | |
| 12/03/98 | Columbus City | Goldman Sachs & Co. | \$ 93,855,000 | B&E (I E) | 21 YR | | \$ 4,167,272.20 | 104.440 | |
| | | | | 00-01 4.5%, 02-15 5.0% and 16-19 4.625%. | | | | | |
| 12/03/98 | Columbus City | Goldman Sachs & Co. | \$ 74,950,000 | B&E (I E) | 12 YR | | \$ 1,298,193.90 | 101.732 | |
| | | | | 00-4.0%, 01-03 4.05%, 04-08 5.0%, 09-10 4.125%, 11 4.25%, 12 4.375%, -13-15 4.5% and 16-19 4.625%. | | | | | |
| 12/01/98 | Akron City | Prudential Securities | \$ 19,930,000 | SS&D (I E) | 20 YR | | \$ 1,842.30 | 100.009 | |
| | | | | 00-09 4.25%, 10 4.3%, 11 4.4%, 12 4.5%, 13 4.6%, 14 4.7% & | | | | | |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|-------------------------|-------------------------------|---------------|--|-------|-------|-----------------------|---------|
| | | | | 15-19 4.75% | | | | |
| 12/01/98 | Barberton City | Seasongood & Mayer | \$ 255,000 | SS&D (I E) | 1 YR | 3.32% | \$ 12.75 | 100.005 |
| 12/01/98 | Dublin City | NatCity Investments | \$ 5,500,000 | SS&D (I E) | 9 MO | 3.25% | \$ 5,225.00 | 100.095 |
| 12/01/98 | Harrison City | Huntington Capital Corp. | \$ 978,000 | PS&W (P E) | 1 YR | 3.62% | \$ 0.00 | 100.000 |
| 12/01/98 | Hudson City | Seasongood & Mayer | \$ 440,000 | SS&D (I E) | 9 MO | 3.35% | \$ 8.80 | 100.002 |
| 11/24/98 | Ohio Public Fac Comm | Merrill Lynch & Co. | \$150,000,000 | SS&D (P E) | 15 YR | | \$(2,230,754.00) | 098.513 |
| | | | | 99-06 4.0%, 07-08 4.1%, 09 4.2%, 10 4.25%, 11 4.375%, 12 4.4% & 13 4.5%. | | | | |
| 11/23/98 | East Palestine City S/D | Fifth Third Bank | \$ 4,600,000 | SS&D (I E) | 1 YR | 3.49% | \$ 278.00 | 100.006 |
| 11/19/98 | Georgetown XV S/D | Huntington Capital Corp. | \$ 1,050,000 | PS&W (P E) | 1 YR | 3.6% | \$ 0.00 | 100.000 |
| 11/17/98 | Bowling Green City | NatCity Investments | \$ 5,775,000 | SS&D (I E) | 9 MO | 3.4% | \$ 10,942.50 | 100.190 |
| 11/10/98 | Greene County | Huntington Capital Corp. | \$ 432,600 | PS&W (P E) | 1 YR | 3.70% | \$ 0.00 | 100.000 |
| 11/10/98 | Greene County | Huntington Capital Corp. | \$ 100,000 | PS&W (P E) | 10 MO | 3.70% | \$ 0.00 | 100.000 |
| 11/03/98 | Miamisburg City | Huntington Capital Corp. | \$ 250,000 | PS&W (P E) | 1 YR | 3.56% | \$ 0.00 | 100.000 |
| 11/03/98 | Pickerington City | Huntington Capital Corp. | \$ 3,000,000 | PS&W (I E) | 3 MO | 3.80% | \$ 10.00 | 100.000 |
| 10/27/98 | Hudson City | NatCity Investments | \$ 1,750,000 | SS&D (I E) | 21 YR | | \$ 0.00 | 100.000 |
| | | | | 99-01 4.3%, 02-11 4.5%, 12 4.4%, 13 4.5%, 14 4.6%, 15 4.7%, 16 4.8%, 17 4.9%, 18 5.0%, and 19 5.1. | | | | |
| 10/20/98 | Martins Ferry City | Seasongood & Mayer | \$ 96,000 | PS&W (P E) | 7 MO | 4.33% | \$ 443.52 | 100.462 |
| 10/13/98 | Hamilton! City | Huntington Capital Corp. | \$ 1,425,000 | PS&W (I E) | 1 YR | 3.49% | \$ 0.00 | 100.000 |
| 10/13/98 | Chillicothe City S/D | Sweney Cartwright | \$ 312,000 | PS&W (P E) | 1 YR | 3.72% | \$ 10.13 | 100.003 |
| 10/08/98 | Maple Hts. City S/D | Sweney Cartwright & Co. | \$ 1,175,000 | CH&G (I E) | 5 YR | 3.85% | \$ 1,060.00 | 100.090 |
| 10/07/98 | Hamilton County | Postponed | | | | | | |
| 10/06/98 | Miamisburg City | Seasongood & Mayer | \$ 850,000 | PS&W (P E) | 1 YR | 3.52% | \$ 34.00 | 100.004 |
| 10/06/98 | Toledo City | Banc One Capital Corp. | \$ 4,145,000 | SS&D (I E) | 7 MO | 3.50% | \$ 4,310.80 | 100.104 |
| 10/06/98 | Wooster City | Banc One Capital Corp. | \$ 3,000,000 | SS&D (I E) | 1 YR | 3.30% | \$ 1,380.00 | 100.046 |
| 10/02/98 | Germantown Village | First Natl Bank of Germantown | \$ 50,000 | PS&W (P E) | 1 YR | 3.65% | \$ 0.00 | 100.000 |
| 10/01/98 | Bellville Village | Sweney Cartwright | \$ 960,000 | SS&F (I E) | 1 YR | 3.94% | \$ 10.22 | 100.001 |
| 10/01/98 | Sunbury Village | Sweney Cartwright | \$ 128,000 | SS&D (I E) | 1 YR | 3.98% | \$ 10.10 | 100.008 |
| 9/29/98 | Beachwood City | Key Capital Markets | \$ 600,000 | SS&D (I E) | 1 YR | 3.75% | \$ 1,110.00 | 100.185 |
| 9/29/98 | Marietta City | Huntington Capital Corp. | \$ 400,000 | SS&D (I E) | 1 YR | 3.75% | \$ 0.00 | 100.000 |
| 9/22/98 | Union City | Sweney Cartwright | \$ 133,000 | PS&W (P E) | 5 MO | 4.49% | \$ 2.20 | 100.002 |
| 9/21/98 | Salem City S/D | Bank One, NA Columbus | \$ 630,000 | SS&D (I E) | 1 YR | 3.73% | \$ 0.00 | 100.000 |
| 9/16/98 | Canfield Local S/D | NatCity Investments | \$ 1,605,000 | SS&D (PI E) | 1 YR | 3.85% | \$ 5,184.15 | 100.323 |
| 9/15/98 | Barberton City | Bank One, NA Akron | \$ 695,000 | SS&D (I E) | 1 YR | 3.69% | \$ 0.00 | 100.000 |
| 9/15/98 | Mayfield Village | Banc One Capital Corp. | \$ 4,475,000 | SS&D (I E) | 1 YR | 3.65% | \$ 8,413.00 | 100.188 |
| 9/15/98 | Miamisburg City | Banc One Capital Corp. | \$ 600,000 | PS&W (P E) | 1 YR | 4.0% | \$ 882.00 | 100.147 |
| 9/15/98 | Wyoming City | Banc One Capital Corp. | \$ 2,603,000 | PS&W (P E) | 6 MO | 3.6% | \$ 364.42 | 100.014 |
