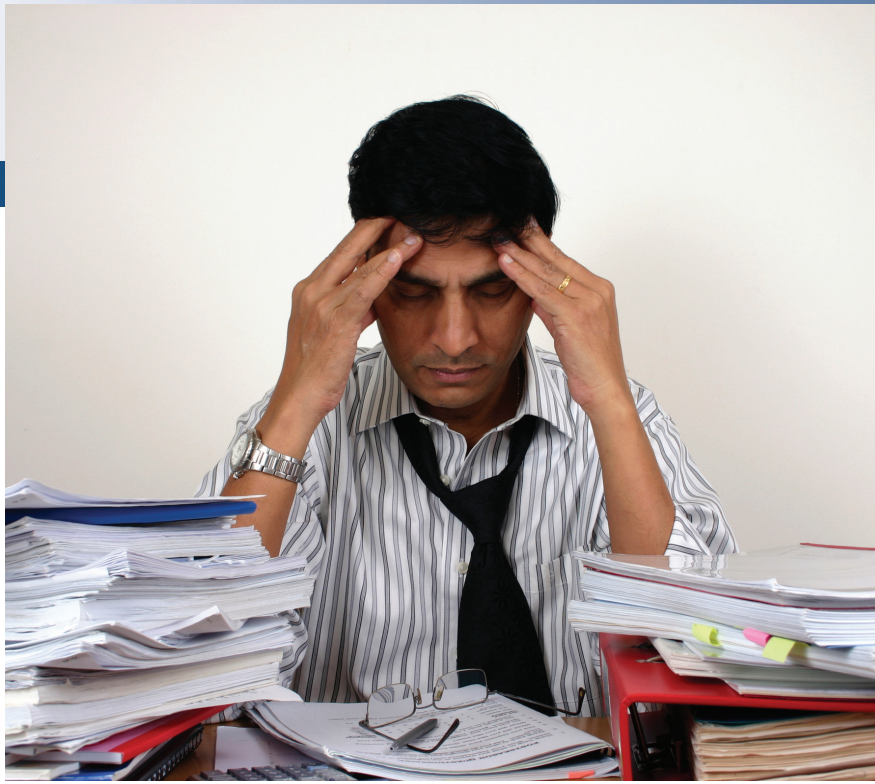




*TIRED of
Spending HOURS
RESEARCHING
your current
Municipal Holdings?*

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Ohio Municipal Advisory Council
9321 Ravenna Road Suite K
Twinsburg, Ohio 44087



At OMAC we realize that you can spend countless hours researching and reviewing your bank's Municipal Bond Portfolio.

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Since 1931, the **O**hio **M**unicipal **A**dvisory **C**ouncil has assisted underwriters of Ohio Tax Exempt Securities by providing detailed, current and accurate information on issuing subdivisions. Our Primary Market reports are used by underwriters bidding on competitive issues as well as on negotiated issues.

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- Tracks all outstanding municipal Bond and Note issues.
- Reports on new issues coming to the Primary Market.
- Has a long term relationship with numerous State Agencies.
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- Reviews Annual Financial Reports of Ohio Issuers.

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- Time Savings
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- Reduced Research Costs
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The Information You Need Presented in a Concise Two Page Report.



Ohio Municipal Advisory Council

Not an agency of the State of Ohio
9321 Ravenna Road, Suite K, Twinsburg, Ohio 44087-2461
Telephone: (330) 963-7444 (800) 969-OMAC
Fax (330) 963-7553

Bank Report

DEXTER, OHIO (Anderson County)
Federal Identification Number - 12-3456789

Report No. 1-10
Date - August 16, 2010

GENERAL FUND				ASSESSED VALUATION (Next Reappraisal 2012-2013)		
	2008	2007	2006	2008-2009	2007-2008	
Beg. Bal 1/1	\$12,633,000	\$10,791,000 *	\$10,771,000	TOTAL	\$4,411,721,260	\$4,553,645,964
Receipts	228,552,000	243,131,000	231,883,000	Personal Tangible	132,764,340	250,028,084
Other Financing	-30,000	32,000	-51,000	Real Estate	4,171,405,810	4,194,919,720
Transfers In	2,248,000	1,423,000	1,155,000	Public Utility	107,551,110	108,698,160
Expenditures	212,314,000	206,408,000	199,578,000			
Transfers Out	26,698,000	36,336,000	33,388,000			
End Bal. 12/31	4,391,000	12,633,000	10,792,000			
* Adjusted						

