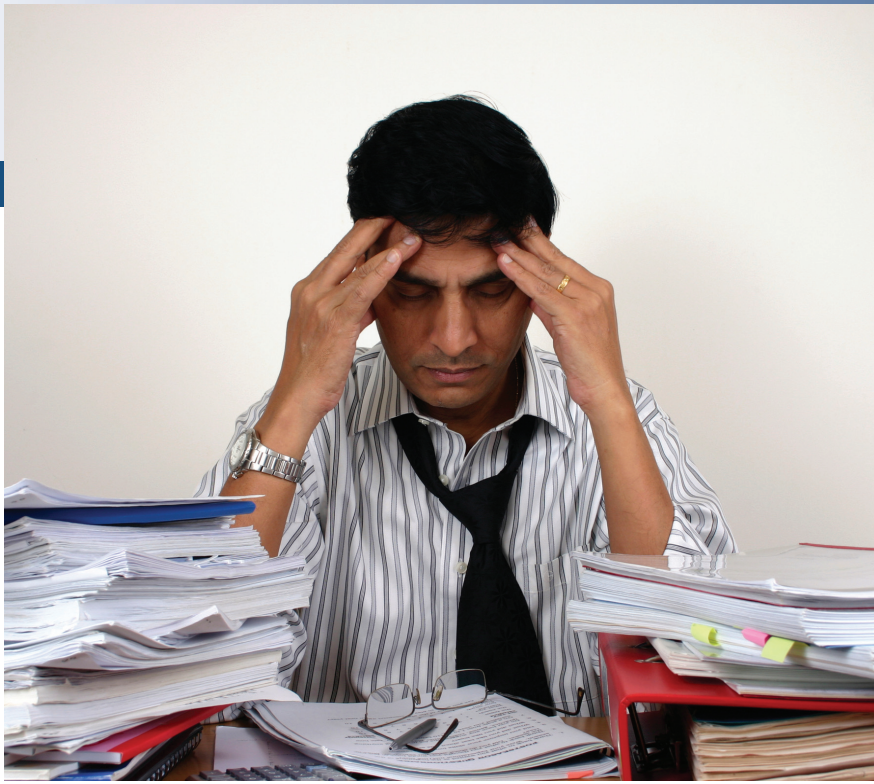




*TIRED* of  
*Spending HOURS*  
*RESEARCHING*  
your current  
*Municipal Holdings?*

See how **omac** can Help You

Ohio Municipal Advisory Council  
9321 Ravenna Road Suite K  
Twinsburg, Ohio 44087



At OMAC we realize that you can spend countless hours researching and reviewing your bank's Municipal Bond Portfolio.

## The OMAC Bank Report is HERE!

Now, OMAC can provide you with an e-mailed Report containing the most recently available financial information on the Ohio subdivisions that you are currently holding in your bank's portfolio.



# What is the OMAC?

Since 1931, the **O**hio **M**unicipal **A**dvisory **C**ouncil has assisted underwriters of Ohio Tax Exempt Securities by providing detailed, current and accurate information on issuing subdivisions. Our Primary Market reports are used by underwriters bidding on competitive issues as well as on negotiated issues.

OMAC:

- Tracks all outstanding municipal Bond and Note issues.
- Reports on new issues coming to the Primary Market.
- Has a long term relationship with numerous State Agencies.
- Calculates the overlapping debt for all communities in Ohio.
- Reviews Annual Financial Reports of Ohio Issuers.

## How the OMAC Bank Report Can Help You

- Time Savings
- Assist with your due diligence
- Reduced Research Costs
- Unbiased Third Party Report
- One Stop Information Source

# The Information You Need Presented in a Concise Two Page Report.



## Ohio Municipal Advisory Council

Not an agency of the State of Ohio  
9321 Ravenna Road, Suite K, Twinsburg, Ohio 44087-2461  
Telephone: (330) 963-7444 (800) 969-OMAC  
Fax (330) 963-7553

### Bank Report

DEXTER, OHIO (Anderson County) Report No. 1-10  
Federal Identification Number - 12-3456789 Date - August 16, 2010

GENERAL FUND				ASSESSED VALUATION (Next Reappraisal 2012-2013)		
	2008	2007	2006	2008-2009	2007-2008	
Beg. Bal 1/1	\$12,633,000	\$10,791,000 *	\$10,771,000	TOTAL	\$4,411,721,260	\$4,553,645,964
Receipts	228,552,000	243,131,000	231,883,000	Personal Tangible	132,764,340	250,028,084
Other Financing	-30,000	32,000	-51,000	Real Estate	4,171,405,810	4,194,919,720
Transfers In	2,248,000	1,423,000	1,155,000	Public Utility	107,551,110	108,698,160
Expenditures	212,314,000	206,408,000	199,578,000			
Transfers Out	26,698,000	36,336,000	33,388,000			
End Bal. 12/31	4,391,000	12,633,000	10,792,000			