| 9/14/98 | Chillicothe City | Seasongood & Mayer | \$ 900,000 | PS&W (P E) | 1 YR | 3.87% | \$ 36.00 | 100.004 |
| 9/10/98 | Clyde City | Sweney Cartwright & Co. | \$ 331,400 | CH&G (I E) | 1 YR | 3.94% | \$ 9.10 | 100.003 |
| 9/10/98 | Licking County | Seasongood & Mayer | \$ 4,200,000 | PS&W (P E) | 25 YR | | \$ 15.40 | 100.000 |
| | | | | 99-00 4.625%, 01-06 4.65%, & 07-23 4.7%. | | | | |
| 9/09/98 | Hamilton County | Seasongood & Mayer | \$ 705,000 | PS&W (P E) | 20 YR | | \$ 1.30 | 100.000 |
| | | | | 99-00 4.65%, 01-02 4.7%, & 03-18 4.75% | | | | |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|-------------------------|--------------------------------|---------------|--------------------|-------|-------|---|---------|
| 9/09/98 | Springdale City | NatCity Investments | \$ 2,000,000 | PS&W (P E) | 1 YR | 3.75% | \$ 780.00 | 100.039 |
| 9/08/98 | Norwalk City | Sweney Cartwright | \$ 160,000 | SS&D (I E) | 1 YR | 3.97% | \$ 9.08 | 100.006 |
| 8/27/98 | Greene County | Fifth Third Bank | \$ 8,102,400 | PS&W (P E) | 1 YR | 3.90% | \$ 15,070.46 | 100.186 |
| 8/27/98 | Greene County | Fifth Third Bank | \$ 7,300,000 | PS&W (P E) | 6 MO | 3.75% | \$ 73.00 | 100.001 |
| 8/26/98 | Licking County | Sweney Cartwright | \$ 350,000 | PS&W (P E) | 20 YR | 5.2% | \$ 601.00 | 100.172 |
| 8/25/98 | bowling green City | Banc One Capital Markets | \$ 2,310,000 | SS&D (I E) | 1 YR | 3.9% | \$ 5,058.90 | 100.219 |
| 8/25/98 | Germantown Village | Fifth Third Bank of Dayton | \$ 150,000 | PS&W (P E) | 1 YR | 4.05% | \$ 0.00 | 100.000 |
| 8/25/98 | Monroe City | Huntington Capital Corp. | \$ 700,000 | PS&W (P E) | 1 YR | 4.16% | \$ 0.00 | 100.000 |
| 8/24/98 | Brooklyn City | Banc One Capital Markets | \$ 4,025,000 | SS&D (I E) | 1 YR | 4.0% | \$ 13,403.25 | 100.33 |
| 8/24/98 | Fairfield City | Banc One Capital Markets | \$ 2,600,000 | PS&W (P E) | 1 YR | 3.8% | \$ 832.00 | 100.032 |
| 8/24/98 | Lisbon XV S/D | NatCity Investments | \$ 1,400,000 | SS&D (I E) | 1 YR | 4.0% | \$ 2,492.00 | 100.178 |
| 8/24/98 | Lisbon XV S/D | NatCity Investments | \$ 455,000 | SS&D (I E) | 1 YR | 4.0% | \$ 227.50 | 100.050 |
| 8/18/98 | Bratenahl Village | First Merit Bank | \$ 550,000 | SS&D (I E) | 1 YR | 3.95% | \$ 0.00 | 100.000 |
| 8/18/98 | Rocky River City | Key Capital Markets Inc. | \$ 605,000 | CH&G (I E) | 25 YR | | \$ 6.45 | 100.001 |
| | | | | | | | 99-04 4.75%, 05-12 4.8%, 13 4.85%, 15 4.95%, 16 5.0%, 17-18 5.05%, 19-23 5.10%. | |
| 8/17/98 | Richmond Hts. Local S/D | Fifth Third/Ohio Company | \$ 280,000 | SS&D (I E) | 1 YR | 4.22% | \$ 0.00 | 100.000 |
| 8/12/98 | Union City | Fifth Third Bank | \$ 176,400 | PS&W (P E) | 7 MO | 4.6% | \$ 0.00 | 100.000 |
| 8/07/98 | Independence City | Independence Bank | \$ 5,600,000 | SS&D (I E) | 9 MO | 3.73% | \$ 0.00 | 100.000 |
| 8/06/98 | Huber Hts. City | Banc One Capital Corp. | \$ 665,000 | B&E (P E) | 20 YR | | \$ 2.85 | |
| | | | | | | | 99-03 4.875 04-08 4.90%, 09-18 4.95%. | |
| 7/30/98 | Germantown Village | First National Bank Germantown | \$ 160,000 | PS&W (P E) | 1 YR | 4.18% | \$ 0.00 | 100.000 |
| 7/29/98 | Lockland Village | Sweney Cartwright | \$ 500,000 | PS&W (P E) | 20 YR | | \$ 280.00 | 100.056 |
| | | | | | | | 99 6.95%, 00-04 7.0%, 05 6.3%, 06 4.7%, 07 4.75%, 08 4.8% 09 4.9%, 10 4.95%, 11 5.05%, 12 5.10%, 13-14 5.15%, 15-18 5.2% | |
| 7/28/98 | Ottawa Hills Local S/D | Fifth Third/ Ohio Company | \$ 5,980,000 | SL&K (I E) | 20 YR | 4.75% | \$ 18,034.20 | 100.301 |
| 7/27/98 | Madeira City | Seasongood & Mayer | \$ 200,000 | PS&W (P E) | 1 YR | 4.17% | \$ 0.00 | 100.000 |
| 7/27/98 | Chillicothe City | Seasongood & Mayer | \$ 500,000 | PS&W (P E) | 1 YR | 4.15% | \$ 5.00 | 100.001 |
| 7/21/98 | Columbus City | Prudential Securities Inc. | \$ 25,100,000 | B&E (I E) | 20 YR | | \$ 92,118.00 | 100.367 |
| | | | | | | | 99-01 4.0%, 02-03 4.25%, 04-08 4.5% & 09-18 5.0% | |
| 7/15/98 | Delaware City | Fifth Third Bank | \$ 1,755,000 | SS&D (I E) | 1 YR | 4.0% | \$ 4,229.55 | 100.241 |
| 7/15/98 | Hamilton County | Dean Witter | \$ 12,495,000 | PS&W (P E) | 20 YR | | \$ 0.00 | 100.000 |
| 7/15/98 | Mentor City | Fifth Third Bank | \$ 2,225,000 | SS&D (I E) | 1 YR | 4.0% | \$ 5,740.50 | 100.258 |
| 7/14/98 | Sheffield Lake City | Key Capital Markets | \$ 500,000 | CH&G (I E) | 20 YR | | \$ 15.50 | 100.003 |
| | | | | | | | 99-14 5.0%, 15 5.1%, 16 5.125% & 17-18 5.2%. | |
| 7/14/98 | Lockland Village | Star Bank | \$ 700,000 | PS&W (P E) | 1 YR | 3.97% | \$ 0.00 | 100.000 |
| 7/14/98 | Monroe City | Fifth Third Bank | \$ 400,000 | PS&W (I E) | 1 YR | 4.05% | \$ 0.00 | 100.000 |
| 7/14/98 | Monroe City | Fifth Third Bank | \$ 600,000 | PS&W (I E) | 1 YR | 4.05% | \$ 0.00 | 100.000 |
| 7/06/98 | Pataskala City | Seasongood & Mayer | \$ 133,000 | PS&W (I E) | 1YR | 4.21% | \$ 0.00 | 100.000 |