PROPERTY TAX COLLECTIONS					
	Current Charge	Total Collected	Pct. of Current Charge Collected	Total Unpaid	Unpaid of Current
2008-2009					
RE&PU	\$18,870,603	\$18,451,895	98%	\$2,975,789	\$1,619,028
PT	\$555,276	\$290,449	52%	\$913,328	\$450,158
SA	\$24,064,657	\$21,816,408	91%	\$3,715,142	\$0
2007-2008					
RE&PU	\$18,682,212	\$19,005,807	102%	\$2,175,576	\$1,356,702
PT	\$1,055,772	\$672,672	64%	\$925,991	\$513,574
SA	\$22,451,657	\$22,120,240	99%	\$3,466,892	\$0

DEBT AS OF 8/16/2010			NET and NET OVERLAPPING DEBT		
	TOTAL	NET DEBT	Amount	Per Cap	Pct of AV
Mortgage Revenue			Net	\$163,858,058	\$559 3.71%
ADVANCE REFUNDING WATER	\$750,000		Net Overlapping*	\$361,213,181	\$1,232 8.19%
SYSTEM BONDS					
BONDS	\$1,125,000				
Revenue			* Includes:		
ADVANCE REFUNDING	\$10,435,000		Subdivision		
SEWAGE SYSTEM BONDS			Dexter City	100.00%	\$163,858,058
ADVANCE REFUNDING WATER	\$20,800,000		Anderson County	48.17%	\$14,043,139
SYSTEM BONDS			Dexter City S/D	11.43%	\$4,018,217
SEWAGE SYSTEM BONDS	\$21,135,000		Miller City S/D	8.13%	\$8,064,753
WATER SYSTEM BONDS	\$53,570,000		Wilson City S/D	98.90%	\$168,678,890
Other Exempt			Eagle L S/D	0.31%	\$8,215
Payable From Other Sources			King L S/D	9.61%	\$1,551,535
NON-GO S/A NOTES	\$20,500,000		Duncan L S/D	94.72%	\$0
General Obligation			Anderson County Career Center JV S/D	2.27%	\$18,841
Limited Tax			Martin Park District Misc	48.17%	\$0
NOTES	\$14,250,000	\$14,250,000	Wilson Area Joint Recreation District	8.13%	\$971,534
ADVANCE REFUNDING BONDS	\$6,033,084	\$6,033,084	Misc		
			Valley View Park District Misc	8.13%	\$0

Information in this Report has been obtained by OMAC from official and other sources and is believed by OMAC to be accurate and reliable. However, OMAC has not independently confirmed or verified the information in this Report and OMAC does not guarantee the accuracy or completeness of such information. This Report does not constitute a recommendation with regard to the purchase, sale or holding of any security.

Dexter City Report #1-10 -2- August 16, 2010

DEBT AS OF 8/16/2010 (cont.)			NET and NET OVERLAPPING DEBT (cont.)	
	TOTAL	NET DEBT		
General Obligation			Dexter Transit Authority Misc	58.22% \$0
Limited Tax			Anderson County Port Authority Misc	48.17% \$0
BONDS	\$143,574,974	\$143,574,974	Anderson County Public Library Dist.	48.17% \$0
TOTAL DEBT	\$292,173,058		Misc	
TOTAL NET DEBT		\$163,858,058	TOTAL:	\$361,213,181

DEBT LIMITATIONS				INDIRECT TEN MILL LIMITATIONS	
	Revenue	Limited Tax	Unlimited Tax		
Revenue	\$107,815,000	N/A	N/A	Maximum Allowable	10.000
Limited Tax	\$163,858,058	\$163,858,058	\$163,858,058	Anderson County	1.446
Unlimited Tax	\$0	N/A	\$0	Dexter City	4.395
Debt Subject to Limitation	\$163,858,058	\$163,858,058	\$163,858,058	Dexter City School District	0.000
GO Debt Exempt From Limit.	\$0	\$0	\$0	Anderson County Career Center Jt. Voc. School District	0.074
Maximum Allowable	\$242,644,669	\$463,230,732		Martin Park District Miscellaneous	0.000
Balance of Limitation	\$78,786,611	\$299,372,674		Dexter Area Regional Transit Authority Miscellaneous	0.000
				Anderson County Port Authority Miscellaneous	0.000
				Anderson County Public Library Dist. Miscellaneous	0.000
				TOTAL	5.915
				Balance Of Limitation	4.085

OMAC

Three years of
General Fund
Activity

Two years of Property
Tax Collection with
Percent of Collection

Current Debt broken
into debt types

Direct Debt
Limitations

Two Years of
Assessed Valuations

Net and Net Over-
lapping Debt Totals

Net Debt Per Capita
and Percentage of
Assessed Valuation

Overlapping Debt
Per Capita and
Percentage of
Assessed Valuation

Breakdown of over-
lapping Debt by
subdivision

Indirect 10 Mill
Limitation

To get more information on receiving these reports in your office contact
Katherine Moody - Director or Michael Mourad - Assistant Director at
(800) 969-6622 or by e-mail at BankReport@Ohiomac.com