PROPERTY TAX COLLECTIONS					
	Current Charge	Total Collected	Pct. of Current Charge Collected	Total Unpaid	Unpaid of Current
<u>2008-2009</u>					
RE&PU	\$18,870,603	\$18,451,895	98%	\$2,975,789	\$1,619,028
PT	\$555,276	\$290,449	52%	\$913,328	\$450,158
SA	\$24,064,657	\$21,816,408	91%	\$3,715,142	\$0
<u>2007-2008</u>					
RE&PU	\$18,682,212	\$19,005,807	102%	\$2,175,576	\$1,356,702
PT	\$1,055,772	\$672,672	64%	\$925,991	\$513,574
SA	\$22,451,657	\$22,120,240	99%	\$3,466,892	\$0

DEBT AS OF 8/16/2010			NET and NET OVERLAPPING DEBT		
	TOTAL	NET DEBT	Amount	Per Cap	Pct of AV
<b>Mortgage Revenue</b>			Net	\$163,858,058	\$559 3.71%
ADVANCE REFUNDING WATER SYSTEM BONDS	\$750,000		Net Overlapping*	\$361,213,181	\$1,232 8.19%
BONDS	\$1,125,000		* Includes:		
<b>Revenue</b>			Subdivision	Pct.	Amount
ADVANCE REFUNDING SEWAGE SYSTEM BONDS	\$10,435,000		Dexter City	100.00%	\$163,858,058
ADVANCE REFUNDING WATER SYSTEM BONDS	\$20,800,000		Anderson County	48.17%	\$14,043,139
SEWAGE SYSTEM BONDS	\$21,135,000		Dexter City S/D	11.43%	\$4,018,217
WATER SYSTEM BONDS	\$53,570,000		Miller City S/D	8.13%	\$8,064,753
<b>Other Exempt</b>			Wilson City S/D	98.90%	\$168,678,890
<u>Payable From Other Sources</u>			Eagle L S/D	0.31%	\$8,215
NON-GO S/A NOTES	\$20,500,000		King L S/D	9.61%	\$1,551,535
<b>General Obligation</b>			Duncan L S/D	94.72%	\$0
Limited Tax			Anderson County Career Center JV S/D	2.27%	\$18,841
NOTES	\$14,250,000	\$14,250,000	Martin Park District Misc	48.17%	\$0
ADVANCE REFUNDING BONDS	\$6,033,084	\$6,033,084	Wilson Area Joint Recreation District Misc	8.13%	\$971,534
			Valley View Park District Misc	8.13%	\$0

Information in this Report has been obtained by OMAC from official and other sources and is believed by OMAC to be accurate and reliable. However, OMAC has not independently confirmed or verified the information in this Report and OMAC does not guarantee the accuracy or completeness of such information. This Report does not constitute a recommendation with regard to the purchase, sale or holding of any security.

Dexter City Report #1-10 -2- August 16, 2010

DEBT AS OF 8/16/2010 (cont.)			NET and NET OVERLAPPING DEBT (cont.)		
	TOTAL	NET DEBT			
<b>General Obligation</b>			Dexter Transit Authority Misc	58.22%	\$0
Limited Tax			Anderson County Port Authority Misc	48.17%	\$0
BONDS	\$143,574,974	\$143,574,974	Anderson County Public Library Dist. Misc	48.17%	\$0
<b>TOTAL DEBT</b>	<b>\$292,173,058</b>		<b>TOTAL:</b>		<b>\$361,213,181</b>
<b>TOTAL NET DEBT</b>		<b>\$163,858,058</b>			

DEBT LIMITATIONS				INDIRECT TEN MILL LIMITATIONS	
	Revenue	Limited Tax	Unlimited Tax		
Revenue	\$107,815,000	N/A	N/A	Maximum Allowable	10.000
Limited Tax	\$163,858,058	\$163,858,058	\$163,858,058	Anderson County	1.446
Unlimited Tax	\$0	N/A	\$0	Dexter City	4.395
Debt Subject to Limitation	\$163,858,058	\$163,858,058	\$163,858,058	Dexter City School District	0.000
GO Debt Exempt From Limit.	\$0	\$0	\$0	Anderson County Career Center Jt. Voc. School District	0.074
Maximum Allowable	\$242,644,669	\$463,230,732		Martin Park District Miscellaneous	0.000
Balance of Limitation	\$78,786,611	\$299,372,674		Dexter Area Regional Transit Authority Miscellaneous	0.000
				Anderson County Port Authority Miscellaneous	0.000
				Anderson County Public Library Dist. Miscellaneous	0.000
				<b>TOTAL</b>	<b>5.915</b>
				Balance Of Limitation	<b>4.085</b>

OMAC

Three years of General Fund Activity

Two Years of Assessed Valuations

Two years of Property Tax Collection with Percent of Collection

Net and Net Overlapping Debt Totals

Current Debt broken into debt types

Net Debt Per Capita and Percentage of Assessed Valuation

Direct Debt Limitations

Overlapping Debt Per Capita and Percentage of Assessed Valuation

Breakdown of overlapping Debt by subdivision

Indirect 10 Mill Limitation

To get more information on receiving these reports in your office contact Christopher Scott - Director or William Kenworthy - Assistant Director at (800) 969-6622 or by e-mail at BankReport@Ohiomac.com