| 7/07/98 | Mason City | Fifth Third/Ohio Company | \$ 150,000 | PS&W (I E) | 1 YR | 4.35% | \$ 0.00 | 100.000 |
| 7/07/98 | Mayfield Hts City S/D | Fifth Third/Ohio Company | \$ 7,000,000 | SS&D (I E) | 8 MO | 4.0% | \$ 16,520.00 | 100.236 |
| 7/07/98 | Shaker Hts. City | NatCity Investments | \$ 2,360,000 | SS&D (I E) | 8 MO | 3.9% | \$ 3,540.00 | 100.150 |
| 7/09/98 | Wyoming City | Huntington Capital Corp. | \$ 651,250 | PS&W (P E) | 1 YR | 4.20% | \$ 0.00 | 100.000 |
| 7/02/98 | Parma City S/D | Huntington Capital Corp. | \$ 2,350,000 | SS&D (I E) | 1 YR | 3.93% | \$ 0.00 | 100.000 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|--------------------------|--------------------------------|---------------|--------------------|---------|--------|-----------------------|---------|
| 7/01/98 | Jefferson Local S/D | Huntington Capital Corp. | \$ 600,000 | PS&W (I E) | 11 ½ MO | 4.28% | \$ 0.00 | 100.000 |
| 6/25/98 | Jefferson Township | Banc One Capital Corp. | \$ 950,000 | B&E (P E) | 8 MO | 4.7% | \$ 161.50 | 100.017 |
| 6/25/98 | Germantown Village | First Natl Bank of Germantown | \$ 135,000 | PS&W (P E) | 1 YR | 4.2% | \$ 0.00 | 100.000 |
| 6/24/98 | Germantown Village | Fifth Third Bank | \$ 200,000 | PS&W (P E) | 1 YR | 4.21% | \$ 0.00 | 100.000 |
| 6/23/98 | Bay Village City | Fifth Third/Ohio Company | \$ 700,000 | CH&G (I E) | 1 YR | 3.79% | \$ 14.00 | 100.002 |
| 6/23/98 | Monroe City | Fifth Third/Ohio Company | \$ 900,000 | PS&W (P E) | 1 YR | 4.04% | \$ 18.00 | 100.002 |
| 6/23/98 | Paint Valley Local S/D | Fifth Third/Ohio Company | \$ 19,45,800 | PS&W (P E) | 23 YR | | \$ 123.85 | 100.006 |
| | | | | | | | | |
| 6/22/98 | Canfield Local S/D | Banc One Capital Corp. | \$ 9,900,000 | SS&D (I E) | 9 MO | 3.8% | \$ 3,168.000 | 100.032 |
| 6/16/98 | Pickerington City | NatCity Investments | \$ 2,075,000 | PS&W (P E) | 1 YR | 4.05% | \$ 2,676.75 | 100.129 |
| 6/17/98 | Cuyahoga Falls City S/D | Huntington Capital Corp. | \$ 2,170,000 | BD&B (I E) | 1 YR | 3.96% | \$ 0.00 | 100.000 |
| 6/16/98 | Grove City City | Banc One Capital Corp. | \$ 300,000 | B&E (I E) | 1 YR | 4.1% | \$ 186.00 | 100.062 |
| 6/11/98 | Jefferson Township | Sweney Cartwright | \$ 950,000 | B&E (I E) | 23 YR | | \$ 1,235.00 | 100.130 |
| | | | | | | | | |
| 6/11/98 | Parma City S/D | Fifth Third/Ohio Co. | \$ 410,000 | SS&D (I E) | 1 YR | 3.85% | \$ 12.90 | 100.003 |
| 6/10/98 | Napoleon City | Connors & Co. | \$ 235,000 | SS&D (I E) | 10 YR | | \$ 0.00 | 100.000 |
| | | | | | | | | |
| 6/10/98 | Tallmadge City | Mericka & Co. | \$ 1,600,000 | SS&D (I E) | 1 YR | 3.848% | \$ 0.00 | 100.000 |
| 6/08/98 | Fairfield City | BancOne Capital Corp. | \$ 2,650,000 | PS&W (P E) | 1 YR | 3.9% | \$ 53.00 | 100.002 |
| 6/08/98 | Monroe City | Huntington Capital Corp. | \$ 738,000 | PS&W (P E) | 1 YR | 4.2% | \$ 0.00 | 100.000 |
| 6/04/98 | Bowling Green City | BancOne Capital Corp. | \$ 3,140,000 | SS&D (I E) | 1 YR | 3.8% | \$ 596.60 | 100.019 |
| 6/03/98 | Dublin City | BancOne Capital Corp. | \$ 6,000,000 | SS&D (I E) | 6 MO | 3.75% | \$ 0.00 | 100.000 |
| 6/03/98 | Hamilton! City | Seasongood & Mayer | \$ 10,320,000 | PS&W (I E) | 1 YR | 3.75% | \$ 825.60 | 100.008 |
| 6/03/98 | Hamilton! City | Seasongood & Mayer | \$ 925,000 | PS&W (I E) | 4 ½ MO | 3.93% | \$ 18.50 | 100.002 |
| 5/28/98 | Jefferson Village | Bernardi Securities Inc. | \$ 1,300,000 | B&E (I #) | 26 YR | | \$ 2.75 | 100.000 |
| | | | | | | | | |
| 5/27/98 | Cleve Hts Univ Hts C S/D | McDonald & Co. Sec. Inc. | \$ 1,400,000 | CH&G | 10 YR | | \$ 22.40 | 100.002 |
| | | | | | | | | |
| 5/26/98 | Orange City S/D | Bank One N.A. | \$ 3,102,000 | SS&D | 1 YR | 3.82% | \$ 0.00 | 100.000 |
| 5/20/98 | Delaware City | Banc One Capital Corp. | \$ 1,255,000 | SS&D (I E) | 1 YR | 3.9% | \$ 652.60 | 100.052 |
| 5/19/98 | Greene County | McDonald & Co. Sec. Inc. | \$ 16,296,000 | PS&W (P E) | 1 YR | 3.9% | \$ 12.00 | 100.000 |
| 5/18/98 | Martins Ferry City | Banc One Capital Corp. | \$ 1,135,000 | PS&W (P E) | 1 YR | 4.2% | \$ 11.35 | 100.001 |
| 5/14/98 | Dayton City | Merrill Lynch | \$ 15,630,000 | SS&D (I E) | 20 YR | | \$ 4,050.00 | 100.026 |
| | | | | | | | | |
| 5/14/98 | Germantown Village | First National Bank Germantown | \$ 490,000 | PS&W (P E) | 1 YR | 4.18% | \$ 0.00 | 100.000 |
| 5/13/98 | Germantown Village | Key Bank, Dayton | \$ 75,000 | PS&W (P E) | 1 YR | 4.4% | \$ 0.00 | 100.000 |
| 5/06/98 | Fairview Park City | First Merit Bank | \$ 660,000 | SS&D (P E) | 1 YR | 4.1% | \$ 0.00 | 100.000 |
| 5/05/98 | Toledo City | Commerce Capital Corp. | \$ 5,845,000 | SS&D (I E) | 6 MO | 4.0% | \$ 4,091.50 | 100.070 |
| 5/05/98 | Union City | Fifth Third Bank | \$ 298,200 | PS&W (I E) | 10 MO | 4.5% | \$ 0.00 | 100.000 |
| 5/04/98 | Newark City | Huntington Capital Corp. | \$ 1,100,000 | PS&W (P E) | 1 YR | 4.02% | \$ 0.00 | 100.000 |
| 4/30/98 | Cuyahoga County | A. G. Edwards & Sons | \$ 1,365,000 | SS&D (I E) | 1 YR | 4.0% | \$ 2,725.00 | 100.199 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|--------------------------|----------------------------------|---------------|--------------------|--------|--------|--|---------|
| 4/29/98 | Ottawa Hills Village | Ohio Company | \$ 4,500,000 | B&E (I E) | 1 YR | 3.88% | \$ 59.00 | 100.001 |
| 4/29/98 | Bexley City | Griffin Kubik | \$ 4,240,000 | B&E (I E) | 20 YR | | \$ 4,240,000 | 100.000 |
| | | | | | | | 99-07 5.25%, 08 4.8%, 09-11 4.6%, 12-13 4.7%, 14-15 4.8%, 16-18 4.875% | |
| 4/28/98 | Hamilton! City | Fifth Third Bank | \$ 125,200 | PS&W (I E) | 1 YR | 4.125% | \$ 125,200 | 100.000 |
| 4/27/98 | Mentor XV S/D | Banc One Capital Corp. | \$ 1,750,000 | SS&D (I E) | 1 YR | 3.95% | \$ 1,750,000 | 100.033 |
| 4/23/98 | Maple Hts. City S/D | A. G. Edwards & Sons | \$ 332,000 | CH&G (I E) | 1 YR | 3.9% | \$ 215.00 | 100.065 |
| 4/22/98 | Geneva Area City S/D | First Merit of Ashtabula | \$ 460,000 | SS&D (I E) | 1 YR | 3.95% | \$ 0.00 | 100.000 |
| 4/22/98 | Germantown Village | First Natl Bank of Germantown | \$ 250,000 | PS&W (P E) | 1 YR | 4.35% | \$ 0.00 | 100.000 |
| 4/22/98 | Hudson City | Banc One Capital Corp. | \$ 610,000 | SS&D (I E) | 1 YR | 3.95% | \$ 213.50 | 100.035 |
| 4/22/98 | Oregon City | Banc One Capital Corp. | \$ 2,950,000 | SS&D (I E) | 1 YR | 4.0% | \$ 3,894.00 | 100.132 |
| 4/21/98 | Centerville-Wshngton P/D | Lebanon Citizens Natl. Bank | \$ 2,500,000 | PS&W (P E) | 8 YR | | \$ 0.00 | 100.000 |
| | | | | | | | 99 4.2%, 00 4.3%, 01 4.4%, 02 4.5%. 03 4.6%, 04 4.65%, 05 4.7%, 06 4.75%. | |
| 4/16/98 | Germantown Village | Fifth Third Bank | \$ 170,000 | PS&W (P E) | 1 YR | 4.1% | \$ 0.00 | 100.000 |
| 4/16/98 | Seven Hills City | BancOne Capital Corp. | \$ 2,000,000 | SS&D (I E) | 9 MO | 3.85% | \$ 1,620.00 | 100.081 |
| 4/16/98 | Tipp City City | Fifth Third Bank of Western Ohio | \$ 485,000 | SS&D (I E) | 1 YR | 4.0% | \$ 0.00 | 100.000 |
| 4/14/98 | Mayfield City S/D | A. G. Edwards | \$ 650,000 | SS&D (I E) | 1 YR | 4.0% | \$ 435.00 | 100.067 |
| 4/14/98 | Sunbury Village | Huntington Capital Corp. | \$ 501,000 | SS&D (I E) | 1 YR | 4.07% | \$ 0.00 | 100.000 |
| 4/09/98 | Greene County | Alex Brown | \$ 36,000,000 | PS&W (P E) | 1 YR | 3.75% | \$ 10.00 | 100.000 |
| 4/03/98 | Goshen Local S/D | Seasongood & Mayer | \$ 439,870 | PS&W (P E) | 1 YR | 4.19% | \$ 30.79 | 100.007 |
| 4/01/98 | Athens City | Hocking Valley National Bank | \$ 245,000 | PS&W (P E) | 1 YR | 3.65% | \$ 0.00 | 100.000 |
| 4/01/98 | Kenton City | Ohio Company | \$ 1,100,000 | PS&W (P E) | 1 YR | 3.94% | \$ 31.00 | 100.003 |
| 3/25/98 | Hamilton County | Seasongood & Mayer | \$ 2,890,000 | PS&W (P E) | 1 YR | 3.87% | \$ 57.80 | 100.002 |
| 3/24/98 | Lakewood City S/D | First Merit Bank | \$ 275,000 | SS&D (I E) | 1 YR | 3.92% | \$ 0.00 | 100.000 |
| 3/24/98 | Municipality of Monroe | Mericka | \$ 3,000,000 | PS&W (P E) | 1 YR | 3.978% | \$ 0.00 | 100.000 |
| 3/19/98 | Mason City | Seasongood & Mayer | \$ 450,000 | PS&W (P E) | 1 YR | 3.92% | \$ 27.00 | 100.006 |
| 3/18/98 | Hudson City | Seasongood & Mayer | \$ 14,680,000 | SS&D (I E) | 20 YR | | \$ 1,284.35 | 100.009 |
| | | | | | | | 98-03 4.5%, 04-06 4.65%, 07 4.75%, 08 4.8%, 09-10 4.9%, 11-18 5.00%. | |
| 3/18/98 | Wayne Local S/D | Huntington Capital Corp. | \$ 75,000 | PS&W (P E) | 1 YR | 4.92% | \$ 0.00 | 100.000 |
| 3/17/98 | Fairborn City | BancOne Capital Corp. | \$ 1,100,000 | SS&D (I E) | 1 YR | 3.75% | \$ 627.00 | 100.057 |
| 3/17/98 | Union City | Huntington Capital Corp. | \$ 121,500 | PS&W (P E) | 1 YR | 4.46% | \$ 0.00 | 100.000 |
| 3/17/98 | Wyoming City | BancOne Capital Corp. | \$ 2,603,000 | PS&W (P E) | 6 MO | 3.9% | \$ 1,613.86 | 100.062 |
| 3/16/98 | Madeira City | Ross Sinclair | \$ 175,000 | PS&W (P E) | 1 YR | 4.23% | \$ 0.00 | 100.000 |
| 3/11/98 | Mason City | Fifth Third Bank | \$ 100,000 | PS&W (P E) | 1 YR | 4.00% | \$ 0.00 | 100.000 |
| 3/10/98 | Oakwood City | Huntington Capital Corp | \$ 400,000 | SS&D (I E) | 1 YR | 3.95% | \$ 20.00 | 100.005 |
| 3/10/98 | Cincinnati City | Morgan Stanley | \$ 53,900,000 | PS&W (P E) | 10 YR | 4.375% | \$ 108,307.50 | 100.201 |
| 3/10/98 | Greene County | BancOne Capital Corp. | \$ 7,390,000 | PS&W (P E) | 2 ½ MO | 6.145% | \$ 1,467.00 | 100.009 |
| | | | \$ 8,910,000 | | 1 YR | 3.75% | | |
| 3/10/98 | Greene County | NatCity Investments | \$ 2,590,000 | PS&W (P E) | 2 ½ MO | 4.15% | \$ 1,813.00 | 100.007 |
| 3/05/98 | Newton Local S/D | NatCity Investments | \$ 2,150,000 | SS&D (I E) | 10 YR | 5.25% | \$ 4,780.50 | 100.222 |
| 3/04/98 | Newark City | NatCity Investments | \$ 4,581,000 | PS&W (P E) | 1 YR | 4.0% | \$ 7,421.22 | 100.162 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par | |
|-----------|--------------------------|----------------------------------|---------------|--|-------|--------|-----------------------|---------|--|
| 3/04/98 | Huber Hts. City | Huntington Capital Corp. | \$ 1,723,000 | B&E (I E) | 1 YR | 3.74% | \$ 21.00 | 100.001 | |
| 3/04/98 | Sugarcreek L S/D | Ohio Company | \$ 1,435,000 | PS&W (P E) | 5 YR | | \$ 95.60 | 100.006 | |
| | | | | 99-02 4.5% and 03 4.4% | | | | | |
| 3/03/98 | Dublin City | Seasongood & Mayer | \$ 8,900,000 | SS&D (I E) | 10 MO | 3.62% | \$ 356.00 | 100.004 | |
| 3/02/98 | Franklin City | Huntington Capital Corp. | \$ 1,226,000 | PS&W (I E) | 1 YR | 3.82% | \$ 108.00 | 100.009 | |
| 2/25/98 | Hamilton County | Key Capital Markets | \$ 16,045,000 | PS&W (P E) | 20 YR | | \$ 146.00 | 100.001 | |
| | | | | 99-04 4.75% and 05-19 4.9%. | | | | | |
| 2/24/98 | Sharonville City | Seasongood & Mayer | \$ 6,000,000 | PS&W (P E) | 19 YR | | \$ 53.45 | 100.001 | |
| | | | | 98 4.6%, 99-00 4.7%, 01-09 4.75%, 10-17 4.8% | | | | | |
| 2/24/98 | Hamilton City | Fifth Third Bank | \$ 150,000 | PS&W (I E) | 3 MO | 4.36% | \$ 0.00 | 100.000 | |
| 2/19/98 | Bexley City | Sweney Cartwright | \$ 100,000 | B&E (I E) | 1 YR | 3.97% | \$ 4.18 | 100.004 | |
| 2/19/98 | Salem City S/D | Bank One Youngstown | \$ 1,050,000 | SS&D (I E) | 1 YR | 3.9% | \$ 1,522.51 | 100.145 | |
| 2/18/98 | Huntington L S/D | Ohio Co. | \$ 1,107,000 | PS&W (P E) | 22 YR | | \$ 0.00 | 100.000 | |
| 2/17/98 | Pataskala City | NatCity Investments | \$ 528,000 | PS&W 1 YR | 4.1% | | \$ 10.00 | 100.000 | |
| 2/12/98 | Solon City | Key Capital Markets | \$ 2,285,000 | SS&D (I E) | 10 MO | 4.00% | \$ 5,781.05 | 100.253 | |
| 2/05/98 | Crawford County | NatCity Investments | \$ 5,000,000 | PS&W (P E) | 1 YR | 4.0% | \$ 8,700.00 | 100.174 | |
| 1/29/98 | Maple Hts. City S/D | Key Capital Markets | \$ 840,000 | CH&G (I E) | 10 MO | 4.0% | \$ 940.80 | 100.112 | |
| 1/29/98 | Maple Hts. City S/D | Huntington Capital Corp. | \$ 540,000 | CH&G (I E) | 1 YR | 3.92% | \$ 0.00 | 100.000 | |
| 1/28/98 | Athens City | NatCity Investments | \$ 375,000 | PS&W (P E) | 1 YR | 4.00% | \$ 123.75 | 100.033 | |
| 1/27/98 | Medina City | First Merit | \$ 127,000 | CH&G (I E) | 15 YR | 4.5% | \$ 0.00 | 100.000 | |
| 1/15/98 | Centerville City | Key Capital Markets | \$ 1,200,000 | SS&D (I E) | 2 YR | 6.15% | \$ 0.00 | 100.000 | |
| 1/14/98 | Upper Arlington City S/D | NatCity Investments | \$ 340,000 | B&E (I E) | 1 YR | 4.0% | \$ 635.80 | 100.187 | |
| 1/13/98 | Huber Hts. City | NatCity Investments | \$ 627,000 | B&E (I E) | 10 MO | 3.9% | \$ 746.13 | 100.119 | |
| 1/08/98 | Worthington City S/D | Key Capital Markets | \$ 730,000 | B&E (P E) | 1 YR | 4.0% | \$ 1,029.30 | 100.141 | |
| 1/07/98 | Union City | Fifth Third Bank of Western Ohio | \$ 274,300 | PS&W (P E) | 1 YR | 4.11% | \$ 0.00 | 100.000 | |
| 1/06/98 | Fairborn City | Huntington Capital Corp. | \$ 610,000 | SS&D (I E) | 10 YR | | \$ 0.00 | 100.000 | |
| | | | | 98-06 4.45% and 07 4.5%. | | | | | |
| 1/06/98 | Bexley City S/D | Sweney Cartwright | \$ 70,000 | B&E (I E) | 1 YR | 4.5% | \$ 3.60 | 100.005 | |
| 12/18/97 | Groveport-Madison L S/D | Huntington Capital Corp. | \$ 4,508,000 | PS&W (P E) | 2 YR | 4.6% | \$ 0.00 | 100.000 | |
| 12/17/97 | Youngstown City S/D | Key Capital Markets | \$ 17,200,000 | SS&D (I E) | 3 YR | | \$ 241,758.00 | 101.405 | |
| | | | | 99 4.75% and 00 5.0% | | | | | |
| 12/16/97 | Athens City | Hocking Valley Bank | \$ 120,000 | PS&W (P E) | 1 YR | 3.9% | \$ 0.00 | 100.000 | |
| 12/16/97 | East Palestine City S/D | NatCity Investments | \$ 5,000,000 | SS&D (I E) | 1 YR | 4.2% | \$ 8,450.00 | 100.169 | |
| 12/11/97 | Union City | Fifth Third Bank | \$ 152,100 | PS&W (P E) | 1 YR | 4.26% | \$ 0.00 | 100.000 | |
| 12/10/97 | Georgetown XV S/D | Fifth Third Bank | \$ 1,200,000 | PS&W (P E) | 1 YR | 4.19% | \$ 0.00 | 100.000 | |
| 12/10/97 | Sugarcreek Local S/D | Fifth Third Bank | \$ 300,000 | PS&W (P E) | 1 YR | 4.23% | \$ 0.00 | 100.000 | |
| 12/09/97 | Stow City | BancOne Capital Corp. | \$ 1,340,000 | SS&D (I E) | 1 YR | 4.0% | \$ 1,219.00 | 100.091 | |
| 12/08/97 | Clinton County | Ross Sinclair | \$ 500,000 | PS&W (P E) | 1 YR | 4.125% | \$ 0.00 | 100.000 | |
| 12/04/97 | Hudson City | Key Capital Markets | \$ 1,085,000 | SS&D (I E) | 1 YR | 4.125% | \$ 3000.00 | 100.276 | |
| 12/04/97 | Jefferson Village | Huntington Capital Corp. | \$ 700,000 | B&E (I E) | 1 YR | 4.12% | \$ 0.00 | 100.000 | |
| 12/03/97 | Montgomery City | NatCity Investments | \$ 5,900,000 | PS&W (P E) | 20 YR | | \$ 0.00 | 100.000 | |
| | | | | 98 7.0%, 99 5.8%, 00-01 5.0%, 02 4.2%. 03 4.3%, 04 4.35%, 05 4.45%. 06 4.5%, 07 4.55%, 08 4.6%, 09 4.65%, 10 4.75%, 11 4.85%, 12 4.9%, 13-14 5.0%, 15 5.1%. 16 5.125%, 17 5.15%. | | | | | |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|----------------------|--------------------------------|---------------|--------------------|----------|--------|-----------------------|---------|
| 12/02/97 | Harrison City | Huntington Capital Corp. | \$ 778,000 | SS&D (P E) | 1 YR | 4.22% | \$ 0.00 | 100.000 |
| 11/20/97 | Brooklyn City | A. H. Williams | \$ 4,235,00 | SS&D (I E) | 9 MO | 4.1% | \$ 6,716.00 | 100.159 |
| 11/18/97 | Oregon City | BancOne Capital Corp. | \$ 4,600,000 | SS&D (I E) | 1 YR | 4.0% | \$ 5,060.00 | 100.110 |
| 11/18/97 | OPFC Mental Health | Merrill Lynch & Co. | \$ 40,000,000 | SS&D | 15 YR | | \$ 571,329.00 | 101.428 |
| | | | | | | | | |
| 11/18/97 | OPFC Parks & Recr. | Goldman Sachs | \$ 26,000,000 | SS&D | 15 YR | | \$ 60,445.50 | 100.232 |
| | | | | | | | | |
| 11/18/97 | Pickerington City | A. H. Williams | \$ 1,800,000 | PS&W (P E) | 1 YR | 4.25% | \$ 3,255.00 | 100.181 |
| 11/13/97 | Greene County | BancOne Capital Corp. | | PS&W (P E) | | | \$ 2,945.91 | 100.026 |
| | | | \$ 10,770,000 | | 7 MO | 4.15% | | |
| | | | \$ 115,400 | | 10 MO | 5.0% | | |
| | | | \$ 619,400 | | 1 YR | 4.2% | | |
| 11/13/97 | Columbus City | Goldman Sachs | \$ 90,975,000 | B&E (I E) | 19 YR | | \$ 3,522,249.80 | 103.872 |
| | | | | | | | | |
| 11/13/97 | Columbus City | Goldman Sachs | \$ 44,935,000 | B&E (I E) | 19 YR | | \$ 633,056.75 | 101.409 |
| | | | | | | | | |
| 11/13/97 | Bowling Green City | Huntington Capital Corp. | \$ 3,200,000 | SS&D (I E) | 1 YR | 3.93% | \$ 28.00 | 100.001 |
| 11/12/97 | Hillsboro City | Sweney Cartwright | \$ 400,000 | PS&W (P E) | 10 YR | 4.75% | \$ 201.00 | 100.050 |
| 11/06/97 | Bucyrus City S/D | Ohio Company | \$ 1,575,000 | B&E (P E) | 5 YR | 4.35% | \$ 117.45 | 100.007 |
| 10/23/97 | Newark City | Fifth Third Bank | \$ 3,000,0000 | PS&W (P E) | 4 1/2 MO | 3.9% | \$ 810.00 | 100.027 |
| 10/22/97 | Washington County | Huntington Capital Corp. | \$ 1,800,000 | SS&D (I E) | 1 YR | 3.95% | \$ 116.00 | 100.006 |
| 10/16/97 | Franklin City | C.K.S. & T. | \$ 2,333,000 | PS&W (P E) | 20 YR | | \$ 0.00 | 100.000 |
| | | | | | | | | |
| 10/15/97 | Chillicothe City | NatCity Investments | \$ 463,000 | PS&W (P E) | 1 YR | 4.4% | \$ 611.16 | 100.132 |
| 10/15/97 | Heath City | Park National Bank | \$ 3,250,000 | PS&W (P E) | 1 YR | 3.99% | \$ 0.00 | 100.000 |
| 10/15/97 | Heath City | Park National Bank | \$ 1,852,000 | PS&W (P E) | 1 YR | 3.99% | \$ 0.00 | 100.000 |
| 10/14/97 | Hamilton City | Huntington Capital Corp. | \$ 1,215,000 | PS&W (I E) | 1 YR | 4.05% | \$ 46.00 | 100.004 |
| 10/07/97 | Miamisburg City | Fifth Third Bank | \$ 850,000 | PS&W (P E) | 1 YR | 4.13% | \$ 34.00 | 100.004 |
| 10/02/97 | Germantown City | Lebanon Citizens National Bank | \$ 80,000 | PS&W (P E) | 1 YR | 4.39% | \$ 0.00 | 100.000 |
| 10/01/97 | Beachwood City | First Merit | \$ 600,000 | SS&D (I E) | 1 YR | 3.91% | \$ 0.00 | |
| 10/01/97 | Bellville Village | Huntington Capital Corp. | \$ 960,000 | SS&D (I E) | 1 YR | 4.07% | \$ 0.00 | 100.000 |
| 10/01/97 | Shaker Hts. City | Key Capital Markets | \$ 3,065,000 | SS&D (I E) | 10 MO | 4.125% | \$ 6,834.00 | 100.223 |
| 10/01/97 | Toledo City | A. H. Williams | \$ 5,560,000 | SS&D (I E) | 7 MO | 4.0% | \$ 3,172.00 | 100.057 |
| 10/01/97 | Wooster City | Mericka & Co. | \$ 3,000,000 | SS&D (I E) | 1 YR | 3.878% | \$ 0.00 | 100.000 |
| 9/30/97 | Erie County | Seasongood & Mayer | \$ 1,600,000 | PS&W (P E) | 20 YR | | \$ 1,362.45 | 100.085 |
| | | | | | | | | |
| 9/25/97 | Licking County | Key Capital Markets | \$ 950,000 | PS&W (P E) | 11 YR | | \$ 503.80 | 100.530 |
| | | | | | | | | |
| 9/23/97 | Union City | Sweney Cartwright | \$ 141,800 | PS&W (P E) | 1 YR | 4.37% | \$ 9.28 | 100.006 |
| 9/23/97 | Barberton City | Bank One Akron | \$ 795,000 | SS&D (I E) | 1 YR | 4.12% | \$ 0.00 | 100.000 |
| 9/18/97 | OPFC (State of Ohio) | Lehman Brothers | \$236,500,000 | SS&D (P E) | 15 YR | | (\$ 430,423.00) | 99.818 |
| | | | | | | | | |
| 9/18/97 | Canfield L S/D | Key Capital Markets | \$ 1,860,000 | SS&D (I E) | 1 YR | 4.125% | \$ 2,380.80 | 100.128 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|--|-------------------------|------------------------------------|---------------|--------------------|----------|--------|----------------------------------|---------|
| 9/18/97 | Lakewood City | Seasongood & Mayer | \$ 509,100 | CH&G (I E) | 1 YR | 3.99% | \$ 5.09 | 100.000 |
| 9/18/97 | Lakewood City | Seasongood & Mayer | \$ 200,000 | CH&G (I E) | 7 MO | 4.04% | \$ 2.00 | 100.001 |
| 9/16/97 | Miamisburg City | Seasongood & Mayer | \$ 690,000 | PS&W (P E) | 1 YR | 4.16% | \$ 0.00 | 100.000 |
| 9/15/97 | Salem City S/D | Huntington Capital Corp. | \$ 900,000 | SS&D (I E) | 1 YR | 4.13% | \$ 180.00 | 100.000 |
| 9/12/97 | Newark City | Seasongood & Mayer | \$ 177,121 | PS&W (P E) | 10 YR | | \$ 0.00 | 100.000 |
| 98 4.85%, 99-00 4.875%, 01-05 4.95%, 06-07 5.0% | | | | | | | | |
| 9/11/97 | Clyde City | NatCity Investments | \$ 441,900 | CH&G (I E) | 1 YR | 4.20% | \$ 25.00 | 100.020 |
| 9/11/97 | Norwalk City | Key Capital Markets | \$ 410,000 | SS&D (I E) | 1 YR | 4.11% | \$ 0.00 | 100.000 |
| 9/11/97 | Licking County | Sweney Cartwright | \$ 380,000 | PS&W (P E) | 10 YR | 5.0% | \$ 1,200.00 | 100.316 |
| 9/10/97 | Springdale City | Huntington Capital Corp. | \$ 2,000,000 | PS&W (P E) | 1 YR | 4.25% | \$ 3,600.00 | 100.180 |
| 9/10/97 | Springdale City | Huntington Capital Corp. | \$ 2,000,000 | PS&W (P E) | 1 YR | 4.25% | \$ 3,600.00 | 100.180 |
| 9/08/97 | Chillicothe City | Seasongood & Mayer | \$ 900,000 | PS&W (P E) | 1 YR | 4.26% | \$ 0.00 | 100.000 |
| 9/08/97 | Chillicothe City | Seasongood & Mayer | \$ 900,000 | PS&W (P E) | 1 YR | 4.26% | \$ 0.00 | 100.000 |
| 9/04/97 | Greene County | First Albany Co. | \$ 8,035,000 | PS&W (P E) | 1 YR | 4.10% | \$ 6,510.00 | 100.081 |
| 9/03/97 | Sandusky City | Key Capital Markets | \$ 3,800,000 | SS&D (I E) | 1 YR | 4.125% | \$ 7,410.00 | 100.195 |
| 9/03/97 | Seven Hills City | First Merit Bank | \$ 750,000 | SS&D (I E) | 7 1/2 MO | 3.95% | \$ 0.00 | 100.000 |
| 8/27/97 | Germantown Village | Lebanon Citizens Natl. Bank | \$ 150,000 | PS&W (P E) | 1 YR | 4.4% | \$ 0.00 | 100.000 |
| 8/27/97 | Hamilton County | Seasongood & Mayer | \$ 355,000 | PS&W (P E) | 20 YR | | \$ 1.40 | 100.000 |
| 98-99 5.125%, 00 5.15%, 01-02 5.2%, 03-13 5.25%, 14-17 5.3%. | | | | | | | | |
| 8/27/97 | Huber Hts. City | Huntington Capital Corp. | \$ 461,000 | SS&D (I E) | 20 YR | 5.45% | \$ 0.00 | 100.000 |
| 8/27/97 | Bowling Green City | Bank One Capital Corp. | \$ 2,500,000 | SS&D (I E) | 1 YR | 4.10% | \$ 4,175.00 | 100.167 |
| 8/26/97 | Greene County | McDonald & Co. Sec. Inc. | \$ 570,000 | PS&W (P E) | 20 YR | | \$ 8.095 | 100.001 |
| 98 5.25%, 99-05 5.35%, 06-11 5.375%, 12 5.4%, 13-17 5.5%. | | | | | | | | |
| 8/26/97 | Municipality of Monroe | Huntington Capital Corp. | \$ 600,000 | PS&W (P E) | 1 YR | 4.28% | \$ 0.00 | 100.000 |
| 8/2/97 | Independence City | Independence Bank | \$ 1,500,000 | SS&D (I E) | 1 YR | 3.86% | \$ 0.00 | 100.000 |
| 8/25/97 | Fairfield City | Huntington Capital Corp. | \$ 3,250,000 | PS&W (P E) | 1 YR | 4.10% | \$ 2,760.00 | 100.020 |
| 8/21/97 | Mentor City | Morgan-Keegan | \$ 13,680,000 | SS&D (I E) | 20 YR | | \$ 0.00 | 100.000 |
| 98-03 4.8%, 04-05 4.875%, 06-07 5.0%, 08-17 5.25%. | | | | | | | | |
| 8/20/97 | Bratenahl Village | First Merit-First Natl. Bank Akron | \$ 550,000 | SS&D (I E) | 1 YR | 3.95% | \$ 0.00 | 100.000 |
| 8/19/97 | Lisbon XV S/D | NatCity Investments | \$ 1,600,000 | SS&D (I E) | 1 YR | 4.10% | \$ 2,701.00 | 100.169 |
| 8/19/97 | Lisbon XV S/D | NatCity Investments | \$ 250,000 | SS&D (I E) | 1 YR | 4.10% | Combined with \$1,600,000 Issue. | |
| 8/18/97 | Franklin City | Fifth Third Bank | \$ 395,000 | PS&W (I E) | 1 YR | 4.11% | \$ 0.00 | 100.000 |
| 8/15/97 | Fairborn City | Ohio Co. | \$ 1,220,000 | SS&D (I E) | 1 YR | 3.97% | \$ 41.00 | 100.003 |
| 8/14/97 | Rocky River City | NatCity Investments | \$ 2,103,000 | CH&G (I E) | 1 YR | 4.125% | \$ 5,888.40 | 100.280 |
| 8/13/97 | Union City | Fifth Third Bank | \$ 197,600 | PS&W (P E) | 1 YR | 4.41% | \$ 0.00 | 100.000 |
| 8/12/97 | Richmond Hts. Local S/D | Fifth Third Bank | \$ 320,000 | SS&D (I E) | 1 YR | 4.10% | \$ 22.40 | 100.007 |
| 7/31/97 | Germantown Village | First Natl. Bank of Germantown | \$ 160,000 | PS&W (P E) | 1 YR | 3.70% | \$ 0.00 | 100.000 |
| 7/30/97 | Ottawa Hills Local S/D | Oppenheimer | \$ 5,000,000 | SL&K | 1 YR | 4.25% | \$ 19,950.00 | 100.399 |
| 7/22/97 | Franklin County | Merrill Lynch | \$ 24,500,000 | SS&D (I E) | 20 YR | | \$ 0.00 | 100.000 |
| 98-02 5.0%, 03 4.5%, 04 4.3%, 05-07 5.5%, 08 4.5%, 09 4.6%, | | | | | | | | |
| 10 4.7%, 11 4.75%, 12 4.8%, 13 4.85%, 14-15 4.9%, 16-17 5.0% | | | | | | | | |
| 7/22/97 | Monroe Village | Connors & Co. | \$ 400,000 | PS&W (P E) | 1 YR | 4.24% | \$ 0.00 | 100.000 |
| 7/22/97 | Wood County | NatCity Investments | \$ 2,226,000 | PS&W (P E) | 1 YR | 4.25% | \$ 3,650.64 | 100.164 |
| 7/17/97 | Seven Hills City | Key Capital Markets | \$ 2,250,000 | SS&D (I E) | 9 MO | 4.25% | \$ 6,435.00 | 100.286 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|-----------|-------------------------|--------------------------------|---------------|--------------------|----------|--------|-----------------------|---|
| 7/16/97 | Mentor City | Key Capital Markets | \$ 2,260,000 | SS&D (I E) | 1 YR | 4.25% | \$ 7,797.00 | 100.345 |
| 7/16/97 | Washington Township | NatCity Investments Inc. | \$ 1,500,000 | B&E (P E) | 8 YR | 6.80% | \$ 1,734.35 | 100.116 |
| 7/16/97 | Washington Township | Seasongood & Mayer | \$ 2,000,000 | B&E (P E) | 8 YR | 4.65% | \$ 1,348.25 | 100.067 |
| 7/11/97 | Martins Ferry City | Fifth Third Bank Cincinnati | \$ 550,000 | PS&W (P E) | 10 MO | 4.65% | \$ 0.00 | 100.000 |
| 7/9/97 | Mason City | Fifth Third Bank Cincinnati | \$ 325,000 | PS&W IP E) | 1 YR | 4.13% | \$ 0.00 | 100.000 |
| 7/8/97 | Wyoming City | Ohio Company | \$ 735,000 | PS&W (P E) | 1 YR | 4.21% | \$ 16.00 | 100.000 |
| 7/7/97 | Pataskala Village | Fifth Third Bank Cincinnati | \$ 185,000 | PS&W (P E) | 1 YR | 4.45% | \$ 0.00 | 100.000 |
| 7/1/97 | Erie County | Mericka & Co. | \$ 1,600,000 | PS&W (P E) | 1 YR | 4.149% | \$ 0.00 | 100.000 |
| 6/25/97 | Hamilton County | Seasongood & Mayer | \$ 24,850,000 | PS&W (P E) | 10 YR | | \$ 874.50 | 100.004 |
| | | | | | | | | 98-00 5.1%, 01-09 5.125%, 10-11 5.15%, and 12-17 5.2%. |
| 6/26/97 | Germantown Village | First Natl. Bank of Germantown | \$ 150,000 | PS&W (P E) | 1 YR | 4.30% | \$ 0.00 | 100.000 |
| 6/26/97 | Jefferson Local S/D | Huntington Capital Corp. | \$ 600,000 | PS&W (P E) | 11 MO | 4.44% | \$ 0.00 | 100.000 |
| 6/26/97 | Jefferson Local S/D | KeyBank Cleveland | \$ 500,000 | PS&W (P E) | 6 MO | 4.39% | \$ 0.00 | 100.000 |
| 6/25/97 | Germantown Village | First Natl. Bank of Germantown | \$ 255,000 | PS&W (P E) | 1 YR | 4.10% | \$ 0.00 | 100.000 |
| 6/25/97 | Mansfield City S/D | NatCity Investments Inc. | \$ 5,000,000 | PS&W (I E) | 1 YR | 4.25% | \$ 11,500.00 | 100.230 |
| 6/24/97 | Municipality of Monroe | Huntington Capital Corp. | \$ 900,000 | PS&W (P E) | 1 YR | 4.39% | \$ 0.00 | 100.000 |
| 6/23/97 | Fairfield City | Mericka & Co. | \$ 1,250,000 | PS&W (P E) | 1 YR | 4.098% | \$ 0.00 | 100.000 |
| 6/18/97 | Grove City City | Mericka & Co | \$ 780,000 | B&E (I E) | 1 YR | 4.078% | \$ 0.00 | 100.000 |
| 6/17/97 | Bay Village City | Key Capital Markets | \$ 1,455,000 | CH&G (I E) | 10 YR | | \$ 19.64 | 100.001 |
| | | | | | | | | 98 4.37% and 99-07 4.5%. |
| 6/17/97 | Cuyahoga Falls City S/D | A. G. Edwards | \$ 3,720,000 | BD&B (I E) | 1 YR | 4.125% | \$ 6,731.00 | 100.181 |
| 6/17/97 | Mentor City | NatCity Investments Inc. | \$ 8,500,000 | SS&D (I E) | 2 1/2 MO | 4.15% | \$ 6,800,000 | 100.080 |
| 6/17/97 | Napoleon City | Huntington Capital Corp. | \$ 4,360,000 | SS&D (I E) | 1 YR | 3.89% | \$ 394.00 | 100.010 |
| 6/17/97 | Parma City S/D | A. G. Edwards | \$ 485,000 | SS&D (I E) | 1 YR | 4.125% | \$ 738.00 | 100.152 |
| 6/17/97 | Pickerington City | McDonald & Co. | \$ 2,175,000 | PS&W (P E) | 1 YR | 4.125% | \$ 1,631.25 | 100.075 |
| 6/16/97 | Wyoming City | Huntington Cap. Corp | \$ 2,603,000 | PS&W (P E) | 9 MO | 4.25% | \$ 3,240.00 | 100.124 |
| 6/12/97 | Bexley City | NatCity Investments Inc. | \$ 2,000,000 | B&E (I E) | 1 YR | 4.25% | \$ 5,240.00 | 100.262 |
| 6/10/97 | Ohio Highway | Smith Barney | \$125,000,000 | SS&D (P E) | 10 YR | | \$ 108,625.00 | 100.087 |
| | | | | | | | | 98 4.0%; 99-01 4.25%; 02 4.375%; 03 4.4%; 04 4.5%; 05-07 5.0% |
| 6/10/97 | Ohio Natural Resources | Key Capital Markets | \$ 50,000,000 | SS&D (P E) | 10 YR | | (\$ 738,108.00) | 98.523 |
| | | | | | | | | 98-01 4.5%; 02-08 4.7%; 09 4.75%; 10-12 4.8%. |
| 6/5/97 | Dublin City | Key Capital Markets | \$ 8,900,000 | SS&D (I E) | 9 MO | 4.0% | \$ 14,240.00 | 100.160 |
| 6/4/97 | Hamilton City | NatCity Investments Inc. | \$ 8,740,000 | PS&W (P E) | 1 YR | 4.25% | \$ 26,220.00 | 100.300 |
| 6/3/97 | Bowling Green City | Huntington Capital Corp. | \$ 3,325,000 | SS&D (I E) | 1 YR | 3.98% | \$ 160.00 | 100.005 |
| 5/29/97 | Orange City S/D | Key Capital Markets | \$ 2,720,000 | SS&D (I E) | 1 YR | 4.25% | \$ 7,072.00 | 100.260 |
| 5/28/97 | Hudson City | NatCity Investments Inc. | \$ 3,700,000 | SS&D (I E) | 3 MO | 4.4% | \$ 5,180.00 | 100.140 |
| 5/20/97 | Liberty-Benton L S/D | Fifth Third Bank | \$ 700,000 | SS&D (I E) | 1 YR | 4.29% | \$ 0.00 | 100.000 |
| 5/20/97 | Washington County | Sweney Cartwright | \$ 154,000 | SS&D (I E) | 1 YR | 4.34% | \$ 5.20 | 100.003 |
| 5/19/97 | Martins Ferry City | NatCity Investments Inc. | \$ 662,000 | PS&W (P E) | 1 YR | 4.5% | \$ 200.00 | 100.030 |
| 5/15/97 | Germantown Village | Huntington Capital Corp. | \$ 490,000 | PS&W (P E) | 1 YR | 4.26% | \$ 0.00 | 100.000 |
| 5/14/97 | Germantown Village | Sweney Cartwright | \$ 75,000 | PS&W (P E) | 1 YR | 4.88% | \$ 1.02 | 100.001 |
| 5/13/97 | Cleveland C S/D | J. P. Morgan | \$138,955,000 | SS&D (I E) | 10 YR | | \$ 2,173,209.60 | 101.564 |
| | | | | | | | | 98 4.6%; 99 4.75%; 00-02 5.0%; 03 4.8%; 04 6.0%; 05-06 5.5%; 07 5.75%. |

| Sale Date | Issuer | Purchaser | Amount | Opinion (Expense*) | Life | Rate | Premium or (Discount) | % Par |
|------------------|-----------------|------------------|---------------|---------------------------|-------------|-------------|------------------------------|--------------|
| 5/8/97 | Crawford County | Ohio Company | \$ 5,000,000 | PS&W (I E) | 9 MO | 4.21% | \$ 51.00 | 100.001 |

Opinion: * -- I – Issuer; P – Purchaser; T – Trustee

of Bids: - not reported